

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

NATIONAL AIR CARGO, INC.,

Debtor.

Chapter 11

Case No. 14-12414 (MJK)

**NOTICE OF HEARING ON FIFTH INTERIM AND FINAL
APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM NOVEMBER 14, 2014 THROUGH DECEMBER 27, 2017**

Moving Party:	Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors
Hearing Judge, Date, Time & Place:	Before the Honorable Michael J. Kaplan <u>March 14, 2018 at 10:00 a.m. ET</u> U.S. Bankruptcy Court for the Western District of New York Olympic Towers 300 Pearl Street, 3 rd Floor Buffalo, New York 14202
Supporting Papers:	Fifth Interim and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors, with supporting document exhibits; Supporting declarations of Bradford J. Sandler and Warren Guthrie (collectively, "Application")
Examination & Copies:	Copies of the Application may be obtained by contacting either Pachulski Stang Ziehl & Jones LLP at the address and number listed below, or the Court's website via PACER password at http://www.nywb.uscourts.gov
Responses or Objections:	Any responses or objections to the Application: (i) must be in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure and Local Rules of the Court; and (iii) are due as soon as practicable in accordance with Local Rule 9013-1(B).

Dated: February 12, 2018

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Bradford J. Sandler

Robert F. Feinstein
Bradford J. Sandler
780 Third Avenue, 34th Floor
New York, NY 10017
Tel: (212) 561-7700
Email: rfeinstein@pszjlaw.com
bsandler@pszjlaw.com

Counsel to the Official Committee of Unsecured
Creditors

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 150 California Street, 15th Floor, San Francisco, CA 94111

A true and correct copy of the following documents entitled (specify):

NOTICE OF HEARING ON FIFTH INTERIM AND FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR THE PERIOD FROM NOVEMBER 14, 2014 THROUGH DECEMBER 27, 2017

FIFTH INTERIM AND FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR THE PERIOD FROM NOVEMBER 14, 2014 THROUGH DECEMBER 27, 2017

will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) **February 12, 2018** I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (date) **February 12, 2018** I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) _____. I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

FEBRUARY 12, 2018	PATRICIA JEFFRIES	/s/ Patricia Jeffries
Date	Printed Name	Signature

In re National Air Cargo
Case No. 1-14-12414-MJK

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

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2. SERVED BY UNITED STATES MAIL

United States Bankruptcy Court Western District of New York Honorable Michael J. Kaplan Olympic Towers 300 Pearl Street, Suite 250 Buffalo, NY 14202	U.S. Trustee Joseph W. Allen Office of the U.S. Trustee Olympic Towers 300 Pearl Street, Suite 401 Buffalo, NY 14202	Argo Partners 12 West 37th St., 9 Floor New York, NY 10018
Brad Caracciola GROUND FORCE LTD. 231 West 29th St., Suite 1206 New York, NY 10001	Cargolution Ontario Inc. 7347 Kimbel St., Ste. 201 Mississauga, ON L4T 3M6	David Cahill Key Air LLC 3 Juliano Drive Oxford, CT 06478
DC Dyna Inc. 45085 Old Ox Rd. Dulles, VA 20166	DCDyna, Inc. d/b/a Cavalier Logistics John McLaughlin 48085 Old Ox Road Dulles, VA 20166	Fair Harbor Capital, LLC Ansonia Finance Station PO Box 237037 New York, NY 10023
FBO Holdings LLC c/o Keystone FBO Services Attn: D. Cahill 288 Christian St. Oxford, CT 06478	GGP Limited Partnership Kristen N. Pate 110 North Wacker Drive Chicago, IL 60606	Ground Force Logistics f/k/a Ground Force Ltd. Attn: Brad Caracciola 50 Park Place, Suite 820 Newark, NJ 07102
Huron Consulting Services LLC Attn: Monty Kehl 1140 6th Ave New York, NY 10036	Jacob Hodges GLOBAL BTG P. O. BOX: 12021 Wilshire Blvd. #381 Los Angeles, CA 90025	Jenner & Block c/o Brian S. Scarborough 919 3rd Ave #37 New York, NY 10022
Lippes Mathias Wexler Friedman LLP 50 Fountain Plaza, Ste. 1700 Buffalo, NY 14202	Liquidity Solutions, Inc. 1 University Plaza, Suite 312 Hackensack, NJ 07601	Maersk Line Limited 2510 Walmer Ave., Ste. C Norfolk, VA 23513-4800
Mesirow Financial Consulting 353 North Clark Street Chicago, IL 60654	Sierra Liquidity Fund, LLC 19772 MacArthur Blvd. # 200 Irvine, CA 92612	Warren Guthrie GUTHRIE TRUCKING 2208 Cambridge Downs Dr. Morehead City NC 28557
William J. Brown Phillips Lytle LLP 1 Canalside 125 Main Street Buffalo, NY 14203		

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In re:

NATIONAL AIR CARGO, INC.,

Debtor.

Chapter 11

Case No. 1-14-12414 (MJK)

**SUMMARY SHEET FOR FIFTH INTERIM AND FINAL APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI
STANG ZIEHL & JONES LLP, AS COUNSEL TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR THE PERIOD FROM
NOVEMBER 14, 2014 THROUGH DECEMBER 27, 2017**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Petition Date:	October 17, 2014
Date of Retention:	Effective as of November 14, 2014 by order signed on December 30, 2014
Period for which Compensation and Reimbursement is Sought:	October 1, 2016 – December 27, 2017
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$384,214.25
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$19,036.83
Amount of Compensation Previously Approved by Interim Order:	\$819,835.01
Amount of Expenses Previously Approved by Interim Order:	\$33,332.24
Amount of Compensation Previously Paid:	\$707,347.50
Amount of Expenses Previously Paid:	\$33,332.24
Total Amount of Compensation and Expenses Requested to be Approved:	\$1,256,418.33

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Compensation	Requested Expenses	Paid Compensation	Paid Expenses	Balance Due
10/13/15	11/14/14 – 08/31/15	\$442,270.01	\$ 7,388.83	\$442,270.01	\$ 7,388.83	\$ 0.00
06/24/16	09/01/15 – 05/31/16	\$ 46,113.00	\$ 3,081.80	\$ 46,113.00	\$ 3,081.80	\$ 0.00
11/02/16	06/01/16 – 09/30/16	\$187,677.00	\$ 4,348.95	\$187,677.00	\$ 4,348.95	\$ 0.00
02/16/17	10/01/16 – 12/31/16	\$143,775.00	\$18,738.77	\$ 31,287.49	\$18,738.76	\$112,487.52
Total		\$819,835.01	\$33,558.35	\$707,347.50	\$33,558.34	\$112,487.52

PSZ&J PROFESSIONALS

January 1, 2017 – December 27, 2017

Name of Professional/ Individual	Position of the Applicant, Year of Obtaining License to Practice, States Admitted to Practice	Hourly Billing Rate (Including Annual Rate Increases)	Total Hours	Total Compensation
Robert J. Feinstein	Partner 2001; Member NY Bar 1982	\$1,050.00	6.50	\$6,825.00
Andrew W. Caine	Partner 1989; Member CA Bar 1983	\$975.00	2.70	\$2,632.50
John A. Morris	Partner 2008; Member NY Bar 1991	\$950.00	37.50	\$35,625.00
Bradford J. Sandler	Partner 2010; Member NJ and PA Bars 1996; Member DE Bar 2001; Member NY Bar 2007	\$895.00	132.60	\$118,677.00
Bradford J. Sandler	Travel Rate	\$447.00	6.00	\$2,685.00
Iain A.W. Nasatir	Partner 1999; Member NY Bar 1983; Member CA Bar 1990	\$895.00	13.50	\$12,082.50
Harry D. Hochman	Of Counsel 2004; Member CA Bar 1987	\$825.00	31.60	\$26,070.00
Shirley S. Cho	Of Counsel 2009; Member CA Bar 1997; Member NY Bar 2002	\$825.00	51.30	\$42,322.50
Ilan D. Scharf	Partner 2010; Member NY Bar 2002	\$695.00	152.30	\$105,848.50
Ilan D. Scharf	Travel Rate	\$347.00	7.50	\$2,606.25
Elizabeth C. Thomas	Paralegal 2016	\$375.00	1.30	\$487.50
Leslie A. Forrester	Law Library Director	\$350.00	17.50	\$6,125.00
Patricia J. Jeffries	Paralegal 1999	\$350.00	20.40	\$7,140.00

Name of Professional/ Individual	Position of the Applicant, Year of Obtaining License to Practice, States Admitted to Practice	Hourly Billing Rate (Including Annual Rate Increases)	Total Hours	Total Compensation
Denise A. Harris	Paralegal 2001	\$325.00	24.00	\$7,800.00
Beatrice M. Koveleski	Case Management Assistant	\$275.00	7.00	\$1,925.00
Charles J. Bouzoukis	Case Management Assistant	\$275.00	9.40	\$2,585.00
Karen S. Neil	Case Management Assistant	\$275.00	3.50	\$962.50
Sheryle L. Pitman	Case Management Assistant	\$275.00	6.60	\$1,815.00

Total: \$384,214.25
Total Hours: 531.20
Blended Rate: \$723.29

COMPENSATION BY CATEGORY

January 1, 2017 – December 27, 2017

Category	Hours	Amount
Avoidance Actions	23.80	\$ 11,876.00
Bankruptcy Litigation	183.40	\$147,722.50
Case Administration	58.20	\$ 25,474.50
Claims Administration/Objection	0.10	\$ 89.50
Compensation of Professionals	13.80	\$ 6,967.00
Financing	0.40	\$ 344.00
General Creditors' Committee	1.90	\$ 1,515.50
Hearing	10.50	\$ 6,837.50
Insurance Coverage	5.40	\$ 4,756.00
Meeting of Creditors	0.10	\$ 89.50
Operations	1.00	\$ 895.00
Plan & Disclosure Statement	191.70	\$151,178.50
Stay Litigation ¹	27.40	\$ 21,177.50
Travel billed at ½ rate	13.50	\$ 5,291.25
Total	531.20	\$384,214.25

¹ This category includes time erroneously categorized as "joint Status Report" in the Firm's invoices.

EXPENSE SUMMARY

January 1, 2017 – December 27, 2017

Expense Category	Amount
Air Fare	\$1,686.80
Auto Travel Expense	\$ 780.67
Bloomberg	\$ 50.00
Conference Call	\$ 42.40
CourtLink	\$ 8.70
Delivery/ Courier Service	\$ 41.25
Federal Express	\$ 604.53
Hotel	\$ 490.29
Lexis/Nexis	\$ 1.94
Outside Services	\$ 40.00
Pacer	\$ 334.50
Postage	\$ 94.77
Reproduction Expense	\$ 776.50
Reproduction/ Scan Copy	\$1,039.10
Transcript	\$11,393.69
Travel Expense	\$ 387.00
Westlaw	\$1,264.69
Total	\$19,036.83

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In re:

NATIONAL AIR CARGO, INC.,

Debtor.

Chapter 11

Case No. 1-14-12414 (MJK)

**FIFTH INTERIM AND FINAL APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM NOVEMBER 14, 2014 THROUGH DECEMBER 27, 2017**

To: HONORABLE MICHAEL. J. KAPLAN
UNITED STATES BANKRUPTCY JUDGE

Pursuant to Sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2016-1 of the Western District of New York Local Rules of Bankruptcy Procedure (the “Local Rules”), Pachulski Stang Ziehl & Jones LLP (“PSZ&J” or the “Firm”), counsel for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Fifth Interim and Final Application for Compensation and Reimbursement of Expenses (the “Application”)¹, seeking the entry of an order granting, *inter alia*, final allowance for professional services rendered and reimbursement of expenses incurred for the period from November 14, 2014 through December 27, 2017 (the “Application Period”).

¹ The Application is further supported by the Declarations of Bradford J. Sandler (the “Sandler Declaration”) and Warren Guthrie (the “Guthrie Declaration”), true and accurate copies of which are attached hereto as **Exhibit C** and **Exhibit D** (collectively, the “Declarations”).

Background

1. On October 17, 2014 (the “Petition Date”), the Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code. The Debtor continued in possession of its property and operated and managed its businesses as debtor in possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code during the pendency of its chapter 11 case.

2. On November 7, 2014, United States Trustee William K. Harrington appointed the Committee to represent the interests of unsecured creditors in this case pursuant to Section 1102 of the Bankruptcy Code.

3. The retention of PSZ&J, as counsel to the Committee, was approved effective as of November 14, 2014 by this Court’s *Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors of National Air Cargo, Inc., Effective as of November 14, 2014*, signed on December 30, 2014, a true and accurate copy of which is attached hereto as **Exhibit A** (the “Retention Order”) [Docket No. 136]. The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

4. On November 9, 2017, the Court entered its *Findings of Fact, Conclusions of Law, and Order Confirming the Consensual Chapter 11 Plan of Reorganization Proposed by the Debtor and the Official Committee of Unsecured Creditors* (the “Confirmation Order”) [Docket No. 861], which confirmed the *Consensual Chapter 11 Plan of Reorganization Proposed by the Debtor and the Official Committee of Unsecured Creditors* [Docket No. 834]

(as modified, the “Plan”). Pursuant to the Plan, Other Unsecured Creditors (as defined in the Plan) will be paid 94% of the allowed amount of their claim over three years plus interest of 6% per annum until payments on account of the claim are completed.

5. The Plan is the result of hard fought negotiations between the Debtor, Global and the Committee. During the pendency of this chapter 11 case, the Committee, among other things, investigated claims against the Debtor’s principals, officer and directors; commenced litigation (a) to recover transfers from the Debtor to various insiders and affiliates and (b) assert claims for breaches of fiduciary duty against insiders of the Debtor. The Committee also participated in mediation and settlement negotiations between the Debtor, Global and the Committee. The Plan resolves all issues in the Chapter 11 case, including the litigation commenced by the Committee.

6. On October 13, 2015 the Firm filed its *First Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors* [Docket No. 411] requesting \$442,270.01 in fees and \$7,388.83 in expenses for the period of November 14, 2014 through August 31, 2015 (the “First Interim Application”). On November 18, 2015, the Court entered an order [Docket No. 430] granting the First Interim Application. PSZ&J has received payment on account of the First Interim Application in the amount of \$449,658.80.

7. On June 24, 2016 the Firm filed its *Second Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors* [Docket No. 499] requesting

\$46,113.00 in fees and \$3,081.80 in expenses for the period of September 1, 2015 through May 31, 2016 (the “Second Interim Application”). On August 19, 2016, the Court entered an order [Docket No. 528] granting the Second Interim Application. PSZ&J has received payment on account of the Second Interim Application in the amount of \$49,194.80.

8. On October 20, 2016 the Firm filed its *Third Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors*, as amended [Docket No. 639] requesting \$187,677.00 in fees and \$4,348.95 in expenses for the period of June 1, 2016 through September 30 2016 (the “Third Interim Application”). On November 16, 2016, the Court entered an order [Docket No. 653] granting the Third Interim Application. PSZ&J has received payment on account of the Third Interim Application in the amount of \$192,025.95.

9. On February 16, 2017 the Firm filed its *Fourth Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to The Official Committee of Unsecured Creditors* [Docket No. 687] requesting \$143,775.00 in fees and \$18,838.76 in expenses for the period of October 1, 2016 through December 31, 2016 (the “Fourth Interim Application, ” and together with the First Interim Application, the Second Interim Application and the Third Interim Application, the “Interim Applications”). On March 15, 2017, the Court entered an order [Docket No. 703] granting the Fourth Interim Application. PSZ&J has received payment on account of the Fourth Interim Application in the amount of \$50,026.25.

10. The Interim Applications and exhibits thereto are fully incorporated herein by reference for all purposes.

Jurisdiction

11. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

12. Venue of these proceedings is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

13. The statutory predicates for the relief requested herein are §§ 330 and 331, Bankruptcy Rule 2016 and Local Rule 2016-1.

PSZ&J'S APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

14. All services for which PSZ&J requests compensation were performed for or on behalf of the Committee.

15. PSZ&J has received no payment and no promises for payment from any source other than the Debtor for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than the employees of PSZ&J for the sharing of compensation to be received for services rendered in this case. PSZ&J has received no retainer in this matter.

Compensation Request

16. As set forth in the retention application, PSZ&J agreed to a discounted rate structure unless and until the Committee approved PSZ&J's normal hourly rates at the conclusion of this case. The discounted rates were \$625.00 per hour for Mr. Feinstein, \$575.00 per hour for Mr. Sandler, and all other hourly rates were discounted by 25%.

17. As reflected in the Guthrie Declaration, the Committee voted upon, and approved, payment of PSZ&J's normal hourly rates for its services to the Committee during the pendency of the case. PSZ&J was not a part of the voting process.

18. This case has taken almost three and a half years to resolve. As a result of the Firm's continued efforts, and the commencement by the Firm of the D&O litigation, the Committee, Global and the Debtor were able to come to an agreement over a confirmable plan proposed by the Debtor. Throughout years of negotiation and litigation, the Firm was able to secure a 94% recovery to general unsecured creditors, over a three-year period, with interest at the rate of 6% per annum. Such a recovery for unsecured creditors is an excellent result in a chapter 11 case.

19. Accordingly, at this time PSZ&J seeks (i) final allowance of compensation, at its normal hourly rates, for professional services rendered to the Committee during the period of January 1, 2017 through December 27, 2017 (the "Final Period") in the amount of \$384,214.25 and for reimbursement of expenses incurred in connection with the rendition of such services in the amount of \$19,036.83; and (ii) final approval and allowance of compensation for professional services, at PSZ&J's normal hourly rates, rendered to the

Committee during the Application Period in the amount of \$1,204,049.26 and for reimbursement of expenses incurred in connection with the rendition of such services in the amount of \$52,369.07, for a total award of \$1,256,418.33.

20. Attached as **Exhibit B** are detailed summaries of all services performed by the professionals during the Final Period that includes the date and professional providing services, a general description of services rendered, the category of each service, and the aggregate hours expended and the aggregate compensation by each professional on each service. Also included is a table representing the aggregate hours expended and the aggregate compensation by category.

Summary of Services

21. During the Final Period, the Committee relied heavily on the experience and expertise of PSZ&J professionals listed in **Exhibit B** in dealing with matters described in detail below. As a result, PSZ&J's highly skilled bankruptcy professionals devoted significant time and effort to perform properly and expeditiously the required professional services.

22. A summary of services rendered by PSZ&J to the Committee during the Final Period is listed below. This summary is divided according to the project categories used by PSZ&J in its billing in this case.

A. Avoidance Actions

Compensation: \$11,876.00 Hours: 23.80

23. Time billed to this category relates to the Committee's prosecution of avoidance actions. During the Final Period, the Firm, among other things, (i) prepared various

tolling agreements; (ii) reviewed adversary docket sheets and updated pending dates; (iii) prepared a motion to extend service deadlines; and (iv) prepared notices of extension to file complaints in multiple adversary proceedings.

B. Bankruptcy Litigation

Compensation: \$147,722.50 Hours: 183.40

24. Time billed to this category primarily relates to the Firm's investigation efforts regarding estate claims against potential affiliates and insiders. During the Final Period, the Firm, among other things: (i) investigated and pursued claims against the Debtor's current and former officer and directors; (ii) addressed insurance issues; (iii) reviewed and conferred with counsel regarding D&O litigation dismissal motion; (iv) prepared an opposition to the dismissal motion; (v) reviewed the Statement of Financial Affairs regarding insider payments/claims; (vi) prepared a scheduling stipulation and conferred with counsel regarding same; (vii) conferred with counsel regarding mediation; (viii) reviewed and analyzed objections to tolling agreements; (ix) prepared a mediation statement; (x) attended mediation; (xi) performed research and analysis of an amended complaint; (xii) reviewed and communicated with counsel regarding Global's motion to appoint a trustee; (xiii) reviewed and analyzed the U.S. Trustee's motion to convert case; (xiv) analyzed trustee motion scheduling order; (xv) prepare joinder to trustee motion; (xvi) conferred with counsel regarding depositions, discovery and pending settlement; and (xvii) prepared for and attended depositions regarding the motion to appoint a trustee.

C. Case Administration

Compensation: \$25,474.50 Hours: 58.20

25. This category relates to issues regarding the administration of the case. Specific services provided by PSZ&J during the Final Period include, but are not limited to: (i) monitoring daily filings of pleadings; (ii) maintaining a memorandum of critical dates; and (iii) updating the 2002 service lists.

D. Claims Administration/Objection

Compensation: \$89.50 Hours: .10

26. Time billed to this category relates to conferring with creditors regarding claim status.

E. Compensation of Professionals

Compensation: \$6,967.00 Hours: 13.80

27. This category relates to the preparation of monthly and interim fee applications of the Firm and its financial advisor, Province, Inc., during the Final Period.

F. Financing

Compensation: \$344.00 Hours: .40

28. This category relates to the review and analysis during the Final Period of the Debtor's monthly operating reports.

G. General Creditors' Committee

Compensation: \$1,515.50 Hours: 1.90

29. Time billed to this category relates to communicating with Committee members regarding case issues and status updates.

H. Hearing

Compensation: \$6,837.50 Hours: 10.50

30. The Firm incurred time preparing for and attending hearings including, but not limited to: (i) reviewing the Court's calendar; (ii) preparing a memo to the Committee regarding matters set for hearing; (iii) conferring with the Clerk regarding hearings; and (iv) coordinating appearances for the various case hearings.

I. Insurance Coverage

Compensation: \$4,756.00 Hours: 5.40

31. This category relates to the Debtor's D&O coverage. During the Final Period, the Firm, among other things: (i) reviewed and analyzed the Debtor's insurance policies; (ii) reviewed Global's insurance motion; and (iii) communicated with counsel regarding the Debtor's D&O policies.

J. Meeting of Creditors

Compensation: \$89.50 Hours: .10

32. During the Final Period, the Firm communicated with the United States Trustee regarding the 341(a) meeting of creditors.

K. Operations

Compensation: \$895.00 Hours: 1.00

33. This category relates to the review and analysis during the Final Period of certain of the Debtor's monthly operating reports.

L. Plan & Disclosure Statement

Compensation: \$151,178.50 Hours: 191.70

34. This category relates to the negotiation and formation of a disclosure statement and joint plan of reorganization. During the Final Period, the Firm, among other things: (i) prepared a draft plan and disclosure statement; (ii) conducted plan settlement negotiations; (iii) reviewed and comments on Global's revised term sheet; (iv) revised the joint plan of reorganization that was ultimately confirmed and the related disclosure statement; (v) conferred with counsel regarding settlement; (vi) addressed issues regarding conversion and trustee motion; (vii) reviewed and analyzed a revised term sheet; (viii) prepared a counter proposal to a revised term sheet; (ix) addressed plan treatment of general unsecured creditors; (x) conferred with the proposed GUC administrator; (xi) researched and prepared a plan guaranty agreement;; (xii) attended disclosure statement and confirmation hearings; (xiii) prepared a GUC administrator agreement; (xiv) addressed confirmation issues; and (xv) prepared a revised confirmation order.

M. Stay Litigation

Compensation: \$21,177.50 Hours: 27.40

35. During the Final Period, the Firm, among other things: (i) reviewed and analyzed Global's stay relief motion; (ii) analyzed and prepared an objection to the motion to lift stay regarding D&O insurance defense costs; and (iii) prepared a stipulation regarding D&O insurance defense costs.

N. Travel

Compensation: \$5,291.25

Hours: 13.50

36. PSZ&J has reduced its charges related to any non-working “travel time” to fifty percent (50%) of PSZ&J’s standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

Actual and Necessary Expenses

37. PSZ&J customarily charges \$0.10 per page for photocopying expenses. PSZ&J’s photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client’s account number into a device attached to the photocopier. PSZ&J summarizes each client’s photocopying charges on a daily basis.

38. PSZ&J customarily charges \$.10 for scanned copies. PSZ&J’s photocopying machines automatically record the number of scanned copies made when the person that is doing the copying enters the client’s account number into a device attached to the photocopier. PSZ&J summarizes each client’s scanned charges on a daily basis.

39. Regarding providers of on-line legal research (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual cash charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

40. PSZ&J does not charge for local or long distance calls placed by attorneys from their offices. PSZ&J only bills its clients for the actual costs charged PSZ&J by

teleconferencing services in the event that a multiple party teleconference is initiated through PSZ&J.

Summary of Compensation and Expenses

41. This Application covers PSZ&J's compensation and expenses incurred during the Application Period. The fees incurred during the Application Period total \$1,204,049.26 and the expenses incurred totals \$52,369.07. These amounts are consistent with PSZ&J's arrangement with the Committee that the Court approved in the Retention Order.

Conclusion

42. It is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of the issues presented, (b) the time and labor required, (c) the skill necessary to perform the services set forth herein, (d) the preclusion of other employment, and (e) the significant reduction from standard compensation.

WHEREFORE, PSZ&J respectfully requests that this Court enter an Order, substantially in the form of the proposed Order attached hereto as **Exhibit E**, along with such other relief as this Court deems just and proper.

Dated: February 12, 2018

PACHULSKI STANG ZIEHL & JONES LLP

By: /s/ Bradford J. Sandler

Robert J. Feinstein (RF2836)

Bradford J. Sandler (BS1367)

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: rfeinstein@PSZ&Jlaw.com

bsandler@PSZ&Jlaw.com

Counsel to the Official Committee of Unsecured
Creditors

EXHIBIT A

(Retention Order)

PACHULSKI STANG ZIEHL & JONES LLP
Robert J. Feinstein (RF2836)
Bradford J. Sandler (BS1367, petition for attorney admission to W.D.N.Y. pending)
780 Third Avenue, 34th Floor
New York, NY 10017
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
Email: rfeinstein@pszjlaw.com
bsandler@pszjlaw.com

[Proposed] Attorneys for
The Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In re:

NATIONAL AIR CARGO, INC.,

Debtor.

Chapter 11

Case No. 14-12414-MJK

**ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT OF
PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF NATIONAL AIR
CARGO, INC., EFFECTIVE AS OF NOVEMBER 4, 2014**

The relief set forth on the following pages numbered two (2) and three (3) is hereby

ORDERED.

This matter came before the Court on the *Application for Entry of an Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors of National Air Cargo, Inc., Effective as of November 14, 2014* [Doc. No. ____] (the “Application”)¹ and the Declaration of Bradford J. Sandler filed in support of the Application (the “Sandler Declaration”) both filed by the Official Committee of Unsecured Creditors (the “Committee”) of National Air Cargo, Inc. (the “Debtor”), pursuant to sections 328(a) and 1103(a) Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2014-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Western District of New York (the “Local Rules”), for an order authorizing and approving the retention and employment of Pachulski Stang Ziehl & Jones LLP as counsel for the Committee in these cases; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. § 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided, and it appearing that no other or further notice need be provided; and it appearing to the Court that the said Application should be approved, it is, therefore, ORDERED that:

1. The Application is granted.
2. Pursuant to sections 328 and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, the Committee is authorized to employ and retain and employ PSZJ as counsel to the Committee effective as of November 14, 2014.

¹ Capitalized terms not otherwise defined herein shall have the meanings and definitions ascribed to such terms in the Application.

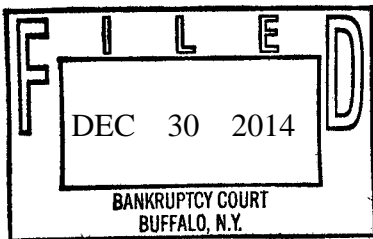
3. PSZJ shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtor's case as set forth in the Application and in compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of this Court.

4. The Committee and PSZJ are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

5. PSZJ is authorized to sign and file electronically all notices, orders, motions, applications and other requests for relief, all briefs, memoranda, affidavits, declarations, replies and other documents filed in support of such documents and all objections and responses related to any such documents filed by any party in the Debtor's chapter 11 case.

6. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

DEC 30 2014



So Ordered
M

MICHAEL J. KAPLAN,
USBJ.

Notice Recipients

District/Off: 0209-1
Case: 1-14-12414-MJK

User: pinto
Form ID: pdforder

Date Created: 12/30/2014
Total: 4

Recipients of Notice of Electronic Filing:

aty	Bradford J. Sandler	bsandler@pszjlaw.com
aty	John A. Mueller	jmueller@hselaw.com
aty	Raymond L. Fink	rfink@hselaw.com

TOTAL: 3

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	National Air Cargo, Inc.	350 Windward Drive	Orchard Park, NY 14127
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TOTAL: 1

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In Re:

National Air Cargo, Inc.

Debtor(s)

Case No.: 1-14-12414-MJK

Chapter: 11

Tax ID: 72-1527000

NOTICE OF ENTRY

PLEASE TAKE NOTICE of the entry of the Order referenced below, duly entered in the within action in the Clerk's Office of the United States Bankruptcy Court, Western District of New York on **December 30, 2014**. The Clerk of Court of the United States Bankruptcy Court, Western District of New York, hereby certifies that a copy of the subject Order was sent to all parties in interest herein as required by the Bankruptcy Code and the Federal Rules of Bankruptcy Procedure.

Docket #136: Order Granting (Related Document(s): 87 Application to Employ Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors of National Air Cargo, Inc.. Filed on behalf of Official Committee of Unsecured Creditors of National Air Cargo, Inc.). Signed on 12/30/2014. NOTICE OF ENTRY. (Pinto, M.)

Date: December 30, 2014

Lisa Bertino Beaser
Clerk of Court

Form ntcentry/Doc 136
www.nywb.uscourts.gov

Notice Recipients

District/Off: 0209-1
Case: 1-14-12414-MJK

User: pinto
Form ID: ntcentry

Date Created: 12/30/2014
Total: 4

Recipients of Notice of Electronic Filing:

aty	Bradford J. Sandler	bsandler@pszjlaw.com
aty	John A. Mueller	jmueller@hselaw.com
aty	Raymond L. Fink	rfink@hselaw.com

TOTAL: 3

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	National Air Cargo, Inc.	350 Windward Drive	Orchard Park, NY 14127
----	--------------------------	--------------------	------------------------

TOTAL: 1

EXHIBIT B

(Invoices)

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

January 31, 2017

BJS

Invoice 118160

Client 59752

Matter 00002

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2017

FEES	\$43,483.50
EXPENSES	\$233.04
TOTAL CURRENT CHARGES	\$43,716.54
BALANCE FORWARD	\$446,415.51
LAST PAYMENT	\$333,928.00
TOTAL BALANCE DUE	\$156,204.05

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BL	Bankruptcy Litigation [L430]	29.50	\$23,965.00
CA	Case Administration [B110]	3.10	\$1,300.00
CP	Compensation Prof. [B160]	4.90	\$2,299.00
FN	Financing [B230]	0.40	\$344.00
GC	General Creditors Comm. [B150]	0.20	\$165.00
HE	Hearing	1.20	\$740.00
IC	Insurance Coverage	3.60	\$3,180.00
OP	Operations [B210]	0.10	\$89.50
PD	Plan & Disclosure Stmt. [B320]	13.20	\$11,401.00
		<u>56.20</u>	<u>\$43,483.50</u>

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	895.00	13.80	\$12,351.00
BMK	Koveleski, Beatrice M.	Case Man. Asst.	275.00	0.40	\$110.00
DAH	Harris, Denise A.	Paralegal	325.00	2.50	\$812.50
HDH	Hochman, Harry D.	Counsel	825.00	2.80	\$2,310.00
IAWN	Nasatir, Iain A. W.	Partner	895.00	3.00	\$2,685.00
JAM	Morris, John A.	Partner	950.00	7.90	\$7,505.00
KSN	Neil, Karen S.	Case Man. Asst.	275.00	0.40	\$110.00
LAF	Forrester, Leslie A.	Other	375.00	0.80	\$300.00
LCT	Thomas, Elizabeth C.	Paralegal	350.00	1.10	\$385.00
PJJ	Jeffries, Patricia J.	Paralegal	350.00	5.60	\$1,960.00
RJF	Feinstein, Robert J.	Partner	1050.00	2.30	\$2,415.00
SLP	Pitman, L. Sheryle	Case Man. Asst.	275.00	0.60	\$165.00
SSC	Cho, Shirley S.	Counsel	825.00	15.00	\$12,375.00
				<u>56.20</u>	<u>\$43,483.50</u>

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$50.00
Conference Call [E105]	\$38.67
CourtLink	\$8.70
Pacer - Court Research	\$27.70
Reproduction Expense [E101]	\$4.50
Reproduction/ Scan Copy	\$51.30
Westlaw - Legal Research [E106]	\$52.17
	<hr/>
	\$233.04

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation [L430]						
01/04/2017	SSC	BL	Telephone conference with J. Mueller re case status.	0.20	825.00	\$165.00
01/04/2017	BJS	BL	Various emails with I Nasatir regarding insured v insured exception/Zurich policy	0.20	895.00	\$179.00
01/13/2017	SSC	BL	Telephone conference with Sandler re lack of information flow from Debtor.	0.10	825.00	\$82.50
01/13/2017	SSC	BL	Correspond with J. Gonzalez and M. Tew re case status call.	0.10	825.00	\$82.50
01/17/2017	SSC	BL	Review B. Sandler email to J. Mueller re case status.	0.10	825.00	\$82.50
01/17/2017	BJS	BL	Review Defendants' Motion to Dismiss	1.50	895.00	\$1,342.50
01/18/2017	JAM	BL	Communications with R. Feinstein, B. Sandler, C. Cho re opposition to motions to dismiss.	0.30	950.00	\$285.00
01/18/2017	SSC	BL	Telephone conference with J. Morris re motion to dismiss.	0.10	825.00	\$82.50
01/18/2017	SSC	BL	Correspond with L. Thomas re response deadline.	0.10	825.00	\$82.50
01/18/2017	SSC	BL	Review motion to dismiss.	0.30	825.00	\$247.50
01/19/2017	DAH	BL	Research additional information regarding Lori Alf possible divorce action.	1.20	325.00	\$390.00
01/19/2017	DAH	BL	Research additional Florida counties regarding ALF.	0.80	325.00	\$260.00
01/23/2017	SSC	BL	Correspond with B. Sandler re deposition transcripts needed from Global trial.	0.10	825.00	\$82.50
01/23/2017	SSC	BL	Review motion to dismiss.	0.10	825.00	\$82.50
01/23/2017	BJS	BL	Review MTD regarding Conaway, Joerger, et al	0.50	895.00	\$447.50
01/24/2017	JAM	BL	Review motions to dismiss.	2.40	950.00	\$2,280.00
01/24/2017	SSC	BL	Correspond with J. Morris re motion to dismiss.	0.10	825.00	\$82.50
01/24/2017	BJS	BL	Various emails with Joseph M. Mulvihill regarding MTDs	0.10	895.00	\$89.50
01/25/2017	PJJ	BL	Research insider payments and email same to S. Cho.	0.40	350.00	\$140.00
01/25/2017	HDH	BL	Initial review of complaint and motions to dismiss by corporate and individual defendants	1.20	825.00	\$990.00
01/25/2017	HDH	BL	Internal conference call re motions to dismiss	1.00	825.00	\$825.00
01/25/2017	HDH	BL	Review supplemental information re motion	0.50	825.00	\$412.50
01/25/2017	RJF	BL	Telephone conference with Bradford J. Sandler, John A. Morris regarding MTD.	0.30	1050.00	\$315.00
01/25/2017	RJF	BL	Review motions to dismiss.	0.50	1050.00	\$525.00
01/25/2017	RJF	BL	Call with Bradford J. Sandler, John A. Morris, Harry	1.00	1050.00	\$1,050.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			D. Hochman and Shirley S. Cho regarding response.			
01/25/2017	LAF	BL	Research re: AIF divorce.	0.80	375.00	\$300.00
01/25/2017	JAM	BL	Review motions to dismiss (1.7); meet with B. Sandler re status (.2); telephone conference with R. Feinstein, B. Sandler, S. Cho, H. Hochman re motions to dismiss (1.0).	2.90	950.00	\$2,755.00
01/25/2017	SSC	BL	Telephone conference with PSZJ team re motions to dismiss re D&O litigation.	0.90	825.00	\$742.50
01/25/2017	SSC	BL	Follow up research re D&O litigation research.	0.80	825.00	\$660.00
01/25/2017	BJS	BL	Teleconference with Joseph M. Mulvihill regarding Motion to Dismiss	0.50	895.00	\$447.50
01/25/2017	BJS	BL	Teleconference with PSZJ regarding response to MTD	0.50	895.00	\$447.50
01/25/2017	BJS	BL	Review Schedules regarding insider payments, claims	0.20	895.00	\$179.00
01/25/2017	BJS	BL	Various emails with PSZJ regarding transfers to insiders/MTD	0.50	895.00	\$447.50
01/26/2017	RJF	BL	Office conference with John A. Morris regarding email to defense counsel.	0.20	1050.00	\$210.00
01/26/2017	JAM	BL	E-mails with R. Feinstein, B. Sandler, S. Cho re extension of time (.2); e-mail to defense counsel re extension of time (.1).	0.30	950.00	\$285.00
01/26/2017	BJS	BL	Various emails PSZJ regarding MTD	0.30	895.00	\$268.50
01/27/2017	HDH	BL	Review correspondence re extensions	0.10	825.00	\$82.50
01/27/2017	RJF	BL	Emails regarding amending complaint.	0.10	1050.00	\$105.00
01/27/2017	JAM	BL	Communications with S. Donato, R. Feinstein, B. Sandler re scheduling stipulation, court conference (.4).	0.40	950.00	\$380.00
01/27/2017	SSC	BL	Review plaintiff's request for an extension of time.	0.10	825.00	\$82.50
01/30/2017	SSC	BL	Review and coordinate edits needed to scheduling stipulation.	0.30	825.00	\$247.50
01/30/2017	PJJ	BL	Telephone call with S Cho re stipulation to continue status conference.	0.20	350.00	\$70.00
01/30/2017	PJJ	BL	Revise stipulation to continue status conference.	0.20	350.00	\$70.00
01/30/2017	RJF	BL	Review and comment on draft stipulation extending response time.	0.20	1050.00	\$210.00
01/30/2017	JAM	BL	Revised scheduling stipulation (.4); e-mails with R. Feinstein, B. Sandler re scheduling stipulation (1.); e-mails with defense counsel re scheduling stipulation (.1); e-mails with J. Vanacour, others re insurance policies (.1).	0.70	950.00	\$665.00
01/30/2017	SSC	BL	Review Donato comments to stipulation and	0.20	825.00	\$165.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			correspond with Morris re same.			
01/30/2017	SSC	BL	Telephone conference with R. Fink re hearing continuance.	0.20	825.00	\$165.00
01/30/2017	SSC	BL	Telephone conference with B. Sandler re pretrial conference hearing.	0.10	825.00	\$82.50
01/30/2017	SSC	BL	Telephone conference with J. Vanacore re continuance and hearing.	0.30	825.00	\$247.50
01/30/2017	SSC	BL	Correspond with J. Vanacore re continuance and hearing.	0.20	825.00	\$165.00
01/30/2017	SSC	BL	Telephone conference with B. Sandler re same.	0.20	825.00	\$165.00
01/30/2017	SSC	BL	Telephone conference with A. Currie re continuance.	0.10	825.00	\$82.50
01/30/2017	SSC	BL	Review and revise letter to Court re continuance.	0.20	825.00	\$165.00
01/30/2017	SSC	BL	Review B. Sandler email re adjournment.	0.10	825.00	\$82.50
01/30/2017	SSC	BL	Telephone conference with and correspond with S. Donato re stipulation.	0.20	825.00	\$165.00
01/30/2017	BJS	BL	Various emails with Joseph M. Mulvihill regarding scheduling order	0.10	895.00	\$89.50
01/30/2017	BJS	BL	Various emails with counsel regarding stipulation, plan	0.40	895.00	\$358.00
01/30/2017	BJS	BL	Review and revise Letter to Judge Kaplan	0.10	895.00	\$89.50
01/30/2017	BJS	BL	Various emails with PSZJ regarding stipulation revisions	0.20	895.00	\$179.00
01/31/2017	PJJ	BL	Revise stipulation to continue status conference (.9) Prepare for service and filing, efile same (.2).	1.10	350.00	\$385.00
01/31/2017	JAM	BL	E-mails with defense counsel, B. Sandler, S. Cho, I. Nasatir re insurance issues (.2); review revised scheduling stipulation (.1); telephone conference with S. Donato re scheduling stipulation (.1); telephone conference with S. S. Cho re scheduling stipulation (.1); e-mails with defense counsel, B. Sandler, S. Cho re scheduling stipulation (.4).	0.90	950.00	\$855.00
01/31/2017	SSC	BL	Telephone conference with J. Morris re stipulation edits.	0.10	825.00	\$82.50
01/31/2017	SSC	BL	Telephone conference with P. Jeffries re stipulation edits.	0.10	825.00	\$82.50
01/31/2017	SSC	BL	Review and revise scheduling stipulation.	0.30	825.00	\$247.50
01/31/2017	SSC	BL	Correspond with counsel re scheduling stipulation.	0.20	825.00	\$165.00
01/31/2017	SSC	BL	Correspond with Chambers re continuance.	0.10	825.00	\$82.50
01/31/2017	SSC	BL	Telephone conference with Chambers re continuance.	0.10	825.00	\$82.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2017	SSC	BL	Correspond with Chambers re scheduling stipulation.	0.20	825.00	\$165.00
01/31/2017	BJS	BL	Various emails with PSZJ regarding D&O insurance	0.30	895.00	\$268.50
01/31/2017	BJS	BL	Various emails with Shirley S. Cho regarding hearing on 2/1	0.10	895.00	\$89.50
				<u>29.50</u>		<u>\$23,965.00</u>

Case Administration [B110]

01/04/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
01/04/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
01/05/2017	SSC	CA	Review Sandler/Mueller correspondence re change of counsel.	0.10	825.00	\$82.50
01/06/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
01/06/2017	BJS	CA	Review letter to Court regarding adjournment	0.10	895.00	\$89.50
01/06/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
01/06/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
01/09/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
01/09/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
01/11/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
01/11/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
01/18/2017	KSN	CA	Maintain document control.	0.20	275.00	\$55.00
01/18/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
01/19/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
01/19/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
01/24/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
01/24/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
01/24/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
01/24/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
01/25/2017	KSN	CA	Maintain document control.	0.20	275.00	\$55.00
01/27/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
01/30/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
01/31/2017	SLP	CA	Maintain document control.	0.50	275.00	\$137.50
01/31/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
				3.10		\$1,300.00

Compensation Prof. [B160]

01/09/2017	BJS	CP	Various emails with E Galler regarding Province	0.10	895.00	\$89.50
01/19/2017	SSC	CP	Coordinate PSZJ quarterly fee application preparation.	0.10	825.00	\$82.50
01/20/2017	SSC	CP	Review revised plan term sheet and correspond with B. Sandler re same.	0.10	825.00	\$82.50
01/20/2017	BJS	CP	Various emails with Shirley S. Cho regarding PSZJ fee application	0.10	895.00	\$89.50
01/20/2017	SSC	CP	Telephone conference with B. Sandler re PSZJ fourth interim fee application.	0.10	825.00	\$82.50
01/27/2017	SSC	CP	Correspond with P. Jeffries re PSZJ fee application.	0.10	825.00	\$82.50
01/30/2017	PJJ	CP	Draft 4th interim fee application.	2.30	350.00	\$805.00
01/30/2017	PJJ	CP	Prepare notice of hearing re Province 8th interim fee application.	0.70	350.00	\$245.00
01/30/2017	SSC	CP	Review and revise Province eighth interim fee application.	0.30	825.00	\$247.50
01/31/2017	PJJ	CP	Revise 4th quarterly fee application.	0.70	350.00	\$245.00
01/31/2017	SSC	CP	Review and revise PSZJ fee application.	0.30	825.00	\$247.50
				4.90		\$2,299.00

Financing [B230]

01/04/2017	SSC	FN	Review Province correspondence re MOR.	0.10	825.00	\$82.50
01/06/2017	SSC	FN	Correspond with Province re MOR.	0.10	825.00	\$82.50
01/24/2017	BJS	FN	Various emails with J Vanacore regarding operating reports	0.20	895.00	\$179.00
				0.40		\$344.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
General Creditors Comm. [B150]						
01/03/2017	SSC	GC	Correspond with P. Huygens and J. Gonzales re Committee analysis requested.	0.20	825.00	\$165.00
				0.20		\$165.00
Hearing						
01/11/2017	SSC	HE	Correspond with P. Huygens re hearing update.	0.10	825.00	\$82.50
01/30/2017	SSC	HE	Correspond with Morris and P. Jeffries re Wednesday hearing.	0.10	825.00	\$82.50
01/30/2017	SSC	HE	Correspond with Morris re hearing.	0.10	825.00	\$82.50
01/30/2017	SSC	HE	Telephone conference with R. Fink re adjournment.	0.10	825.00	\$82.50
01/31/2017	DAH	HE	Telephone conference with Chambers regarding hearing on 2/1.	0.20	325.00	\$65.00
01/31/2017	DAH	HE	Review and respond to emails regarding telephonic hearing details.	0.30	325.00	\$97.50
01/31/2017	SSC	HE	Correspond with D. Harris re Court hearing appearance.	0.10	825.00	\$82.50
01/31/2017	SSC	HE	Correspond with P. Huygens re hearing.	0.10	825.00	\$82.50
01/31/2017	SSC	HE	Attention to hearing strategy.	0.10	825.00	\$82.50
				1.20		\$740.00
Insurance Coverage						
01/04/2017	IAWN	IC	Exchange emails and office conferences with Shirley Cho re insurance, review policies and files and comment re same for financial advisor	1.80	895.00	\$1,611.00
01/04/2017	SSC	IC	Telephone conference with I. Nasitir re insurance question.	0.10	825.00	\$82.50
01/04/2017	SSC	IC	Correspond with P. Huygens re insurance questions.	0.40	825.00	\$330.00
01/30/2017	IAWN	IC	Review inquiry re insurance coverage questions from defendants, review file and respond	0.30	895.00	\$268.50
01/31/2017	IAWN	IC	Review email exchange re insurance information received, review file for letters to insurers, forward to Shirley Cho, exchange email with Shirley Cho re obligations to provide information	0.90	895.00	\$805.50
01/31/2017	SSC	IC	Correspond with J. Vanacore re insurance question.	0.10	825.00	\$82.50
				3.60		\$3,180.00
Operations [B210]						
01/18/2017	BJS	OP	Various emails with W Guthrie regarding Alf	0.10	895.00	\$89.50

				0.10		\$89.50
Plan & Disclosure Stmt. [B320]						
01/03/2017	SSC	PD	Telephone conference with P. Huygens and J. Gonzales re plan counter proposal.	0.50	825.00	\$412.50
01/03/2017	BJS	PD	Teleconference with W Guthrie regarding Global/Alf	0.30	895.00	\$268.50
01/03/2017	BJS	PD	Review Draft Committee Plan	1.00	895.00	\$895.00
01/03/2017	BJS	PD	Various emails with Shirley S. Cho regarding Committee Plan	0.20	895.00	\$179.00
01/04/2017	SSC	PD	Correspond with P. Huygens re plan status.	0.10	825.00	\$82.50
01/05/2017	SSC	PD	Correspond with Sandler re NAC plan call.	0.10	825.00	\$82.50
01/05/2017	SSC	PD	Telephone conference with Huygens re NAC plan.	0.50	825.00	\$412.50
01/05/2017	SSC	PD	Review revised plan term sheet.	0.10	825.00	\$82.50
01/05/2017	BJS	PD	Review and revise Committee Plan and send to S Carroll for review and comment	0.50	895.00	\$447.50
01/05/2017	BJS	PD	Teleconference with S Cho regarding plan	0.30	895.00	\$268.50
01/05/2017	BJS	PD	Teleconference with S Carroll regarding Committee Plan	0.30	895.00	\$268.50
01/06/2017	SSC	PD	Telephone conference with Sandler and Huygens re plan negotiations.	0.80	825.00	\$660.00
01/06/2017	BJS	PD	Teleconference with Shirley S. Cho regarding plan terms	0.50	895.00	\$447.50
01/13/2017	SSC	PD	Telephone conference with J. Gonzalez re plan analysis and case status.	0.20	825.00	\$165.00
01/15/2017	BJS	PD	Teleconference with E Galler regarding settlement	0.50	895.00	\$447.50
01/17/2017	SSC	PD	Review J. Vanacore edits to plan term sheet.	0.30	825.00	\$247.50
01/17/2017	SSC	PD	Correspond with J. Vanacore re plan term sheet edits.	0.10	825.00	\$82.50
01/17/2017	BJS	PD	Teleconference with E Galler regarding settlement	0.30	895.00	\$268.50
01/17/2017	BJS	PD	Review Revised Term Sheet (from Global)	0.30	895.00	\$268.50
01/17/2017	BJS	PD	Various emails with J Mueller regarding Huron	0.10	895.00	\$89.50
01/19/2017	SSC	PD	Telephone conference with B. Sandler re plan term sheet.	0.10	825.00	\$82.50
01/19/2017	SSC	PD	Review and revise plan term sheet.	0.50	825.00	\$412.50
01/19/2017	SSC	PD	Telephone conference with B. Sandler and J. Vanacore re plan term sheet.	1.10	825.00	\$907.50
01/19/2017	BJS	PD	Teleconference with J Vanacore regarding term sheet	0.50	895.00	\$447.50
01/19/2017	BJS	PD	Review and revise Term Sheet	0.40	895.00	\$358.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/2017	SSC	PD	Review and revise plan term sheet.	0.10	825.00	\$82.50
01/20/2017	SSC	PD	Review and revise PSZJ fourth quarter 2016 fee application.	1.00	825.00	\$825.00
01/20/2017	SSC	PD	Correspond with J. Vanacore re plan term sheet.	0.10	825.00	\$82.50
01/20/2017	BJS	PD	Review and revise OCC Plan Term Sheet and discuss with Shirley S. Cho	0.50	895.00	\$447.50
01/20/2017	BJS	PD	Various emails with Shirley S. Cho regarding OCC Plan Term Sheet	0.20	895.00	\$179.00
01/23/2017	SSC	PD	Draft email to Committee re plan term sheet.	0.20	825.00	\$165.00
01/23/2017	BJS	PD	Various emails with Shirley S. Cho regarding plan, plan term sheet, email to OCC	0.50	895.00	\$447.50
01/23/2017	BJS	PD	Various emails with R Fink regarding plan	0.10	895.00	\$89.50
01/25/2017	SSC	PD	Telephone conference with B. Sandler re Committee plan email.	0.10	825.00	\$82.50
01/25/2017	BJS	PD	Various emails with committee members regarding plan	0.50	895.00	\$447.50
01/27/2017	BJS	PD	Various emails with Shirley Cho regarding OCC plan	0.10	895.00	\$89.50
01/31/2017	BJS	PD	Various emails with E Galler regarding mediation	0.10	895.00	\$89.50
01/31/2017	BJS	PD	Various emails with PSZJ regarding mediation strategy	0.10	895.00	\$89.50
				<u>13.20</u>		<u>\$11,401.00</u>

TOTAL SERVICES FOR THIS MATTER:

\$43,483.50

Expenses

12/09/2016	CC	Conference Call [E105] AT&T Conference Call, SSC	4.76
12/09/2016	CC	Conference Call [E105] AT&T Conference Call, SSC	5.45
01/05/2017	CC	Conference Call [E105] AT&T Conference Call, SSC	3.26
01/06/2017	CC	Conference Call [E105] AT&T Conference Call, SSC	7.32
01/06/2017	RE	(2 @0.10 PER PG)	0.20
01/06/2017	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
01/09/2017	RE	(2 @0.10 PER PG)	0.20
01/18/2017	CC	Conference Call [E105] AT&T Conference Call, SSC	7.92
01/18/2017	RE	(4 @0.10 PER PG)	0.40
01/18/2017	RE	(11 @0.10 PER PG)	1.10
01/18/2017	RE	(11 @0.10 PER PG)	1.10
01/19/2017	CC	Conference Call [E105] AT&T Conference Call, SSC	2.45
01/24/2017	RE	(1 @0.10 PER PG)	0.10
01/24/2017	RE	(14 @0.10 PER PG)	1.40
01/24/2017	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
01/24/2017	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
01/24/2017	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
01/24/2017	RE2	SCAN/COPY (296 @0.10 PER PG)	29.60
01/25/2017	BB	59752.00002 Bloomberg Charges for 01-25-17	50.00
01/25/2017	CC	Conference Call [E105] AT&T Conference Call, JAM	7.51

01/25/2017	CL	59752.00002 Courtlink charges for 1/25/2017	0.58
01/25/2017	CL	59752.00002 Courtlink charges for 1/25/2017	0.58
01/25/2017	CL	59752.00002 Courtlink charges for 1/25/2017	0.58
01/25/2017	CL	59752.00002 Courtlink charges for 1/25/2017	0.58
01/25/2017	CL	59752.00002 Courtlink charges for 1/25/2017	0.58
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01/25/2017	CL	59752.00002 Courtlink charges for 1/25/2017	0.58
01/25/2017	CL	59752.00002 Courtlink charges for 1/25/2017	0.58
01/25/2017	CL	59752.00002 Courtlink charges for 1/25/2017	0.58
01/25/2017	CL	59752.00002 Courtlink charges for 1/25/2017	0.58
01/25/2017	CL	59752.00002 Courtlink charges for 1/25/2017	0.58
01/25/2017	CL	59752.00002 Courtlink charges for 1/25/2017	0.58
01/25/2017	CL	59752.00002 Courtlink charges for 1/25/2017	0.58
01/25/2017	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
01/25/2017	RE2	SCAN/COPY (64 @0.10 PER PG)	6.40
01/25/2017	WL	59752.00002 Westlaw Charges for 01-25-17	52.17
01/31/2017	PAC	Pacer - Court Research	27.70
01/31/2017	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60

Total Expenses for this Matter

\$233.04

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

February 28, 2017

Invoice 118162

Client 59752

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 02/28/2017

FEES \$77,770.00

EXPENSES \$2,353.65

TOTAL CURRENT CHARGES **\$80,123.65**

BALANCE FORWARD **\$156,204.05**

TOTAL BALANCE DUE **\$236,327.70**

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AC	Avoidance Actions	1.00	\$975.00
BL	Bankruptcy Litigation [L430]	80.70	\$69,866.50
CA	Case Administration [B110]	4.20	\$1,483.50
CP	Compensation Prof. [B160]	2.00	\$1,243.50
HE	Hearing	1.20	\$890.00
IC	Insurance Coverage	0.70	\$626.50
TR	Travel	6.00	\$2,685.00
		<u>95.80</u>	<u>\$77,770.00</u>

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AWC	Caine, Andrew W.	Partner	975.00	1.00	\$975.00
BJS	Sandler, Bradford J.	Partner	447.50	6.00	\$2,685.00
BJS	Sandler, Bradford J.	Partner	895.00	19.60	\$17,542.00
BMK	Koveleski, Beatrice M.	Case Man. Asst.	275.00	0.70	\$192.50
DAH	Harris, Denise A.	Paralegal	325.00	2.50	\$812.50
HDH	Hochman, Harry D.	Counsel	825.00	26.40	\$21,780.00
IAWN	Nasatir, Iain A. W.	Partner	895.00	3.70	\$3,311.50
IDS	Scharf, Ilan D.	Partner	695.00	0.20	\$139.00
JAM	Morris, John A.	Partner	950.00	23.80	\$22,610.00
KSN	Neil, Karen S.	Case Man. Asst.	275.00	0.50	\$137.50
LCT	Thomas, Elizabeth C.	Paralegal	350.00	1.50	\$525.00
PJJ	Jeffries, Patricia J.	Paralegal	350.00	1.50	\$525.00
RJF	Feinstein, Robert J.	Partner	1050.00	0.20	\$210.00
SLP	Pitman, L. Sheryle	Case Man. Asst.	275.00	0.80	\$220.00
SSC	Cho, Shirley S.	Counsel	825.00	7.40	\$6,105.00
				<u>95.80</u>	<u>\$77,770.00</u>

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$140.33
Conference Call [E105]	\$2.10
Federal Express [E108]	\$10.47
Pacer - Court Research	\$66.30
Postage [E108]	\$46.75
Reproduction Expense [E101]	\$169.20
Reproduction/ Scan Copy	\$506.10
Travel Expense [E110]	\$387.00
Westlaw - Legal Research [E106]	\$1,025.40
	<hr/>
	\$2,353.65

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Avoidance Actions						
02/10/2017	AWC	AC	Draft further tolling stipulations for Key and Guthrie and emails thereon.	0.60	975.00	\$585.00
02/13/2017	AWC	AC	Emails with Guthrie and team regarding tolling stipulation.	0.20	975.00	\$195.00
02/21/2017	AWC	AC	Emails with Key and team regarding tolling agreement.	0.20	975.00	\$195.00
				1.00		\$975.00
Bankruptcy Litigation [L430]						
02/01/2017	RJF	BL	Emails regarding mediation with Bradford J. Sandler, John A. Morris.	0.20	1050.00	\$210.00
02/01/2017	JAM	BL	Telephone conference with S. Cho, B. Sandler re court conference (.2); telephone conference with S. Cho re court conference (.1); telephone conference with S. Carroll re court conference (.1); telephone conference with court, all counsel (.6); telephone conference with B. Sandler re court conference (.1); e-mails with B. Sandler, S. Cho re court conference (.4),	1.50	950.00	\$1,425.00
02/01/2017	SSC	BL	Review mediation cover letter and attachments.	0.30	825.00	\$247.50
02/01/2017	SSC	BL	Correspond with mediator re mediation logistics.	0.10	825.00	\$82.50
02/01/2017	BJS	BL	Prepare for and attend telephonic conference	1.00	895.00	\$895.00
02/01/2017	BJS	BL	Various Emails re I Nasitir re: insurance	0.10	895.00	\$89.50
02/01/2017	IAWN	BL	Exchange emails with Robert Feinstein re mediator Weinstein	0.20	895.00	\$179.00
02/01/2017	BJS	BL	Various Emails with L Fishel re: mediation; Various Emails with S Carroll re: same	0.10	895.00	\$89.50
02/01/2017	BJS	BL	Various Emails re Province re: mediation	0.20	895.00	\$179.00
02/01/2017	BJS	BL	Various Emails re PSZJ re: Jed Melnick and qualifications	0.10	895.00	\$89.50
02/01/2017	BJS	BL	Various Emails with John McLaughlin et al re: proposal	0.20	895.00	\$179.00
02/02/2017	BJS	BL	Various emails with and review R Fink regarding mediation	0.10	895.00	\$89.50
02/02/2017	BJS	BL	Various emails with E Galler regarding Global's threat to force sale of Nation Air Cargo	0.10	895.00	\$89.50
02/03/2017	BJS	BL	Various emails with E Galler regarding OCC Plan Term Sheet	0.10	895.00	\$89.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/06/2017	HDH	BL	Research and begin drafting opposition to motion to dismiss	4.20	825.00	\$3,465.00
02/07/2017	SSC	BL	Telephone conference with R. Fink re discovery request.	0.30	825.00	\$247.50
02/08/2017	SSC	BL	Correspond with Vanacore re Global trial documents.	0.10	825.00	\$82.50
02/08/2017	BJS	BL	Various emails with J Vanacore regarding motion to extend judgment	0.30	895.00	\$268.50
02/08/2017	BJS	BL	Telephone conference with E Galler regarding Global	0.30	895.00	\$268.50
02/09/2017	HDH	BL	Research avoidance claims re opposition to motion to dismiss	1.40	825.00	\$1,155.00
02/09/2017	BJS	BL	Various emails with Andrew Caine regarding preferences	0.10	895.00	\$89.50
02/10/2017	HDH	BL	Research and drafting of opposition to motion to dismiss D&O action	3.20	825.00	\$2,640.00
02/10/2017	SSC	BL	Telephone conference with Sandler re mediation brief.	0.10	825.00	\$82.50
02/10/2017	IAWN	BL	Exchange emails and office conferences with Shirley Cho re insurance input in mediation, review Brad Sandler, Morris and Shirley Cho emails	0.40	895.00	\$358.00
02/13/2017	HDH	BL	Research and drafting of opposition to motions to dismiss avoidance claims	6.60	825.00	\$5,445.00
02/13/2017	JAM	BL	Telephone conference with S. Cho re status (.2); telephone conference with B. Sandler, C. Cho re status (.1).	0.30	950.00	\$285.00
02/13/2017	SSC	BL	Review 2004 objection by Debtor.	0.20	825.00	\$165.00
02/13/2017	SSC	BL	Telephone conference with Morris re 2004 objection.	0.10	825.00	\$82.50
02/13/2017	SSC	BL	Telephone conference with Morris and Sandler re 2004 objection.	0.10	825.00	\$82.50
02/13/2017	BJS	BL	Review Alf objection to 2004 motion	0.30	895.00	\$268.50
02/14/2017	BJS	BL	Conference Call with Global re: mediation	0.50	895.00	\$447.50
02/14/2017	HDH	BL	Research and drafting of opposition to motions to dismiss	5.20	825.00	\$4,290.00
02/14/2017	IDS	BL	Attention to Guthrie Tolling agreement.	0.20	695.00	\$139.00
02/14/2017	JAM	BL	Review objections to Rule 2004 motion (.7); e-mails to B. Sandler, S. Cho re objections to Rule 2004 motions (.2); telephone conference with B. Sandler, S. Vanacore re mediation, status Rule 2004 motion (.3).	1.20	950.00	\$1,140.00
02/14/2017	SSC	BL	Draft cover letter to mediator, J. Melnick.	0.30	825.00	\$247.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/14/2017	SSC	BL	Draft mediation statement.	1.50	825.00	\$1,237.50
02/14/2017	BJS	BL	Teleconference with E Galler re: 2004 motion, settlement	0.30	895.00	\$268.50
02/14/2017	BJS	BL	Various emails with counsel re: 2004 motion	0.10	895.00	\$89.50
02/15/2017	HDH	BL	Research and drafting of opposition to motions to dismiss avoidance action	5.80	825.00	\$4,785.00
02/15/2017	SSC	BL	Review and revise mediation statement.	0.30	825.00	\$247.50
02/15/2017	BJS	BL	Review and revise Mediation Statement	0.50	895.00	\$447.50
02/16/2017	BJS	BL	Various emails with Global regarding mediation	0.20	895.00	\$179.00
02/16/2017	BJS	BL	Various conferences with E Galler regarding mediation	0.50	895.00	\$447.50
02/16/2017	IAWN	BL	Review recent filings	0.10	895.00	\$89.50
02/17/2017	SSC	BL	Correspond with B. Sandler re mediation letter.	0.10	825.00	\$82.50
02/20/2017	SSC	BL	Correspond with mediator re mediation brief.	0.20	825.00	\$165.00
02/20/2017	BJS	BL	Prepare for mediation	2.00	895.00	\$1,790.00
02/21/2017	JAM	BL	Mediation.	10.20	950.00	\$9,690.00
02/21/2017	BJS	BL	NAC Mediation	9.00	895.00	\$8,055.00
02/23/2017	BJS	BL	Various emails with Shirley S. Cho regarding mediation	0.20	895.00	\$179.00
02/23/2017	BJS	BL	Various emails with W Guthrie regarding mediation	0.30	895.00	\$268.50
02/23/2017	IAWN	BL	Review recent filings	0.10	895.00	\$89.50
02/24/2017	BJS	BL	Various emails with J Melnick regarding mediation	0.10	895.00	\$89.50
02/26/2017	BJS	BL	Various emails with J Vanacore regarding discovery	0.10	895.00	\$89.50
02/27/2017	PJJ	BL	Research D&O's.	0.20	350.00	\$70.00
02/27/2017	SSC	BL	Correspond with J. Morris re amended complaint.	0.10	825.00	\$82.50
02/27/2017	JAM	BL	Review documents re proposed amended complaint (1.2); telephone conference with S. Cho re directors and officers (.2); communications with S. Cho re proposed amended complaint (.2); draft proposed amended complaint (4.3).	5.90	950.00	\$5,605.00
02/27/2017	SSC	BL	Telephone conference with J. Morris re amended complaint.	0.10	825.00	\$82.50
02/27/2017	SSC	BL	Research re amended complaint allegations.	0.80	825.00	\$660.00
02/27/2017	SSC	BL	Review amended complaint.	0.10	825.00	\$82.50
02/27/2017	SSC	BL	Meet and confer with I. Nasitir re amended complaint.	0.10	825.00	\$82.50
02/27/2017	SSC	BL	Review and analysis re amended complaint.	0.50	825.00	\$412.50
02/27/2017	BJS	BL	Various emails with I Nasatir re: Directors' &	0.30	895.00	\$268.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Officers' coverage			
02/27/2017	BJS	BL	Review Amended Complaint and discuss with Joseph Mulvihill	0.50	895.00	\$447.50
02/27/2017	BJS	BL	Various emails with PSZJ regarding amended complaint	0.30	895.00	\$268.50
02/27/2017	IAWN	BL	Exchange emails and telephone calls with Shirley Cho re named defendants, review file re back up basis for naming defendants, office conference with Shirley Cho, review email re same	1.80	895.00	\$1,611.00
02/28/2017	DAH	BL	Final edit to amended complaint.	0.10	325.00	\$32.50
02/28/2017	DAH	BL	Converting and efilng amended complaint with exhibits.	0.40	325.00	\$130.00
02/28/2017	DAH	BL	Draft affidavit of service.	0.10	325.00	\$32.50
02/28/2017	DAH	BL	Review and update service parties.	0.20	325.00	\$65.00
02/28/2017	DAH	BL	Prepare service list.	0.20	325.00	\$65.00
02/28/2017	DAH	BL	Edit to service list.	0.10	325.00	\$32.50
02/28/2017	DAH	BL	Prepare service by regular first class mail.	0.40	325.00	\$130.00
02/28/2017	DAH	BL	Draft letter to chambers enclosed chambers copy.	0.10	325.00	\$32.50
02/28/2017	DAH	BL	Enclosing package and prepare fed ex for Chambers with Judges copy.	0.10	325.00	\$32.50
02/28/2017	DAH	BL	Breaking out voluminous exhibits into smaller scans for uploading to bankruptcy court e-filing.	0.60	325.00	\$195.00
02/28/2017	JAM	BL	Review/revise draft amended complaint (3.8); communications with B. Sandler re amended complaint (.2); further revisions to draft amended complaint (.2); communications with S. Cho re draft amended complaint (.1); communications with I. Nasatir re draft amended complaint (.2); e-mail to D. Harris re exhibits for draft amended complaint (.2).	4.70	950.00	\$4,465.00
02/28/2017	SSC	BL	Review amended complaint from J. Morris.	0.10	825.00	\$82.50
02/28/2017	SSC	BL	Correspond with J. Vanacore re amended complaint.	0.10	825.00	\$82.50
02/28/2017	BJS	BL	Review and revise amended complaint	0.40	895.00	\$358.00
02/28/2017	IAWN	BL	Exchange emails with Morris, telephone conference with Morris, review complaint re revised allegations, telephone conference with Morris re same	1.10	895.00	\$984.50
				80.70		\$69,866.50

Case Administration [B110]

02/01/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
02/02/2017	PJJ	CA	Update critical dates memo, calendar entries and reminders.	0.10	350.00	\$35.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/02/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
02/02/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
02/02/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
02/03/2017	PJJ	CA	Update critical dates, calendar entries and reminders.	0.30	350.00	\$105.00
02/08/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
02/08/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
02/13/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
02/14/2017	KSN	CA	Maintain document control.	0.10	275.00	\$27.50
02/14/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
02/14/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
02/14/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
02/15/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
02/15/2017	BJS	CA	Review critical dates and discuss with LT	0.10	895.00	\$89.50
02/15/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
02/15/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
02/16/2017	KSN	CA	Maintain document control.	0.20	275.00	\$55.00
02/16/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
02/16/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
02/17/2017	SLP	CA	Maintain document control.	0.20	275.00	\$55.00
02/21/2017	KSN	CA	Maintain document control.	0.20	275.00	\$55.00
02/21/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
02/21/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
02/22/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
02/22/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/22/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
02/23/2017	SLP	CA	Maintain document control.	0.20	275.00	\$55.00
02/23/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
02/23/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
02/24/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
02/24/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
02/24/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
02/24/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
02/27/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
02/27/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
				4.20		\$1,483.50

Compensation Prof. [B160]

02/02/2017	SSC	CP	Correspond with P. Jeffries re fee application hearing date.	0.10	825.00	\$82.50
02/02/2017	PJJ	CP	Prepare Province fee application for service and filing (.3)0; efile same (.2).	0.50	350.00	\$175.00
02/02/2017	SSC	CP	Correspond with P. Huygens re fee application hearing date.	0.10	825.00	\$82.50
02/02/2017	SSC	CP	Review and revise NAC notice of hearing.	0.10	825.00	\$82.50
02/02/2017	SSC	CP	Telephone conference with P. Jeffries re Province fee application filing.	0.10	825.00	\$82.50
02/06/2017	SSC	CP	Correspond with M. Tew re PSZJ fee application.	0.10	825.00	\$82.50
02/15/2017	SSC	CP	Review and revise PSZJ fee application.	0.30	825.00	\$247.50
02/16/2017	PJJ	CP	Review 4th interim fee application and reconcile payments.	0.40	350.00	\$140.00
02/16/2017	BJS	CP	Review and revise PSZJ fee application	0.30	895.00	\$268.50
				2.00		\$1,243.50

Hearing

02/01/2017	DAH	HE	Follow up with John Morris telephonic hearing matters.	0.20	325.00	\$65.00
02/01/2017	SSC	HE	Telephone conference with Sandler re hearing.	0.20	825.00	\$165.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/01/2017	SSC	HE	Telephone conference with Morris re hearing.	0.20	825.00	\$165.00
02/01/2017	SSC	HE	Telephone conference with Sandler and Morris re hearing.	0.10	825.00	\$82.50
02/01/2017	SSC	HE	Telephone conference with Chambers re hearing.	0.10	825.00	\$82.50
02/01/2017	SSC	HE	Correspond with attorneys re hearing.	0.10	825.00	\$82.50
02/01/2017	SSC	HE	Telephone conference with J. Vanacore re hearing.	0.10	825.00	\$82.50
02/01/2017	SSC	HE	Telephone conference with B. Sandler re hearing update.	0.10	825.00	\$82.50
02/28/2017	SSC	HE	Review critical dates and upcoming hearing dates.	0.10	825.00	\$82.50
				<u>1.20</u>		<u>\$890.00</u>

Insurance Coverage

02/22/2017	BJS	IC	Review Draft Global Motion regarding insurance	0.40	895.00	\$358.00
02/22/2017	BJS	IC	Various emails with Global regarding insurance motion	0.30	895.00	\$268.50
				<u>0.70</u>		<u>\$626.50</u>

Travel

02/21/2017	BJS	TR	Travel to/from NYC regarding mediation (Billed at 1/2 rate)	6.00	447.50	\$2,685.00
				<u>6.00</u>		<u>\$2,685.00</u>

TOTAL SERVICES FOR THIS MATTER:

\$77,770.00

Expenses

02/02/2017	PO	59752.00002 :Postage Charges for 02-02-17	7.04
02/02/2017	RE	(1 @0.10 PER PG)	0.10
02/02/2017	RE	(240 @0.10 PER PG)	24.00
02/02/2017	RE	(2 @0.10 PER PG)	0.20
02/02/2017	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/02/2017	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/02/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/03/2017	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
02/03/2017	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
02/10/2017	WL	59752.00002 Westlaw Charges for 02-10-17	604.48
02/13/2017	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/14/2017	CC	Conference Call [E105] AT&T Conference Call, BJS	2.10
02/14/2017	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/14/2017	WL	59752.00002 Westlaw Charges for 02-14-17	118.03
02/15/2017	RE	(2 @0.10 PER PG)	0.20
02/15/2017	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
02/15/2017	RE2	SCAN/COPY (47 @0.10 PER PG)	4.70
02/15/2017	WL	59752.00002 Westlaw Charges for 02-15-17	302.89
02/16/2017	PO	59752.00002 :Postage Charges for 02-16-17	31.36
02/16/2017	PO	59752.00002 :Postage Charges for 02-16-17	8.35

02/16/2017	RE	(2 @0.10 PER PG)	0.20
02/16/2017	RE	(1 @0.10 PER PG)	0.10
02/16/2017	RE	(23 @0.10 PER PG)	2.30
02/16/2017	RE	(1 @0.10 PER PG)	0.10
02/16/2017	RE	(78 @0.10 PER PG)	7.80
02/16/2017	RE	(264 @0.10 PER PG)	26.40
02/16/2017	RE	(40 @0.10 PER PG)	4.00
02/16/2017	RE	(1014 @0.10 PER PG)	101.40
02/16/2017	RE2	SCAN/COPY (78 @0.10 PER PG)	7.80
02/16/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/16/2017	RE2	SCAN/COPY (78 @0.10 PER PG)	7.80
02/16/2017	TE	Travel Expense [E110] Amtrak, Tkt. 0460920195597, From Philadelphia to New York City, BJS	246.00
02/17/2017	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/17/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/21/2017	AT	Auto Travel Expense [E109] Uber Transportation Services, BJS	20.33
02/21/2017	AT	Auto Travel Expense [E109] Blue M Transportation Services, BJS	120.00
02/21/2017	RE	(16 @0.10 PER PG)	1.60
02/21/2017	RE	(1 @0.10 PER PG)	0.10
02/21/2017	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
02/22/2017	RE	(2 @0.10 PER PG)	0.20

02/22/2017	TE	Travel Expense [E110] Amtrak, Tkt. 0524881098049, From New York City to Philadelphia, BJS	141.00
02/24/2017	RE	(1 @0.10 PER PG)	0.10
02/24/2017	RE	(3 @0.10 PER PG)	0.30
02/27/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/27/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/27/2017	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20
02/27/2017	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
02/27/2017	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
02/28/2017	FE	59752.00002 FedEx Charges for 02-28-17	10.47
02/28/2017	PAC	Pacer - Court Research	66.30
02/28/2017	RE	(1 @0.10 PER PG)	0.10
02/28/2017	RE2	SCAN/COPY (1344 @0.10 PER PG)	134.40
02/28/2017	RE2	SCAN/COPY (1344 @0.10 PER PG)	134.40
02/28/2017	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/28/2017	RE2	SCAN/COPY (168 @0.10 PER PG)	16.80
02/28/2017	RE2	SCAN/COPY (123 @0.10 PER PG)	12.30
02/28/2017	RE2	SCAN/COPY (270 @0.10 PER PG)	27.00
02/28/2017	RE2	SCAN/COPY (232 @0.10 PER PG)	23.20
02/28/2017	RE2	SCAN/COPY (984 @0.10 PER PG)	98.40
02/28/2017	RE2	SCAN/COPY (147 @0.10 PER PG)	14.70
02/28/2017	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20

Pachulski Stang Ziehl & Jones LLP
National Air Cargo OCC
59752 00002

Page: 14
Invoice 118162
February 28, 2017

Total Expenses for this Matter

\$2,353.65

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

March 31, 2017
Invoice 118225
Client 59752
Matter 00002
BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2017

FEES	\$7,958.00
EXPENSES	\$198.48
TOTAL CURRENT CHARGES	\$8,156.48
BALANCE FORWARD	\$236,327.70
TOTAL BALANCE DUE	\$244,484.18

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AC	Avoidance Actions	10.70	\$3,981.50
BL	Bankruptcy Litigation [L430]	1.40	\$700.00
CA	Case Administration [B110]	3.20	\$1,062.50
CP	Compensation Prof. [B160]	2.70	\$1,040.00
HE	Hearing	0.40	\$135.00
IC	Insurance Coverage	1.10	\$949.50
OP	Operations [B210]	0.10	\$89.50
		<u>19.60</u>	<u>\$7,958.00</u>

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AWC	Caine, Andrew W.	Partner	975.00	0.50	\$487.50
BJS	Sandler, Bradford J.	Partner	895.00	1.00	\$895.00
BMK	Koveleski, Beatrice M.	Case Man. Asst.	275.00	0.70	\$192.50
DAH	Harris, Denise A.	Paralegal	325.00	10.70	\$3,477.50
IDS	Scharf, Ilan D.	Partner	695.00	0.40	\$278.00
KSN	Neil, Karen S.	Case Man. Asst.	275.00	0.40	\$110.00
LCT	Thomas, Elizabeth C.	Paralegal	350.00	1.90	\$665.00
PJJ	Jeffries, Patricia J.	Paralegal	350.00	2.70	\$945.00
SLP	Pitman, L. Sheryle	Case Man. Asst.	275.00	0.30	\$82.50
SSC	Cho, Shirley S.	Counsel	825.00	1.00	\$825.00
				<u>19.60</u>	<u>\$7,958.00</u>

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Delivery/Courier Service	\$41.25
Federal Express [E108]	\$10.37

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Outside Services	\$40.00
Pacer - Court Research	\$27.50
Postage [E108]	\$24.26
Reproduction Expense [E101]	\$48.40
Reproduction/ Scan Copy	\$6.70
	<hr/>
	\$198.48

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Avoidance Actions						
03/01/2017	DAH	AC	Drafting certificate of service.	0.20	325.00	\$65.00
03/16/2017	SSC	AC	Review upcoming critical dates and email with A. Caine re deadline to serve complaints.	0.10	825.00	\$82.50
03/27/2017	SSC	AC	Correspond with I. Scharf re motion to extend service deadline.	0.10	825.00	\$82.50
03/29/2017	AWC	AC	Review notice of further service extension and emails with team thereon.	0.20	975.00	\$195.00
03/29/2017	DAH	AC	Review adversary docket sheets.	0.80	325.00	\$260.00
03/29/2017	DAH	AC	Prepare updated service list for all adversaries with updated service addresses.	0.30	325.00	\$97.50
03/29/2017	DAH	AC	Review each of the adversary proceedings for update counsel information.	0.90	325.00	\$292.50
03/29/2017	DAH	AC	Continued review of adversary proceedings for updated counsel.	0.60	325.00	\$195.00
03/29/2017	DAH	AC	Prepare adversary service list	0.80	325.00	\$260.00
03/29/2017	DAH	AC	Continued updating service list with updated counsel contact information.	0.70	325.00	\$227.50
03/29/2017	LCT	AC	Emails with Denise A. Harris re adversaries; forward order extending d/l to effect service of process for avoidance actions.	0.20	350.00	\$70.00
03/30/2017	IDS	AC	Follow up regarding notice of adjournment of services deadline.	0.20	695.00	\$139.00
03/30/2017	DAH	AC	Efiling motion re extension.	0.10	325.00	\$32.50
03/30/2017	DAH	AC	Efiling notices of proposed order.	0.90	325.00	\$292.50
03/30/2017	DAH	AC	Efiling notices of proposed order.	0.90	325.00	\$292.50
03/30/2017	DAH	AC	Efiling affidavits of service.	0.90	325.00	\$292.50
03/30/2017	DAH	AC	Service of notice on adversary parties.	0.90	325.00	\$292.50
03/30/2017	DAH	AC	Continued service of notice on adversary parties.	0.90	325.00	\$292.50
03/30/2017	DAH	AC	Completed service of notice on adversary parties.	0.70	325.00	\$227.50
03/31/2017	AWC	AC	Emails with team regarding service extension and review tolling agreements.	0.30	975.00	\$292.50
				10.70		\$3,981.50

Bankruptcy Litigation [L430]

03/01/2017	BJS	BL	Various emails with Joseph M. Mulvihill regarding amended complaint	0.30	895.00	\$268.50
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/28/2017	IDS	BL	Email to DAH regarding upcoming filing.	0.20	695.00	\$139.00
03/29/2017	DAH	BL	Attention to updating adversary service list, in anticipation of adversary notice and service.	0.90	325.00	\$292.50
				1.40		\$700.00

Case Administration [B110]

03/01/2017	SSC	CA	Telephone conference with J. Vanacore re case status.	0.10	825.00	\$82.50
03/02/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
03/06/2017	KSN	CA	Maintain document control.	0.10	275.00	\$27.50
03/09/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
03/09/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
03/09/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
03/10/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
03/13/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
03/14/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
03/15/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
03/15/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	275.00	\$55.00
03/15/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
03/16/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
03/16/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
03/16/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
03/20/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
03/20/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
03/21/2017	SLP	CA	Maintain document control.	0.20	275.00	\$55.00
03/22/2017	KSN	CA	Maintain document control.	0.10	275.00	\$27.50
03/22/2017	BMK	CA	Prepared daily memo narrative and coordinated	0.10	275.00	\$27.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			client distribution.			
03/22/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
03/22/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
03/27/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
03/28/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
03/29/2017	KSN	CA	Maintain document control.	0.20	275.00	\$55.00
03/29/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
03/29/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
03/29/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
03/30/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
				3.20		\$1,062.50

Compensation Prof. [B160]

02/16/2017	PJJ	CP	Prepare 4th interim fee application for service and filing (.4); efile same (.2).	0.60	350.00	\$210.00
03/10/2017	SSC	CP	Correspond with P. Huygens re 3/15 hearing.	0.10	825.00	\$82.50
03/17/2017	PJJ	CP	Review 4th interim fee order and payment ledger (.2); Email fee order, wire instructions and amounts due to counsel for payment.	0.40	350.00	\$140.00
03/21/2017	PJJ	CP	Review fee applications and payment ledger and reconcile balances due.	1.50	350.00	\$525.00
03/21/2017	SSC	CP	Draft email to R. Fink re outstanding PSZJ receivables.	0.10	825.00	\$82.50
				2.70		\$1,040.00

Hearing

03/10/2017	PJJ	HE	Email Ilan Scharf documents for 3/15 hearing.	0.20	350.00	\$70.00
03/14/2017	DAH	HE	Telephone conference with Judges clerk regarding telephonic appearance on 3/15 for Ilan D. Scharf.	0.10	325.00	\$32.50
03/14/2017	DAH	HE	Permission granted for telephonic appearance follow up with Ilan D. Scharf regarding same with details and procedures for dialing in	0.10	325.00	\$32.50
				0.40		\$135.00

Insurance Coverage

03/20/2017	BJS	IC	Teleconference with Perkins Coie regarding Global	0.50	895.00	\$447.50
03/20/2017	BJS	IC	Various emails with S Carroll regarding D&O policies	0.10	895.00	\$89.50
03/21/2017	SSC	IC	Review and respond to J. Vanacore email re response deadline.	0.10	825.00	\$82.50
03/21/2017	SSC	IC	Email to J. Vanacore re D&O policies.	0.20	825.00	\$165.00
03/24/2017	SSC	IC	Correspond with J. Vanacore re Ds & Os.	0.20	825.00	\$165.00
				<u>1.10</u>		<u>\$949.50</u>

Operations [B210]

03/22/2017	BJS	OP	Review Monthly Operating Report	0.10	895.00	\$89.50
				<u>0.10</u>		<u>\$89.50</u>

TOTAL SERVICES FOR THIS MATTER:

\$7,958.00

Expenses

03/09/2017	RE	(2 @0.10 PER PG)	0.20
03/15/2017	RE	(3 @0.10 PER PG)	0.30
03/16/2017	DC	59752.00002 Digital Legal Charges for 03-16-17	41.25
03/16/2017	RE	(1 @0.10 PER PG)	0.10
03/16/2017	RE	(3 @0.10 PER PG)	0.30
03/20/2017	RE	(1 @0.10 PER PG)	0.10
03/20/2017	RE	(1 @0.10 PER PG)	0.10
03/22/2017	RE	(6 @0.10 PER PG)	0.60
03/22/2017	RE	(20 @0.10 PER PG)	2.00
03/22/2017	RE	(235 @0.10 PER PG)	23.50
03/29/2017	PO	Postage [E108]	23.80
03/29/2017	RE	(1 @0.10 PER PG)	0.10
03/29/2017	RE	(1 @0.10 PER PG)	0.10
03/29/2017	RE2	SCAN/COPY (67 @0.10 PER PG)	6.70
03/30/2017	FE	59752.00002 FedEx Charges for 03-30-17	10.37
03/30/2017	RE	(105 @0.10 PER PG)	10.50
03/30/2017	RE	(105 @0.10 PER PG)	10.50
03/31/2017	OS	State Bar of California, R. Mori	40.00
03/31/2017	PAC	Pacer - Court Research	27.50
03/31/2017	PO	Postage [E108]	0.46

Pachulski Stang Ziehl & Jones LLP
National Air Cargo OCC
59752 00002

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Invoice 118225
March 31, 2017

Total Expenses for this Matter

\$198.48

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

April 30, 2017

Invoice 118245

Client 59752

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/30/2017

FEES	\$34,520.50
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EXPENSES	\$774.32
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TOTAL CURRENT CHARGES	\$35,294.82
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BALANCE FORWARD	\$244,484.18
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TOTAL BALANCE DUE	\$279,779.00
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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BL	Bankruptcy Litigation [L430]	26.30	\$19,370.00
CA	Case Administration [B110]	10.20	\$3,132.00
CP	Compensation Prof. [B160]	0.90	\$647.50
GC	General Creditors Comm. [B150]	1.00	\$825.00
HE	Hearing	0.10	\$82.50
OP	Operations [B210]	0.40	\$358.00
PD	Plan & Disclosure Stmt. [B320]	12.20	\$9,217.50
SL	Stay Litigation [B140]	1.00	\$888.00
		<u>52.10</u>	<u>\$34,520.50</u>

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	895.00	12.20	\$10,919.00
BMK	Koveleski, Beatrice M.	Case Man. Asst.	275.00	1.00	\$275.00
CJB	Bouzoukis, Charles J.	Case Man. Asst.	275.00	5.30	\$1,457.50
DAH	Harris, Denise A.	Paralegal	325.00	1.50	\$487.50
HDH	Hochman, Harry D.	Counsel	825.00	2.40	\$1,980.00
IAWN	Nasatir, Iain A. W.	Partner	895.00	0.90	\$805.50
IDS	Scharf, Ilan D.	Partner	695.00	1.30	\$903.50
JAM	Morris, John A.	Partner	950.00	0.70	\$665.00
KSN	Neil, Karen S.	Case Man. Asst.	275.00	0.40	\$110.00
LAF	Forrester, Leslie A.	Other	375.00	0.50	\$187.50
LCT	Thomas, Elizabeth C.	Paralegal	350.00	2.50	\$875.00
PJJ	Jeffries, Patricia J.	Paralegal	350.00	7.30	\$2,555.00
RJF	Feinstein, Robert J.	Partner	1050.00	1.30	\$1,365.00
SLP	Pitman, L. Sheryle	Case Man. Asst.	275.00	0.50	\$137.50
SSC	Cho, Shirley S.	Counsel	825.00	14.30	\$11,797.50
				<u>52.10</u>	<u>\$34,520.50</u>

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$71.50
Reproduction Expense [E101]	\$427.60
Reproduction/ Scan Copy	\$88.10
Westlaw - Legal Research [E106]	\$187.12
	<hr/>
	\$774.32

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation [L430]						
04/03/2017	HDH	BL	Telephone conference with John A. Morris re motions to dismiss	0.30	825.00	\$247.50
04/03/2017	BJS	BL	Various emails with J Melnick regarding status of mediation	0.10	895.00	\$89.50
04/03/2017	BJS	BL	Various emails with W Guthrie regarding mediation	0.10	895.00	\$89.50
04/07/2017	BJS	BL	Various emails with Perkins regarding litigation	0.30	895.00	\$268.50
04/10/2017	HDH	BL	Review and respond to correspondence re new motions	0.30	825.00	\$247.50
04/10/2017	HDH	BL	Review and analysis of amended complaint and motions to dismiss	0.80	825.00	\$660.00
04/10/2017	JAM	BL	Telephone conference with B. Sandler, all counsel, mediator re mediation status/update (.4); telephone conference with B. Sandler re mediation (.1); communications with H. Hochman re scheduling opposition (.2).	0.70	950.00	\$665.00
04/10/2017	BJS	BL	Teleconference with Mediator regarding settlement	0.50	895.00	\$447.50
04/10/2017	DAH	BL	(LN) Office conference with John Morris regarding motions to dismiss complaints etc., (.1); research docket (.2); downloading documents, memos of law and motions with related attachments (.5); provide motions and memoranda regarding same to John Morris, Robert Feinstein, and Brad Sandler and Harry Hochman (.2)	1.00	325.00	\$325.00
04/10/2017	DAH	BL	Telephone conference with Barbara Ridall, Law Clerk from Chambers regarding proposed order, status, and procedures related to clerk submitting Order to Show Cause when cases are becoming dormant (.2); follow up with Ilan Scharf regarding matters discussed with Chambers (.2).	0.40	325.00	\$130.00
04/11/2017	DAH	BL	Office conference with John A. Morris regarding stipulation.	0.10	325.00	\$32.50
04/17/2017	SSC	BL	Review Global motion to appoint trustee.	0.20	825.00	\$165.00
04/18/2017	BJS	BL	Various emails with J Vanacore regarding discovery	0.30	895.00	\$268.50
04/19/2017	PJJ	BL	Draft motion to convert case.	0.50	350.00	\$175.00
04/19/2017	SSC	BL	Telephone conference with J. Vanacore re motion for chapter 11 trustee.	0.50	825.00	\$412.50
04/19/2017	SSC	BL	Telephone conference with B. Sandler re motion for chapter 11 trustee.	0.20	825.00	\$165.00
04/19/2017	SSC	BL	Correspond with Committee re motion to appoint chapter 11 trustee.	0.30	825.00	\$247.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/19/2017	SSC	BL	Telephone conferences with B. Sandler re motion to convert case.	0.20	825.00	\$165.00
04/19/2017	SSC	BL	Draft motion to convert case.	2.00	825.00	\$1,650.00
04/19/2017	SSC	BL	Review and analysis re scheduling order on trustee motion.	0.20	825.00	\$165.00
04/19/2017	BJS	BL	Various emails with Province regarding Trustee motion	0.30	895.00	\$268.50
04/19/2017	BJS	BL	Various emails with I Nastir regarding D&O issues	0.10	895.00	\$89.50
04/19/2017	BJS	BL	Review Scheduling Order	0.10	895.00	\$89.50
04/20/2017	PJJ	BL	Revise conversion motion.	0.50	350.00	\$175.00
04/20/2017	LAF	BL	Research re: Supplier/carrier/truckers.	0.50	375.00	\$187.50
04/20/2017	SSC	BL	Research re shippers liens.	0.30	825.00	\$247.50
04/20/2017	SSC	BL	Telephone conference with P. Huygens re motion to convert.	0.20	825.00	\$165.00
04/20/2017	SSC	BL	Review and revise motion to convert.	0.30	825.00	\$247.50
04/20/2017	SSC	BL	Further review and revise motion to convert case based on edits received.	0.30	825.00	\$247.50
04/21/2017	PJJ	BL	Create matrix labels for conversion motion service.	1.10	350.00	\$385.00
04/21/2017	SSC	BL	Telephone conference with BJS re status of motion to convert.	0.10	825.00	\$82.50
04/21/2017	SSC	BL	Telephone conference with P. Jeffries re services of motion to convert.	0.10	825.00	\$82.50
04/21/2017	SSC	BL	Review and revise motion to convert.	0.40	825.00	\$330.00
04/21/2017	SSC	BL	Review amended scheduling order.	0.10	825.00	\$82.50
04/21/2017	BJS	BL	Review Order of Court	0.10	895.00	\$89.50
04/21/2017	BJS	BL	Teleconference with E Galler regarding 11 Trustee motion	0.50	895.00	\$447.50
04/22/2017	RJF	BL	Conferences with Bradford J. Sandler regarding trustee motion.	0.50	1050.00	\$525.00
04/24/2017	HDH	BL	Telephone conference with John A. Morris re opposition to motion to dismiss	0.20	825.00	\$165.00
04/24/2017	SSC	BL	Review letter from J. Vanacore re deposition schedules.	0.10	825.00	\$82.50
04/24/2017	SSC	BL	Telephone conference with BJS re status in light of UST email.	0.10	825.00	\$82.50
04/24/2017	SSC	BL	Review and revise joinder to chapter 11 trustee motion.	0.30	825.00	\$247.50
04/24/2017	SSC	BL	Review Fink response to Vanacore letter re depositions.	0.10	825.00	\$82.50
04/24/2017	SSC	BL	Telephone conference with I. Scharf re case status.	0.20	825.00	\$165.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/24/2017	SSC	BL	Review several emails from Vanacore and Fink re deposition schedules.	0.10	825.00	\$82.50
04/24/2017	SSC	BL	Telephone conference with I. Scharf re Committee status.	0.10	825.00	\$82.50
04/24/2017	BJS	BL	Various emails with S Carroll regarding preferences	0.10	895.00	\$89.50
04/25/2017	HDH	BL	Draft opposition to motions to dismiss	0.80	825.00	\$660.00
04/25/2017	IDS	BL	Email to Bradford J. Sander regarding trustee motion	0.20	695.00	\$139.00
04/25/2017	IDS	BL	Email to J. Vanacore regarding depositions for trustee motion	0.10	695.00	\$69.50
04/25/2017	IDS	BL	Review emails from J. Vanacore regarding depositions	0.20	695.00	\$139.00
04/25/2017	IDS	BL	Telephone conference with J. Vanacore regarding depositions for trustee motion	0.40	695.00	\$278.00
04/25/2017	IDS	BL	Office conference with Bradford J. Sandler regarding trustee motion	0.20	695.00	\$139.00
04/25/2017	IDS	BL	Telephone conference with SSC and Bradford J. Sandler regarding trustee motion	0.20	695.00	\$139.00
04/25/2017	SSC	BL	Review post-petition bylaws re Debtor Ds & Os.	0.10	825.00	\$82.50
04/25/2017	SSC	BL	Telephone conference with I. Scharf re litigation status of motion to appoint chapter 11 trustee.	0.10	825.00	\$82.50
04/25/2017	SSC	BL	Telephone conference with BJS and I. Scharf re case status.	0.10	825.00	\$82.50
04/25/2017	SSC	BL	Telephone conference with BJS re joinder to trustee motion.	0.10	825.00	\$82.50
04/25/2017	BJS	BL	Teleconference with UST regarding 11 Trustee Motion	0.50	895.00	\$447.50
04/26/2017	PJJ	BL	Prepare joinder to motion to appoint trustee for service and filing (1.0) efile same (.4).	1.40	350.00	\$490.00
04/26/2017	SSC	BL	Review several emails re deposition scheduling.	0.10	825.00	\$82.50
04/26/2017	SSC	BL	Telephone conference with BJS re joinder.	0.10	825.00	\$82.50
04/26/2017	SSC	BL	Review and revise joinder to chapter 11 trustee motion.	1.00	825.00	\$825.00
04/26/2017	SSC	BL	Review and revise joinder.	0.40	825.00	\$330.00
04/26/2017	BJS	BL	Various emails with counsel regarding conversion motion	0.30	895.00	\$268.50
04/26/2017	BJS	BL	Various emails with OCC regarding 11 Trustee motion	0.20	895.00	\$179.00
04/26/2017	BJS	BL	Various emails with PSZJ regarding 11 trustee motion	0.10	895.00	\$89.50
04/26/2017	BJS	BL	2 Telephone conferences with J Melnick regarding	0.50	895.00	\$447.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			settlement			
04/26/2017	BJS	BL	Teleconference with J Vanacore regarding settlement; Various emails with J Vanacore regarding same	0.20	895.00	\$179.00
04/27/2017	PJJ	BL	Review Court notice re joinder (.2); telephone call to clerk re same (.2).	0.40	350.00	\$140.00
04/27/2017	SSC	BL	Telephone conference with I. Scharf re upcoming Danat deposition.	0.10	825.00	\$82.50
04/27/2017	SSC	BL	Review correspondence from Vanacore re Danat deposition.	0.10	825.00	\$82.50
04/27/2017	SSC	BL	Analysis re case status.	0.10	825.00	\$82.50
04/27/2017	BJS	BL	Various emails with PSZJ regarding depositions	0.30	895.00	\$268.50
04/27/2017	SSC	BL	Correspond with P. Jeffries re deficiency notice.	0.10	825.00	\$82.50
04/28/2017	BJS	BL	Various emails with counsel regarding depositions	0.50	895.00	\$447.50
04/29/2017	BJS	BL	Various emails with counsel regarding discovery	0.30	895.00	\$268.50
04/29/2017	BJS	BL	Various emails with J Melnick regarding settlement	0.30	895.00	\$268.50
04/30/2017	BJS	BL	Various emails with counsel regarding discovery	0.50	895.00	\$447.50
04/30/2017	BJS	BL	Various emails with J Melnick regarding settlement	0.20	895.00	\$179.00
04/30/2017	BJS	BL	Various emails with S Carroll regarding settlement	0.30	895.00	\$268.50
				26.30		\$19,370.00

Case Administration [B110]

04/06/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
04/07/2017	CJB	CA	Maintain document control.	0.20	275.00	\$55.00
04/07/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
04/10/2017	CJB	CA	Maintain document control.	0.10	275.00	\$27.50
04/10/2017	SSC	CA	Telephone conference with Sandler re case status.	0.10	825.00	\$82.50
04/10/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
04/10/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
04/13/2017	CJB	CA	Maintain document control.	0.20	275.00	\$55.00
04/13/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
04/14/2017	CJB	CA	Maintain document control.	1.30	275.00	\$357.50
04/17/2017	CJB	CA	Maintain document control.	1.60	275.00	\$440.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/18/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
04/18/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
04/19/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
04/19/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
04/19/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
04/19/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
04/19/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
04/20/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
04/20/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
04/20/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	1.00	350.00	\$350.00
04/21/2017	PJJ	CA	Update critical dates memo, calendar entries and reminders.	0.30	350.00	\$105.00
04/21/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
04/21/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
04/24/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
04/24/2017	KSN	CA	Maintain document control.	0.20	275.00	\$55.00
04/25/2017	CJB	CA	Maintain document control.	0.30	275.00	\$82.50
04/25/2017	KSN	CA	Maintain document control.	0.20	275.00	\$55.00
04/25/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
04/25/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
04/26/2017	CJB	CA	Maintain document control.	0.10	275.00	\$27.50
04/27/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
04/27/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
04/27/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
04/28/2017	CJB	CA	Maintain document control.	1.50	275.00	\$412.50
04/28/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.30	275.00	\$82.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/28/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
04/28/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
04/28/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.40	350.00	\$140.00
				<u>10.20</u>		<u>\$3,132.00</u>

Compensation Prof. [B160]

04/05/2017	SSC	CP	Correspond with P. Huygens re outstanding Province invoices.	0.10	825.00	\$82.50
04/07/2017	SSC	CP	Correspond with S. Carroll re PSZJ outstanding amounts.	0.20	825.00	\$165.00
04/14/2017	SSC	CP	Correspond with P. Jeffries re Province fee application order.	0.10	825.00	\$82.50
04/18/2017	PJJ	CP	Prepare Province 8th interim fee order.	0.20	350.00	\$70.00
04/18/2017	SSC	CP	Review revised Province fee order and submit same.	0.10	825.00	\$82.50
04/19/2017	SSC	CP	Attention to Province interim fee order.	0.20	825.00	\$165.00
				<u>0.90</u>		<u>\$647.50</u>

General Creditors Comm. [B150]

04/24/2017	SSC	GC	Draft email to Committee re case status.	0.50	825.00	\$412.50
04/24/2017	SSC	GC	Revise email to Committee re case status.	0.30	825.00	\$247.50
04/26/2017	SSC	GC	Correspond with Committee members re joinder.	0.20	825.00	\$165.00
				<u>1.00</u>		<u>\$825.00</u>

Hearing

04/26/2017	SSC	HE	Correspond to BJS re May 23 hearing.	0.10	825.00	\$82.50
				<u>0.10</u>		<u>\$82.50</u>

Operations [B210]

04/03/2017	BJS	OP	Teleconference with P Huygens regarding Dec Operating Report; Various emails with Schuyler Carroll regarding same	0.20	895.00	\$179.00
04/07/2017	BJS	OP	Review Monthly Operating Report	0.10	895.00	\$89.50
04/28/2017	BJS	OP	Review Monthly Operating Reports	0.10	895.00	\$89.50
				<u>0.40</u>		<u>\$358.00</u>

Plan & Disclosure Stmt. [B320]

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/03/2017	PJJ	PD	Draft joint liquidating plan.	1.80	350.00	\$630.00
04/03/2017	BJS	PD	Teleconference with P Huygens regarding OCC Plan	0.40	895.00	\$358.00
04/03/2017	BJS	PD	Various emails with E Galler regarding settlement	0.20	895.00	\$179.00
04/04/2017	PJJ	PD	Work on plan.	0.80	350.00	\$280.00
04/04/2017	BJS	PD	Various emails with S Carroll regarding trustee motion, plan	0.30	895.00	\$268.50
04/09/2017	BJS	PD	Various emails with W Guthrie regarding settlement	0.20	895.00	\$179.00
04/10/2017	PJJ	PD	Review claims docket re secured and priority claims.	0.30	350.00	\$105.00
04/10/2017	SSC	PD	Draft NAC liquidating plan.	1.80	825.00	\$1,485.00
04/11/2017	SSC	PD	Review and revise draft liquidation plan.	0.50	825.00	\$412.50
04/17/2017	BJS	PD	Review Trustee motion (.5); Various conferences with Shirley S. Cho regarding same	1.00	895.00	\$895.00
04/19/2017	SSC	PD	Review and revise liquidating plan.	0.30	825.00	\$247.50
04/19/2017	SSC	PD	Correspond with J. Vanacore re liquidating plan.	0.10	825.00	\$82.50
04/19/2017	BJS	PD	Review OCC Plan	0.30	895.00	\$268.50
04/19/2017	BJS	PD	Review Draft Motion to Convert	0.30	895.00	\$268.50
04/20/2017	SSC	PD	Review P. Huygens email re liquidating plan.	0.10	825.00	\$82.50
04/21/2017	BJS	PD	Review and revise Motion to Convert	0.50	895.00	\$447.50
04/21/2017	BJS	PD	Teleconference with S Carroll regarding motion to convert	0.30	895.00	\$268.50
04/22/2017	RJF	PD	Conferences with Fink, Bradford J. Sandler regarding plan status, mediation, trustee motion.	0.80	1050.00	\$840.00
04/24/2017	BJS	PD	Various emails with Robert J. Feinstein regarding trustee motion	0.30	895.00	\$268.50
04/24/2017	BJS	PD	Various emails with J Allen regarding motion to convert	0.10	895.00	\$89.50
04/24/2017	BJS	PD	Various emails with Committee regarding conversion motion	0.40	895.00	\$358.00
04/27/2017	BJS	PD	Various emails with M Cyganowski regarding trustee motion	0.30	895.00	\$268.50
04/28/2017	BJS	PD	Various emails with UST regarding Chapter 11 trustee	0.40	895.00	\$358.00
04/30/2017	SSC	PD	Draft term sheet.	0.70	825.00	\$577.50
				12.20		\$9,217.50

Stay Litigation [B140]

04/17/2017	SSC	SL	Review Global relief from stay motion.	0.10	825.00	\$82.50
04/19/2017	IAWN	SL	Review relief from stay motion and provide	0.90	895.00	\$805.50

Pachulski Stang Ziehl & Jones LLP
National Air Cargo OCC
59752 00002

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Invoice 118245
April 30, 2017

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
comments re insurance references			
	<u>1.00</u>		<u>\$888.00</u>
TOTAL SERVICES FOR THIS MATTER:			\$34,520.50

Expenses

04/03/2017	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
04/03/2017	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
04/03/2017	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
04/10/2017	RE	(2 @0.10 PER PG)	0.20
04/10/2017	RE	(20 @0.10 PER PG)	2.00
04/10/2017	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
04/10/2017	RE2	Reproduction Scan Copy (1@0.10 Per Page)	0.10
04/17/2017	RE	(18 @0.10 PER PG)	1.80
04/17/2017	RE	(31 @0.10 PER PG)	3.10
04/17/2017	RE	(41 @0.10 PER PG)	4.10
04/17/2017	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
04/17/2017	RE2	SCAN/COPY (67 @0.10 PER PG)	6.70
04/17/2017	RE2	SCAN/COPY (31 @0.10 PER PG)	3.10
04/17/2017	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
04/17/2017	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
04/18/2017	RE	(4 @0.10 PER PG)	0.40
04/18/2017	RE	(4 @0.10 PER PG)	0.40
04/18/2017	RE	(7 @0.10 PER PG)	0.70
04/18/2017	RE	(25 @0.10 PER PG)	2.50
04/19/2017	RE	(1 @0.10 PER PG)	0.10

04/19/2017	RE	(3 @0.10 PER PG)	0.30
04/19/2017	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
04/19/2017	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
04/19/2017	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
04/19/2017	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
04/19/2017	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
04/19/2017	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
04/19/2017	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
04/19/2017	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
04/19/2017	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
04/19/2017	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
04/19/2017	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
04/19/2017	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
04/19/2017	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
04/19/2017	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
04/19/2017	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
04/20/2017	RE	(2 @0.10 PER PG)	0.20
04/20/2017	RE	(2 @0.10 PER PG)	0.20
04/20/2017	RE	(10 @0.10 PER PG)	1.00
04/20/2017	RE	(10 @0.10 PER PG)	1.00

04/20/2017	WL	59752.00002 Westlaw Charges for 04-20-17	187.12
04/21/2017	RE	(8 @0.10 PER PG)	0.80
04/24/2017	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
04/25/2017	RE	(67 @0.10 PER PG)	6.70
04/25/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
04/26/2017	RE	(13 @0.10 PER PG)	1.30
04/26/2017	RE	(1610 @0.10 PER PG)	161.00
04/26/2017	RE	(1932 @0.10 PER PG)	193.20
04/26/2017	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
04/26/2017	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
04/27/2017	RE	(2 @0.10 PER PG)	0.20
04/27/2017	RE	(2 @0.10 PER PG)	0.20
04/27/2017	RE	(2 @0.10 PER PG)	0.20
04/28/2017	RE	(15 @0.10 PER PG)	1.50
04/28/2017	RE	(445 @0.10 PER PG)	44.50
04/28/2017	RE2	SCAN/COPY (440 @0.10 PER PG)	44.00
04/30/2017	PAC	Pacer - Court Research	71.50

Total Expenses for this Matter

\$774.32

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

May 31, 2017

Invoice 118269

Client 59752

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 05/31/2017

FEES \$88,015.50

EXPENSES \$11,839.72

TOTAL CURRENT CHARGES **\$99,855.22**

BALANCE FORWARD **\$279,779.00**

TOTAL BALANCE DUE **\$379,634.22**

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AC	Avoidance Actions	1.30	\$1,227.50
BL	Bankruptcy Litigation [L430]	45.50	\$33,821.00
CA	Case Administration [B110]	8.30	\$2,954.50
CP	Compensation Prof. [B160]	1.50	\$572.50
GC	General Creditors Comm. [B150]	0.70	\$525.50
HE	Hearing	1.10	\$507.50
PD	Plan & Disclosure Stmt. [B320]	37.10	\$32,200.00
SL	Stay Litigation [B140]	20.90	\$16,207.00
		<u>116.40</u>	<u>\$88,015.50</u>

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AWC	Caine, Andrew W.	Partner	975.00	0.80	\$780.00
BJS	Sandler, Bradford J.	Partner	895.00	35.20	\$31,504.00
BMK	Koveleski, Beatrice M.	Case Man. Asst.	275.00	1.20	\$330.00
CJB	Bouzoukis, Charles J.	Case Man. Asst.	275.00	2.30	\$632.50
DAH	Harris, Denise A.	Paralegal	325.00	0.80	\$260.00
IAWN	Nasatir, Iain A. W.	Partner	895.00	5.80	\$5,191.00
IDS	Scharf, Ilan D.	Partner	695.00	51.90	\$36,070.50
JAM	Morris, John A.	Partner	950.00	5.10	\$4,845.00
KSN	Neil, Karen S.	Case Man. Asst.	275.00	1.30	\$357.50
LCT	Thomas, Elizabeth C.	Paralegal	350.00	2.40	\$840.00
PJJ	Jeffries, Patricia J.	Paralegal	350.00	2.50	\$875.00
RJF	Feinstein, Robert J.	Partner	1050.00	2.10	\$2,205.00
SSC	Cho, Shirley S.	Counsel	825.00	5.00	\$4,125.00
				<u>116.40</u>	<u>\$88,015.50</u>

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Federal Express [E108]	\$32.20

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Lexis/Nexis- Legal Research [E	\$1.94
Pacer - Court Research	\$83.50
Postage [E108]	\$23.09
Reproduction Expense [E101]	\$86.60
Reproduction/ Scan Copy	\$218.70
Transcript [E116]	\$11,393.69
	<hr/>
	\$11,839.72

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Avoidance Actions						
05/30/2017	AWC	AC	Emails with team regarding settlement status, draft further tolling agreements with Keystone and Guthrie and emails thereon.	0.80	975.00	\$780.00
05/30/2017	BJS	AC	Various emails with PSZJ regarding preferences/tolling	0.20	895.00	\$179.00
05/30/2017	BJS	AC	Various emails with Andrew W. Caine, W Guthrie, D Cahill regarding preferences	0.20	895.00	\$179.00
05/31/2017	BJS	AC	Various emails with D Cahill regarding tolling agreement	0.10	895.00	\$89.50
				1.30		\$1,227.50
Bankruptcy Litigation [L430]						
05/01/2017	IDS	BL	Telephone conference with Brad Sandler regarding Chapter 11 Trustee litigation.	0.30	695.00	\$208.50
05/01/2017	IDS	BL	Telephone conference with J. Vanacore regarding trustee motion and discovery.	1.00	695.00	\$695.00
05/01/2017	IDS	BL	Research/review case background regarding trustee motion.	1.20	695.00	\$834.00
05/01/2017	IDS	BL	Research and review standards and case law for Chapter 11 or 7 trustee appointments.	1.40	695.00	\$973.00
05/01/2017	JAM	BL	Review e-mails re discovery, settlement (.2); review/revise Term Sheet (.2); e-mail to B. Sandler, R. Feinstein re revised term sheet (.1).	0.50	950.00	\$475.00
05/01/2017	SSC	BL	Review multiple emails from J. Vanacore and R. Fink re deposition issues.	0.10	825.00	\$82.50
05/01/2017	SSC	BL	Review motion to convert case.	0.10	825.00	\$82.50
05/01/2017	SSC	BL	Telephone conference with BJS re case status.	0.10	825.00	\$82.50
05/01/2017	BJS	BL	Review Motion to Convert	0.50	895.00	\$447.50
05/02/2017	IDS	BL	Emails with J. Vanacore regarding Danat deposition.	0.20	695.00	\$139.00
05/02/2017	IDS	BL	Telephone conference with J. Vanacore regarding depositions.	0.40	695.00	\$278.00
05/02/2017	IDS	BL	Deposition preparation.	0.30	695.00	\$208.50
05/02/2017	IDS	BL	Email with J Vanacore regarding admission of document at deposition.	0.30	695.00	\$208.50
05/02/2017	IDS	BL	Review US Trustee conversion motion.	0.50	695.00	\$347.50
05/02/2017	IDS	BL	Emails with Huygens regarding depositions.	0.30	695.00	\$208.50
05/02/2017	JAM	BL	E-mail to defense counsel re MTD and scheduling (.5); e-mails with J. Vanacore re evidence (.5).	1.00	950.00	\$950.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/02/2017	BJS	BL	Teleconference with E Galler regarding settlement	0.20	895.00	\$179.00
05/02/2017	BJS	BL	Various emails with counsel regarding settlement	0.40	895.00	\$358.00
05/02/2017	BJS	BL	Various emails with J Melnick regarding settlement	0.20	895.00	\$179.00
05/02/2017	BJS	BL	Various emails with IS regarding privilege	0.20	895.00	\$179.00
05/02/2017	BJS	BL	Various emails with counsel regarding discovery	0.40	895.00	\$358.00
05/03/2017	IDS	BL	Prepare for Danat deposition.	0.50	695.00	\$347.50
05/03/2017	IDS	BL	Attend Danat deposition.	7.50	695.00	\$5,212.50
05/03/2017	IDS	BL	Connect with J. Vanacore regarding Danat deposition.	0.50	695.00	\$347.50
05/03/2017	JAM	BL	Telephone conference with S. Donato re scheduling on MTD (.1); e-mails with S. Donato, A. Currie, E. Galler, B. Sandler re scheduling on MTD (.2); e-mail to H. Hochman re scheduling on MTD (.1); review of discovery-related e-mails (.4); review revised term sheet (.2); meet with B. Sandler re revised term sheet (.1).	1.10	950.00	\$1,045.00
05/03/2017	BJS	BL	Teleconference with I Scharf regarding deposition info	0.40	895.00	\$358.00
05/04/2017	IDS	BL	Office conference with John Morris regarding deposition.	0.40	695.00	\$278.00
05/04/2017	IDS	BL	Brief review of updated best interests test.	0.30	695.00	\$208.50
05/04/2017	BJS	BL	Review Draft best interest reports	0.50	895.00	\$447.50
05/08/2017	SSC	BL	Telephone conference with J. Vanacore re intercompany receivables.	0.20	825.00	\$165.00
05/09/2017	IDS	BL	Review Vanacore letter to court.	0.20	695.00	\$139.00
05/09/2017	IDS	BL	Work on trustee motion: review operating reports (.8); compile information for hearing (.4); brief review of financial statements (.6).	1.80	695.00	\$1,251.00
05/09/2017	IDS	BL	Attend meet and confer regarding documents.	1.40	695.00	\$973.00
05/09/2017	JAM	BL	Telephone conference with B. Sandler, I. Scharf re insurance coverage, claims (.2); telephone conference with B. Sandler re insurance coverage, claims (.1).	0.30	950.00	\$285.00
05/09/2017	BJS	BL	Various emails with counsel regarding discovery	0.40	895.00	\$358.00
05/10/2017	IDS	BL	Telephone conference with SSC regarding joinders/consents.	0.20	695.00	\$139.00
05/10/2017	IDS	BL	Follow up with SSC regarding letter to court for motion shortening time.	0.20	695.00	\$139.00
05/10/2017	IDS	BL	Telephone with Brad Sandler regarding depos.	0.20	695.00	\$139.00
05/10/2017	IDS	BL	Emails with Vanacore regarding depos.	0.20	695.00	\$139.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/10/2017	JAM	BL	Review e-mails re discovery (.2); telephone conference with B. Sandler re settlement (.1).	0.30	950.00	\$285.00
05/10/2017	SSC	BL	Review ex parte motion for OST.	0.10	825.00	\$82.50
05/10/2017	SSC	BL	Telephone conference with I. Scharf re same.	0.10	825.00	\$82.50
05/10/2017	SSC	BL	Telephone conference with R. Fink re same.	0.10	825.00	\$82.50
05/10/2017	SSC	BL	Draft cover letter to chambers same.	0.30	825.00	\$247.50
05/11/2017	IDS	BL	Draft letter to court responding to Global letter.	0.40	695.00	\$278.00
05/11/2017	IDS	BL	Review Vanacore letter the Chambers.	0.20	695.00	\$139.00
05/11/2017	IDS	BL	Telephone conference with Shirley Cho regarding trustee motion.	0.20	695.00	\$139.00
05/11/2017	IDS	BL	Attend Conaway deposition.	6.00	695.00	\$4,170.00
05/11/2017	JAM	BL	Review Global letter to Court (.1); e-mails with B. Sandler, R. Feinstein re settlement, Global (.2); meet with I. Scharf re settlement, Global (.1); telephone conference with B. Sandler re letter to Court (.2); review/revise letter to Court (.5).	1.10	950.00	\$1,045.00
05/11/2017	SSC	BL	Review and analysis re Vanacore letter to court re OST.	0.20	825.00	\$165.00
05/11/2017	SSC	BL	Review and revise response letter to J. Vanacore.	0.30	825.00	\$247.50
05/12/2017	IDS	BL	Attend deposition (Tew) regarding trustee motion.	6.50	695.00	\$4,517.50
05/12/2017	IDS	BL	Email to PSZJ team regarding Tew deposition.	0.30	695.00	\$208.50
05/12/2017	JAM	BL	Telephone conference with I. Scharf, B. Sandler re status, chapter 7 conversion (.3); e-mails with B. Sandler re status (.1).	0.40	950.00	\$380.00
05/12/2017	BJS	BL	Various emails with PSZJ regarding settlement, depositions	0.50	895.00	\$447.50
05/15/2017	IDS	BL	Review email from Brad Sandler to Committee regarding potential settlement.	0.20	695.00	\$139.00
05/15/2017	IDS	BL	Telephone conference with J. Vanacore regarding settlement; discovery; trustee motion.	0.60	695.00	\$417.00
05/15/2017	SSC	BL	Analysis re response date on motion to convert.	0.20	825.00	\$165.00
05/15/2017	SSC	BL	Analysis re PSZJ accrued fees.	0.20	825.00	\$165.00
05/16/2017	IDS	BL	Review Conaway deposition transcript.	1.40	695.00	\$973.00
				45.50		\$33,821.00

Case Administration [B110]

05/01/2017	KSN	CA	Maintain document control.	0.20	275.00	\$55.00
05/01/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/01/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
05/02/2017	CJB	CA	Maintain document control.	0.10	275.00	\$27.50
05/02/2017	KSN	CA	Maintain document control.	0.20	275.00	\$55.00
05/02/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
05/02/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
05/03/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
05/04/2017	KSN	CA	Maintain document control.	0.10	275.00	\$27.50
05/04/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
05/04/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
05/05/2017	CJB	CA	Maintain document control.	0.10	275.00	\$27.50
05/08/2017	CJB	CA	Maintain document control.	0.70	275.00	\$192.50
05/08/2017	KSN	CA	Maintain document control.	0.10	275.00	\$27.50
05/08/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
05/08/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
05/09/2017	KSN	CA	Maintain document control.	0.20	275.00	\$55.00
05/09/2017	IDS	CA	Office conference with J. Morris and B. Sandler re case.	0.30	695.00	\$208.50
05/09/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
05/09/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
05/10/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
05/10/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
05/11/2017	CJB	CA	Maintain document control.	1.10	275.00	\$302.50
05/11/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
05/11/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
05/12/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
05/12/2017	LCT	CA	Emails with Shirley S. Cho re response deadline to	0.10	350.00	\$35.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			conversion motion; research on same.			
05/15/2017	PJJ	CA	Review local rules re service deadlines and email S.Cho re same.	0.20	350.00	\$70.00
05/15/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
05/15/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
05/16/2017	KSN	CA	Maintain document control.	0.10	275.00	\$27.50
05/18/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
05/19/2017	CJB	CA	Maintain document control.	0.10	275.00	\$27.50
05/19/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
05/22/2017	KSN	CA	Maintain document control.	0.10	275.00	\$27.50
05/22/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
05/23/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
05/23/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
05/24/2017	KSN	CA	Maintain document control.	0.20	275.00	\$55.00
05/24/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
05/24/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
05/24/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
05/25/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
05/25/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
05/25/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
05/26/2017	KSN	CA	Maintain document control.	0.10	275.00	\$27.50
05/26/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
05/26/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
05/26/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
05/26/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/30/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
05/30/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
05/30/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
05/30/2017	SSC	CA	Telephone conference with B. Sandler re case status.	0.10	825.00	\$82.50
05/30/2017	SSC	CA	Telephone conference with R. Fink re case status.	0.10	825.00	\$82.50
05/30/2017	SSC	CA	Analysis re critical dates and upcoming hearings.	0.10	825.00	\$82.50
05/31/2017	CJB	CA	Maintain document control.	0.20	275.00	\$55.00
05/31/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
05/31/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
				8.30		\$2,954.50

Compensation Prof. [B160]

05/03/2017	PJJ	CP	Prepare notice of hearing re Province 8th Interim Fee Application (.2); prepare fee application and notice for service and filing (.2); efile same (.2).	0.60	350.00	\$210.00
05/04/2017	PJJ	CP	Telephone call with Court re hearing date (.2); prepare amended notice of hearing (.2); prepare for service and filing (.2); efile same (.2).	0.80	350.00	\$280.00
05/04/2017	SSC	CP	Telephone conference with P. Jeffries re Province fee application.	0.10	825.00	\$82.50
				1.50		\$572.50

General Creditors Comm. [B150]

05/01/2017	SSC	GC	Draft email to Committee re motion to convert case.	0.10	825.00	\$82.50
05/11/2017	SSC	GC	Research re bylaws re addressing conflicts.	0.20	825.00	\$165.00
05/15/2017	IDS	GC	Attend committee call regarding settlement.	0.40	695.00	\$278.00
				0.70		\$525.50

Hearing

05/04/2017	SSC	HE	Correspond with I. Scharf re hearing update.	0.10	825.00	\$82.50
05/09/2017	DAH	HE	Prepare binder with financial statements index, prepare index to binder contents and covers.	0.80	325.00	\$260.00
05/17/2017	SSC	HE	Review Fink letter re adjournment.	0.10	825.00	\$82.50
05/18/2017	SSC	HE	Review several emails from counsel re status of 5/23 hearing.	0.10	825.00	\$82.50

				1.10		\$507.50
Plan & Disclosure Stmt. [B320]						
05/01/2017	BJS	PD	Review and revise Term Sheet	0.50	895.00	\$447.50
05/01/2017	BJS	PD	Various emails with S Carroll regarding settlement	0.30	895.00	\$268.50
05/01/2017	BJS	PD	Teleconference with Robert J. Feinstein regarding settlement	0.10	895.00	\$89.50
05/01/2017	RJF	PD	Review plan term sheet and comment on same.	0.20	1050.00	\$210.00
05/01/2017	RJF	PD	Telephone conference with Bradford J. Sandler regarding plan term sheet.	0.10	1050.00	\$105.00
05/01/2017	BJS	PD	Various emails with Committee regarding settlement	0.50	895.00	\$447.50
05/02/2017	BJS	PD	Review Revised settlement term sheet	0.20	895.00	\$179.00
05/03/2017	BJS	PD	Review and revise Settlement	0.70	895.00	\$626.50
05/03/2017	BJS	PD	Various emails with PSZJ/Province regarding settlement	0.20	895.00	\$179.00
05/03/2017	BJS	PD	Various emails with Committee regarding settlement	0.30	895.00	\$268.50
05/03/2017	SSC	PD	Review debtor term sheet.	0.10	825.00	\$82.50
05/03/2017	SSC	PD	Review Committee counter proposal plan term sheet.	0.10	825.00	\$82.50
05/04/2017	BJS	PD	Conference with P Huygens regarding settlement	0.40	895.00	\$358.00
05/05/2017	JAM	PD	Communications with B. Sandler re term sheet.	0.30	950.00	\$285.00
05/05/2017	SSC	PD	Telephone conference with BJS re plan term sheet status.	0.10	825.00	\$82.50
05/05/2017	BJS	PD	Teleconference with E Galler regarding settlement	0.50	895.00	\$447.50
05/05/2017	BJS	PD	Various emails with E Galler/R Fink regarding settlement	0.40	895.00	\$358.00
05/05/2017	BJS	PD	Begin reviewing and revising RSA	0.30	895.00	\$268.50
05/06/2017	JAM	PD	E-mails with B. Sandler, P. Huygens re draft settlement term sheet.	0.10	950.00	\$95.00
05/06/2017	BJS	PD	Teleconference with E Galler/R Fink regarding settlement	0.70	895.00	\$626.50
05/07/2017	SSC	PD	Review correspondence re plan term sheet.	0.10	825.00	\$82.50
05/07/2017	SSC	PD	Draft plan support agreement.	0.90	825.00	\$742.50
05/07/2017	BJS	PD	Review and revise RSA and send to E Galler	0.60	895.00	\$537.00
05/07/2017	BJS	PD	Various emails with PSZJ regarding settlement	0.40	895.00	\$358.00
05/08/2017	BJS	PD	Various emails with E Galler (.2); Teleconference with E Galler regarding settlement (.6)	0.80	895.00	\$716.00
05/08/2017	BJS	PD	Various emails with Committee regarding settlement	0.40	895.00	\$358.00
05/09/2017	BJS	PD	Teleconference with J Vanacore regarding settlement negotiated by OCC	0.30	895.00	\$268.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/09/2017	BJS	PD	Teleconference with P Huygens regarding settlement	0.40	895.00	\$358.00
05/09/2017	BJS	PD	Teleconference with I Scharf/J Morris regarding litigation strategy regarding committee complaint	0.50	895.00	\$447.50
05/09/2017	BJS	PD	Teleconference with E Galler regarding settlement	0.20	895.00	\$179.00
05/09/2017	BJS	PD	Various emails with Committee regarding settlement	0.30	895.00	\$268.50
05/09/2017	BJS	PD	Review Revised Term Sheet from Alf	0.10	895.00	\$89.50
05/09/2017	BJS	PD	Various emails with A Currie regarding RSA	0.20	895.00	\$179.00
05/10/2017	RJF	PD	Telephone conference with Bradford J. Sandler regarding status of settlement offer.	0.20	1050.00	\$210.00
05/10/2017	IDS	PD	Telephone conference with Brad Sandler regarding RSA.	0.30	695.00	\$208.50
05/10/2017	IDS	PD	Brief review of RSA.	0.40	695.00	\$278.00
05/10/2017	SSC	PD	Telephone conference with B. Sandler re NAC plan term sheet status.	0.10	825.00	\$82.50
05/10/2017	SSC	PD	Review emails re executed term sheet from Debtor and from W. Guthrie.	0.10	825.00	\$82.50
05/10/2017	SSC	PD	Correspond with W. Guthrie re plan support agreement.	0.10	825.00	\$82.50
05/10/2017	BJS	PD	Teleconference with E Galler regarding plan	0.20	895.00	\$179.00
05/10/2017	BJS	PD	Teleconference with UST regarding plan/settlement	0.40	895.00	\$358.00
05/10/2017	BJS	PD	Various emails with R Fink regarding RSA	0.10	895.00	\$89.50
05/10/2017	BJS	PD	Various emails with Robert J. Feinstein regarding settlement	0.20	895.00	\$179.00
05/10/2017	BJS	PD	Various emails with E Galler/A Currie/R Fink regarding settlement, plan	0.10	895.00	\$89.50
05/10/2017	BJS	PD	Various emails with Committee regarding term sheet	0.20	895.00	\$179.00
05/10/2017	BJS	PD	Teleconference with W Guthrie regarding plan	0.30	895.00	\$268.50
05/10/2017	BJS	PD	Review and revise RSA and send to NAC	0.20	895.00	\$179.00
05/10/2017	BJS	PD	Various emails with Attention to Currie regarding RSA	0.20	895.00	\$179.00
05/10/2017	BJS	PD	Various emails with W Guthrie regarding RSA	0.20	895.00	\$179.00
05/10/2017	BJS	PD	Various emails with S Carroll regarding settlement	0.30	895.00	\$268.50
05/10/2017	BJS	PD	Review Motion to Assume	0.30	895.00	\$268.50
05/10/2017	BJS	PD	Various conferences with IS regarding plan	0.30	895.00	\$268.50
05/10/2017	BJS	PD	Teleconference with Robert J. Feinstein regarding settlement	0.10	895.00	\$89.50
05/10/2017	BJS	PD	Teleconference with P Huygens regarding plan	0.30	895.00	\$268.50
05/10/2017	BJS	PD	Various emails with J Vanacore regarding feasibility	0.10	895.00	\$89.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/11/2017	RJF	PD	Review Chambers communication and related emails.	0.30	1050.00	\$315.00
05/11/2017	BJS	PD	Various emails with Joseph M. Mulvihill regarding letter to court	0.40	895.00	\$358.00
05/11/2017	BJS	PD	Teleconference with E Galler regarding plan	0.10	895.00	\$89.50
05/11/2017	BJS	PD	Teleconference with R Fink regarding settlement, plan	0.80	895.00	\$716.00
05/11/2017	BJS	PD	Review Letter from court and discuss with Shirley S. Cho	0.10	895.00	\$89.50
05/11/2017	BJS	PD	Teleconference with P Huygens regarding plan	0.10	895.00	\$89.50
05/11/2017	BJS	PD	Review and revise letter to Court	0.20	895.00	\$179.00
05/12/2017	RJF	PD	Telephone conference with Bradford J. Sandler regarding status of pending motions, settlement.	0.30	1050.00	\$315.00
05/13/2017	RJF	PD	Telephone conference with Bradford J. Sandler regarding plan status.	0.20	1050.00	\$210.00
05/13/2017	BJS	PD	Various conferences with E Galler regarding global settlement/RSA	0.40	895.00	\$358.00
05/14/2017	BJS	PD	Various emails with E Galler, R Fink regarding settlement	0.10	895.00	\$89.50
05/15/2017	IDS	PD	Email to PSZJ team regarding settlement.	0.20	695.00	\$139.00
05/15/2017	IDS	PD	Telephone conference with Brad Sandler regarding proposed settlement.	0.30	695.00	\$208.50
05/15/2017	BJS	PD	Teleconference with Committee regarding settlement	0.50	895.00	\$447.50
05/15/2017	BJS	PD	Various emails with Committee regarding settlement	0.50	895.00	\$447.50
05/15/2017	BJS	PD	Teleconference with P Huygens regarding conversion hearing	0.30	895.00	\$268.50
05/16/2017	IDS	PD	Email to Brad Sandler regarding new deal.	3.00	695.00	\$2,085.00
05/16/2017	BJS	PD	Review Global Settlement	0.30	895.00	\$268.50
05/16/2017	BJS	PD	Various emails with Committee review Global Settlement using Estate funds	0.30	895.00	\$268.50
05/16/2017	RJF	PD	Telephone conference with Bradford J. Sandler regarding latest settlement talks.	0.30	1050.00	\$315.00
05/16/2017	IDS	PD	Review term sheet for second deal.	0.40	695.00	\$278.00
05/16/2017	IDS	PD	Telephone conference with Brad Sandler regarding Global settlement.	0.40	695.00	\$278.00
05/16/2017	IDS	PD	Telephone conference with J. Vanacore regarding Global settlement.	0.40	695.00	\$278.00
05/16/2017	IDS	PD	Telephone conference with Vanacore regarding settlement and discussions.	0.30	695.00	\$208.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/16/2017	BJS	PD	Telephone conference with Ilan Scharf review settlement	0.40	895.00	\$358.00
05/17/2017	BJS	PD	Various conferences with E Galler regarding settlement	1.00	895.00	\$895.00
05/17/2017	BJS	PD	Various emails with and Various conferences with Ilan Scharf regarding settlement strategy	0.50	895.00	\$447.50
05/17/2017	BJS	PD	Various emails with J Vanacore regarding settlement	0.30	895.00	\$268.50
05/17/2017	BJS	PD	Various emails with Committee regarding Global's threat to sue OCC members	0.40	895.00	\$358.00
05/18/2017	RJF	PD	Emails Bradford J. Sandler regarding plan settlement.	0.20	1050.00	\$210.00
05/18/2017	IDS	PD	Review revised term sheet	0.20	695.00	\$139.00
05/18/2017	IDS	PD	Email to Bradford J. Sandler regarding revised term sheet for plan	0.30	695.00	\$208.50
05/18/2017	BJS	PD	Various emails with Committee regarding settlement	0.50	895.00	\$447.50
05/18/2017	BJS	PD	Teleconference with UST regarding settlement	0.40	895.00	\$358.00
05/18/2017	BJS	PD	Various conferences with E Galler regarding settlement	0.50	895.00	\$447.50
05/18/2017	BJS	PD	Review Term Sheet regarding committee settlement	0.20	895.00	\$179.00
05/18/2017	BJS	PD	Teleconference with J Vanacore regarding settlement	0.30	895.00	\$268.50
05/18/2017	BJS	PD	Various emails with counsel regarding plan/Disclosure Statement/Settlements	0.30	895.00	\$268.50
05/18/2017	BJS	PD	Teleconference with W Guthrie regarding settlement	0.40	895.00	\$358.00
05/18/2017	BJS	PD	Teleconference with J McLaughlin regarding settlement	0.30	895.00	\$268.50
05/18/2017	BJS	PD	Various emails with S Donato regarding settlement	0.10	895.00	\$89.50
05/18/2017	BJS	PD	Various conferences with PSZJ regarding settlement, plan issues	0.50	895.00	\$447.50
05/22/2017	RJF	PD	Review emails regarding settlement.	0.30	1050.00	\$315.00
05/22/2017	BJS	PD	Various emails with Committee regarding settlement/plan	0.30	895.00	\$268.50
05/22/2017	BJS	PD	Various emails with R Fink regarding settlement	0.10	895.00	\$89.50
05/23/2017	BJS	PD	Teleconference with R Fink regarding plan, telephonic hearing prep	0.30	895.00	\$268.50
05/23/2017	BJS	PD	Prepare for telephonic hearing and participate in same	0.50	895.00	\$447.50
05/23/2017	BJS	PD	Various emails with S Donato regarding settlement	0.10	895.00	\$89.50
05/23/2017	BJS	PD	Teleconference with P Huygens regarding plan issues, feasibility, settlement	0.30	895.00	\$268.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/25/2017	BJS	PD	Various emails with R Fink regarding Disclosure Statement, 341 meeting	0.10	895.00	\$89.50
05/26/2017	BJS	PD	Teleconference with E Galler regarding plan	0.20	895.00	\$179.00
05/26/2017	BJS	PD	Review Revised Settlement proposal	0.30	895.00	\$268.50
05/30/2017	BJS	PD	Review and revise Committee Term Sheet and email to E Galler	0.50	895.00	\$447.50
05/30/2017	BJS	PD	Various emails with E Galler regarding plan status	0.10	895.00	\$89.50
05/31/2017	BJS	PD	Various emails with D Cahill regarding Plan	0.20	895.00	\$179.00
05/31/2017	BJS	PD	Teleconference with S Gray regarding trustee motion, settlement, plan	0.40	895.00	\$358.00
05/31/2017	BJS	PD	Teleconference with R Fink regarding DS, plan	0.20	895.00	\$179.00
05/31/2017	BJS	PD	Teleconference with P Huygens regarding feasibility, plan	0.20	895.00	\$179.00
				37.10		\$32,200.00

Stay Litigation [B140]

05/19/2017	IAWN	SL	Review Shirley Cho emails re relief from stay motion on insurance, analyze same and draft extensive email with recommendations re same to Bradford Sandler, Ilan Sharf and Shirley Cho	1.90	895.00	\$1,700.50
05/19/2017	SSC	SL	Review motion for lift stay re D&O insurance defense costs.	0.10	825.00	\$82.50
05/19/2017	BJS	SL	Review Stay Relief Motion regarding insurance	0.30	895.00	\$268.50
05/19/2017	BJS	SL	Various emails with PSZJ regarding response to Stay Relief motion	0.40	895.00	\$358.00
05/22/2017	IDS	SL	Review motion for use insurance proceeds.	0.80	695.00	\$556.00
05/22/2017	IDS	SL	Draft objection to insurance motion.	1.80	695.00	\$1,251.00
05/23/2017	IAWN	SL	Review emails between Bradford Sandler and Ilan Sharf re draft	0.10	895.00	\$89.50
05/23/2017	IAWN	SL	Exchange emails with Ilan Scharf re Side C cover, review policy re same	0.70	895.00	\$626.50
05/23/2017	IDS	SL	Research regarding stay relief motion.	2.70	695.00	\$1,876.50
05/23/2017	IDS	SL	Draft limited objection regarding stay relief motion.	1.40	695.00	\$973.00
05/23/2017	SSC	SL	Attention to hearing date and coverage re D&O relief from stay motion.	0.10	825.00	\$82.50
05/23/2017	BJS	SL	Teleconference with J Vanacore regarding stay relief/insurance motion	0.40	895.00	\$358.00
05/23/2017	BJS	SL	Various emails with PSZJ regarding response to Alf's motion	0.10	895.00	\$89.50
05/24/2017	IDS	SL	Revise objection to stay relief.	1.40	695.00	\$973.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/24/2017	IAWN	SL	Review and analyze Ilan Scharf draft opposition to relief from stay motion, draft and send comments and suggested argument for opposition	1.80	895.00	\$1,611.00
05/24/2017	BJS	SL	Conference with I. Scharf regarding Stay Relief motion/arguments	0.20	895.00	\$179.00
05/25/2017	PJJ	SL	Prepare objection to motion to advance defense costs for service and filing (.7) efile same (.2).	0.90	350.00	\$315.00
05/25/2017	IDS	SL	Telephone conference with Brad Sandler regarding response to motion for stay relief (insurance).	0.20	695.00	\$139.00
05/25/2017	IDS	SL	Revise insurance motion objection.	0.80	695.00	\$556.00
05/25/2017	IDS	SL	Revise insurance motion objection.	0.70	695.00	\$486.50
05/25/2017	IAWN	SL	Review filed motion, exchange emails with Ilan Scharf re same	0.40	895.00	\$358.00
05/25/2017	SSC	SL	Review D&O joinder to RFS motion.	0.10	825.00	\$82.50
05/25/2017	SSC	SL	Correspond with I. Scharf and P. Jeffries re Committee opposition to RFS motion.	0.10	825.00	\$82.50
05/25/2017	BJS	SL	Review and revise Limited Objection to Alf's stay relief Motion	0.40	895.00	\$358.00
05/25/2017	BJS	SL	Review 2nd stay relief motion of D&O (excluding Alf)	0.30	895.00	\$268.50
05/26/2017	IDS	SL	Email with Ian Nasatir regarding objection to insurance motion.	0.10	695.00	\$69.50
05/26/2017	BJS	SL	Teleconference with A Currie regarding settlement of OCC's Stay Relief objection	0.30	895.00	\$268.50
05/26/2017	BJS	SL	Various emails with Ilan D. Scharf regarding stay relief motion	0.10	895.00	\$89.50
05/27/2017	IAWN	SL	Review email and stipulation from Bradford Sandler, analyze and comment re same in email to Bradford Sandler	0.80	895.00	\$716.00
05/27/2017	BJS	SL	Review and revise Stay Relief consent order	0.40	895.00	\$358.00
05/29/2017	BJS	SL	Various emails with Ilan D. Scharf regarding Stay Relief motion	0.20	895.00	\$179.00
05/30/2017	BJS	SL	Review Letter Adjourning the Stay Relief motion	0.10	895.00	\$89.50
05/30/2017	IAWN	SL	Review joinder in relief from stay motion	0.10	895.00	\$89.50
05/30/2017	BJS	SL	Various emails with counsel regarding stay relief motion/insurance	0.50	895.00	\$447.50
05/30/2017	BJS	SL	Teleconference with J Vanacore regarding Stay Relief motion/consent order	0.10	895.00	\$89.50
05/30/2017	BJS	SL	Various emails with D Obrian regarding adjournment	0.10	895.00	\$89.50
				20.90		\$16,207.00

Pachulski Stang Ziehl & Jones LLP
National Air Cargo OCC
59752 00002

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May 31, 2017

TOTAL SERVICES FOR THIS MATTER:

\$88,015.50

Expenses

[illegible]

05/02/2017	RE2	SCAN/COPY (14 @0.10 PER PG)	1.00
05/02/2017	RE2	SCAN/COPY (14 @0.10 PER PG)	1.00
05/02/2017	RE2	SCAN/COPY (14 @0.10 PER PG)	1.00
05/02/2017	RE2	SCAN/COPY (15 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (15 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (15 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (15 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (15 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (15 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (15 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (15 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (15 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (15 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (16 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (16 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (17 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (17 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (17 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (17 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (17 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (17 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (18 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (18 @0.10 PER PG)	2.00

05/02/2017	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
05/02/2017	RE2	SCAN/COPY (67 @0.10 PER PG)	7.00
05/02/2017	RE2	SCAN/COPY (75 @0.10 PER PG)	8.00
05/02/2017	RE2	SCAN/COPY (75 @0.10 PER PG)	8.00
05/02/2017	RE2	SCAN/COPY (75 @0.10 PER PG)	8.00
05/02/2017	RE2	SCAN/COPY (107 @0.10 PER PG)	11.00
05/02/2017	RE2	SCAN/COPY (322 @0.10 PER PG)	32.00
05/03/2017	PO	59752.00002 :Postage Charges for 05-03-17	10.75
05/03/2017	RE	(2 @0.10 PER PG)	0.20
05/03/2017	RE	(256 @0.10 PER PG)	25.60
05/03/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
05/03/2017	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
05/03/2017	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
05/03/2017	TR	Transcript [E116] David Feldman Worldwide, Inv. 126188, IDS	3,103.84
05/04/2017	PO	59752.00002 :Postage Charges for 05-04-17	8.72
05/04/2017	PO	59752.00002 :Postage Charges for 05-04-17	2.24
05/04/2017	RE	(1 @0.10 PER PG)	0.10
05/04/2017	RE	(1 @0.10 PER PG)	0.10
05/04/2017	RE	(1 @0.10 PER PG)	0.10
05/04/2017	RE	(2 @0.10 PER PG)	0.20

05/04/2017	RE	(5 @0.10 PER PG)	0.50
05/04/2017	RE	(30 @0.10 PER PG)	3.00
05/04/2017	RE	(256 @0.10 PER PG)	25.60
05/04/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
05/04/2017	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20
05/07/2017	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
05/08/2017	RE	(1 @0.10 PER PG)	0.10
05/08/2017	RE	(1 @0.10 PER PG)	0.10
05/09/2017	RE	(2 @0.10 PER PG)	0.20
05/09/2017	RE	(3 @0.10 PER PG)	0.30
05/09/2017	RE	(48 @0.10 PER PG)	4.80
05/09/2017	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
05/09/2017	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
05/09/2017	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
05/09/2017	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
05/09/2017	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90
05/09/2017	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
05/09/2017	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
05/10/2017	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
05/11/2017	RE	(1 @0.10 PER PG)	0.10
05/11/2017	RE	(6 @0.10 PER PG)	0.60

05/11/2017	RE	(14 @0.10 PER PG)	1.40
05/11/2017	RE	(14 @0.10 PER PG)	1.40
05/11/2017	RE	(28 @0.10 PER PG)	2.80
05/11/2017	TR	Transcript [E116] David Feldman Worldwide, Inc. - IDS	3,843.70
05/12/2017	RE	(4 @0.10 PER PG)	0.40
05/12/2017	TR	Transcript [E116]David Feldman Worldwide, Inc. - IDS	4,446.15
05/15/2017	RE	(1 @0.10 PER PG)	0.10
05/15/2017	RE	(3 @0.10 PER PG)	0.30
05/15/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
05/15/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
05/15/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
05/15/2017	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
05/15/2017	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
05/15/2017	RE2	SCAN/COPY (58 @0.10 PER PG)	5.80
05/15/2017	RE2	SCAN/COPY (91 @0.10 PER PG)	9.10
05/15/2017	RE2	SCAN/COPY (255 @0.10 PER PG)	25.50
05/19/2017	LN	59752.00002 Lexis Charges for 05-19-17	1.94
05/23/2017	RE	(3 @0.10 PER PG)	0.30
05/24/2017	RE	(2 @0.10 PER PG)	0.20
05/24/2017	RE	(164 @0.10 PER PG)	16.40
05/24/2017	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50

Pachulski Stang Ziehl & Jones LLP
National Air Cargo OCC
59752 00002

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05/25/2017	FE	59752.00002 FedEx Charges for 05-25-17	16.10
05/25/2017	FE	59752.00002 FedEx Charges for 05-25-17	16.10
05/25/2017	PO	Postage [E108] SF Mail Log	1.38
05/25/2017	RE	(2 @0.10 PER PG)	0.20
05/26/2017	RE	(1 @0.10 PER PG)	0.10
05/26/2017	RE	(3 @0.10 PER PG)	0.30
05/30/2017	RE	(1 @0.10 PER PG)	0.10
05/31/2017	PAC	Pacer - Court Research	83.50

Total Expenses for this Matter

\$11,839.72

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

June 30, 2017

Invoice 118275

Client 59752

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 06/30/2017

FEES \$18,073.00

EXPENSES \$55.67

TOTAL CURRENT CHARGES **\$18,128.67**

BALANCE FORWARD **\$379,634.22**

TOTAL BALANCE DUE **\$397,762.89**

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AC	Avoidance Actions	1.20	\$950.00
CA	Case Administration [B110]	4.90	\$1,785.00
CP	Compensation Prof. [B160]	1.70	\$1,075.00
HE	Hearing	0.30	\$247.50
JSR	Joint Status Report	1.00	\$895.00
MC	Meeting of Creditors [B150]	0.10	\$89.50
OP	Operations [B210]	0.30	\$268.50
PD	Plan & Disclosure Stmt. [B320]	15.30	\$12,583.50
SL	Stay Litigation [B140]	0.20	\$179.00
		<u>25.00</u>	<u>\$18,073.00</u>

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AWC	Caine, Andrew W.	Partner	975.00	0.20	\$195.00
BJS	Sandler, Bradford J.	Partner	895.00	7.80	\$6,981.00
BMK	Koveleski, Beatrice M.	Case Man. Asst.	275.00	0.60	\$165.00
CJB	Bouzoukis, Charles J.	Case Man. Asst.	275.00	1.30	\$357.50
IDS	Scharf, Ilan D.	Partner	695.00	4.60	\$3,197.00
KSN	Neil, Karen S.	Case Man. Asst.	275.00	0.10	\$27.50
LCT	Thomas, Elizabeth C.	Paralegal	350.00	1.40	\$490.00
PJJ	Jeffries, Patricia J.	Paralegal	350.00	0.80	\$280.00
SLP	Pitman, L. Sheryle	Case Man. Asst.	275.00	0.70	\$192.50
SSC	Cho, Shirley S.	Counsel	825.00	7.50	\$6,187.50
				<u>25.00</u>	<u>\$18,073.00</u>

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$14.10

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Postage [E108]	\$0.67
Reproduction Expense [E101]	\$8.90
Reproduction/ Scan Copy	\$32.00
	<hr/>
	\$55.67

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Avoidance Actions						
06/15/2017	IDS	AC	Work on stipulations for Key & Guthrie	0.20	695.00	\$139.00
06/16/2017	AWC	AC	Emails with tolling vendors regarding stipulations.	0.20	975.00	\$195.00
06/16/2017	BJS	AC	Various emails with I Scharf re: tolling agreements for preference litigation/NAC	0.10	895.00	\$89.50
06/19/2017	BJS	AC	Various emails with Ilan D. Scharf, Andrew W. Caine regarding tolling agreements	0.10	895.00	\$89.50
06/26/2017	IDS	AC	Draft notice of extension of deadline to serve complaints	0.50	695.00	\$347.50
06/26/2017	BJS	AC	Various emails with Andrew W. Caine regarding tolling agreements	0.10	895.00	\$89.50
				1.20		\$950.00

Case Administration [B110]

06/01/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
06/01/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
06/06/2017	CJB	CA	Maintain document control.	0.10	275.00	\$27.50
06/07/2017	BJS	CA	Email from Jams regarding mediation	0.10	895.00	\$89.50
06/09/2017	BJS	CA	Review critical dates and discuss with LT	0.10	895.00	\$89.50
06/09/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
06/12/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
06/12/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
06/12/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
06/12/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
06/13/2017	PJJ	CA	Update critical dates memo, calendar entries and reminders.	0.30	350.00	\$105.00
06/13/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
06/13/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
06/13/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
06/13/2017	LCT	CA	Research and update critical dates memorandum	0.10	350.00	\$35.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			with respect to recently filed pleadings.			
06/14/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
06/14/2017	CJB	CA	Maintain document control.	1.10	275.00	\$302.50
06/14/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
06/14/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
06/15/2017	BJS	CA	Various emails with Ilan Scharf regarding hearings on the 21st	0.10	895.00	\$89.50
06/15/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
06/16/2017	SLP	CA	Maintain docket control.	0.10	275.00	\$27.50
06/16/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
06/19/2017	SLP	CA	Maintain docket control.	0.10	275.00	\$27.50
06/19/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
06/20/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
06/21/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
06/21/2017	CJB	CA	Maintain document control.	0.10	275.00	\$27.50
06/21/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
06/22/2017	KSN	CA	Maintain document control.	0.10	275.00	\$27.50
06/22/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
06/22/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
06/23/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
06/23/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
06/23/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
06/29/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
06/29/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
				4.90		\$1,785.00

Compensation Prof. [B160]

06/20/2017	BJS	CP	Various emails with Ilan D. Scharf, Shirley S. Cho regarding Province fee hearing	0.10	895.00	\$89.50
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/21/2017	IDS	CP	Attend hearing regarding fee applications	0.30	695.00	\$208.50
06/21/2017	IDS	CP	Prepare for fee application hearing	0.50	695.00	\$347.50
06/21/2017	PJJ	CP	Prepare Province fee order for submission.	0.50	350.00	\$175.00
06/21/2017	SSC	CP	Review Province fee order.	0.10	825.00	\$82.50
06/21/2017	SSC	CP	Review cover letter to Court re Province fee order.	0.10	825.00	\$82.50
06/21/2017	BJS	CP	Various emails with Ilan D. Scharf regarding Province fee application	0.10	895.00	\$89.50
				<u>1.70</u>		<u>\$1,075.00</u>

Hearing

06/07/2017	SSC	HE	Correspond with I. Scharf re hearing coverage.	0.10	825.00	\$82.50
06/08/2017	SSC	HE	Attention to hearing coverage.	0.10	825.00	\$82.50
06/13/2017	SSC	HE	Correspond with P. Huygens re hearing continuance.	0.10	825.00	\$82.50
				<u>0.30</u>		<u>\$247.50</u>

Joint Status Report

06/06/2017	BJS	JSR	Review Amended Plan	0.10	895.00	\$89.50
06/06/2017	BJS	JSR	Review Amended disclosure statement	0.10	895.00	\$89.50
06/06/2017	BJS	JSR	Various emails with counsel regarding SR insurance motion	0.10	895.00	\$89.50
06/08/2017	BJS	JSR	Various emails with counsel regarding SR insurance motion	0.10	895.00	\$89.50
06/09/2017	BJS	JSR	Various emails with E. Galler regarding SR ins motion	0.10	895.00	\$89.50
06/10/2017	BJS	JSR	Various emails with counsel regarding SR motion	0.20	895.00	\$179.00
06/12/2017	BJS	JSR	Review Letter to Court from D O'Brian	0.10	895.00	\$89.50
06/15/2017	BJS	JSR	Teleconference with E Galler regarding insurance motion; various emails with J Vanacore regarding same	0.20	895.00	\$179.00
				<u>1.00</u>		<u>\$895.00</u>

Meeting of Creditors [B150]

06/09/2017	BJS	MC	Various emails with UST regarding 341 meeting	0.10	895.00	\$89.50
				<u>0.10</u>		<u>\$89.50</u>

Operations [B210]

06/21/2017	BJS	OP	Review Monthly Operating Reports	0.30	895.00	\$268.50
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				0.30		\$268.50
Plan & Disclosure Stmt. [B320]						
06/02/2017	SSC	PD	Review and analysis re draft plan.	1.00	825.00	\$825.00
06/02/2017	SSC	PD	Review and revise plan.	0.30	825.00	\$247.50
06/02/2017	BJS	PD	Begin reviewing draft plan and Disclosure Statement with Shirley Cho and Ilan Scharf	0.40	895.00	\$358.00
06/02/2017	BJS	PD	Various emails with Shirley Cho regarding OCC term sheet	0.10	895.00	\$89.50
06/05/2017	IDS	PD	Begin review of Plan	1.20	695.00	\$834.00
06/05/2017	SSC	PD	Review and revise plan.	0.30	825.00	\$247.50
06/05/2017	BJS	PD	Review and revise Draft Plan	0.60	895.00	\$537.00
06/05/2017	BJS	PD	Various emails with Shirley Cho regarding Draft Plan	0.10	895.00	\$89.50
06/05/2017	BJS	PD	Conference with Ilan Scharf regarding plan issues	0.10	895.00	\$89.50
06/06/2017	IDS	PD	Finish review and comments to Plan	1.40	695.00	\$973.00
06/06/2017	SSC	PD	Correspond with BJS re NAC plan comments.	0.20	825.00	\$165.00
06/06/2017	SSC	PD	Review and analysis re I. Scharf comments to NAC plan.	0.30	825.00	\$247.50
06/06/2017	BJS	PD	Conference with Ilan Scharf regarding plan	0.10	895.00	\$89.50
06/06/2017	BJS	PD	Various emails with Ilan Scharf, Shirley Cho regarding plan revisions	0.30	895.00	\$268.50
06/07/2017	SSC	PD	Correspond with P. Huygens re plan.	0.10	825.00	\$82.50
06/07/2017	BJS	PD	Teleconference with P Huygens regarding plan	0.10	895.00	\$89.50
06/08/2017	SSC	PD	Review and revise plan.	0.20	825.00	\$165.00
06/12/2017	BJS	PD	Various emails with Ilan Scharf regarding plan	0.10	895.00	\$89.50
06/12/2017	BJS	PD	Teleconference with P Huygens regarding status of plan, feasibility	0.10	895.00	\$89.50
06/14/2017	IDS	PD	Telephone conference with J. Vanacore regarding plan	0.40	695.00	\$278.00
06/14/2017	IDS	PD	Email to J. Vanacore regarding plan	0.10	695.00	\$69.50
06/14/2017	SSC	PD	Review and revise secured debt insert to DIP motion for first day declaration; correspond with M. Litvak re same.	0.50	825.00	\$412.50
06/14/2017	SSC	PD	Review and revise term sheet.	0.50	825.00	\$412.50
06/14/2017	SSC	PD	Review and revise plan.	0.30	825.00	\$247.50
06/14/2017	SSC	PD	Correspond with BJS re term sheet.	0.10	825.00	\$82.50
06/14/2017	SSC	PD	Review and revise disclosure statement.	1.00	825.00	\$825.00
06/14/2017	BJS	PD	Various emails with Shirley Cho, Ilan Scharf	0.10	895.00	\$89.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			regarding Plan			
06/16/2017	SSC	PD	Correspond with Debtor's counsel re plan amendments.	0.10	825.00	\$82.50
06/16/2017	SSC	PD	Telephone conference with D. O'Brien re draft disclosure statement.	0.10	825.00	\$82.50
06/16/2017	SSC	PD	Telephone conference with BJS re plan/DS status.	0.10	825.00	\$82.50
06/16/2017	SSC	PD	Review and revise Disclosure Statement.	0.10	825.00	\$82.50
06/16/2017	SSC	PD	Email to D. O'Brien re DS edits needed.	0.20	825.00	\$165.00
06/16/2017	SSC	PD	Telephone conference with BJS re A. Currie position on disclosure statement.	0.10	825.00	\$82.50
06/16/2017	BJS	PD	Various conferences with SC re: disclosure statement, plan	0.40	895.00	\$358.00
06/16/2017	BJS	PD	Various emails with Debtors re: disclosure statement	0.30	895.00	\$268.50
06/16/2017	BJS	PD	Review Disclosure Statement	0.30	895.00	\$268.50
06/19/2017	BJS	PD	Various emails with counsel regarding Disclosure Statement; Various emails with counsel regarding hearing on 6/21	0.20	895.00	\$179.00
06/20/2017	BJS	PD	Various emails with Ilan D. Scharf, regarding plan	0.10	895.00	\$89.50
06/22/2017	BJS	PD	Review Revised Plan	0.40	895.00	\$358.00
06/23/2017	BJS	PD	Review Global's plan issues	0.40	895.00	\$358.00
06/26/2017	BJS	PD	Various emails with Shirley S. Cho, Ilan D. Scharf regarding plan	0.20	895.00	\$179.00
06/27/2017	SSC	PD	Review and analysis re Global comments to plan.	0.20	825.00	\$165.00
06/27/2017	SSC	PD	Review and analysis re latest version of plan from Galler.	0.50	825.00	\$412.50
06/27/2017	SSC	PD	Review and revise plan.	0.50	825.00	\$412.50
06/27/2017	SSC	PD	Correspond with BJS re plan revision issue.	0.10	825.00	\$82.50
06/27/2017	BJS	PD	Various emails with E Galler, Attention to Currie regarding plan	0.10	895.00	\$89.50
06/27/2017	BJS	PD	Various emails with Shirley S. Cho regarding plan	0.20	895.00	\$179.00
06/27/2017	BJS	PD	Review Galler plan	0.10	895.00	\$89.50
06/29/2017	SSC	PD	Telephone conference with BJS re plan negotiations.	0.10	825.00	\$82.50
06/29/2017	SSC	PD	Correspond with E. Galler re plan edits.	0.10	825.00	\$82.50
06/29/2017	BJS	PD	Teleconference with E Galler, A Currie regarding plan terms	0.40	895.00	\$358.00
				15.30		\$12,583.50

Stay Litigation [B140]

Pachulski Stang Ziehl & Jones LLP
National Air Cargo OCC
59752 00002

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June 30, 2017

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/01/2017	BJS	SL	Various emails with E Galler regarding insurance	0.20	895.00	\$179.00
				<u>0.20</u>		<u>\$179.00</u>
TOTAL SERVICES FOR THIS MATTER:						\$18,073.00

Expenses

06/01/2017	RE	(2 @0.10 PER PG)	0.20
06/05/2017	RE2	SCAN/COPY (43 @0.10 PER PG)	4.30
06/12/2017	RE	(2 @0.10 PER PG)	0.20
06/12/2017	RE	(2 @0.10 PER PG)	0.20
06/13/2017	RE	(1 @0.10 PER PG)	0.10
06/13/2017	RE	(2 @0.10 PER PG)	0.20
06/13/2017	RE	(9 @0.10 PER PG)	0.90
06/14/2017	RE	(1 @0.10 PER PG)	0.10
06/14/2017	RE	(3 @0.10 PER PG)	0.30
06/14/2017	RE	(7 @0.10 PER PG)	0.70
06/14/2017	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
06/14/2017	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
06/21/2017	PO	59752.00002 :Postage Charges for 06-21-17	0.67
06/21/2017	RE	(56 @0.10 PER PG)	5.60
06/21/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
06/21/2017	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
06/21/2017	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
06/22/2017	RE	(4 @0.10 PER PG)	0.40
06/22/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
06/22/2017	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30

Pachulski Stang Ziehl & Jones LLP
National Air Cargo OCC
59752 00002

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June 30, 2017

06/22/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
06/22/2017	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
06/22/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
06/27/2017	RE2	SCAN/COPY (103 @0.10 PER PG)	10.30
06/27/2017	RE2	SCAN/COPY (47 @0.10 PER PG)	4.70
06/27/2017	RE2	SCAN/COPY (46 @0.10 PER PG)	4.60
06/30/2017	PAC	Pacer - Court Research	14.10
Total Expenses for this Matter			\$55.67

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

July 31, 2017

Invoice 118279

Client 59752

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2017

FEES \$13,555.50

EXPENSES \$561.71

TOTAL CURRENT CHARGES **\$14,117.21**

BALANCE FORWARD **\$397,762.89**

TOTAL BALANCE DUE **\$411,880.10**

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AC	Avoidance Actions	8.70	\$3,976.50
CA	Case Administration [B110]	1.60	\$748.00
CO	Claims Admin/Objections[B310]	0.10	\$89.50
HE	Hearing	1.00	\$621.00
PD	Plan & Disclosure Stmt. [B320]	10.60	\$8,031.00
SL	Stay Litigation [B140]	0.10	\$89.50
		<u>22.10</u>	<u>\$13,555.50</u>

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AWC	Caine, Andrew W.	Partner	975.00	0.20	\$195.00
BJS	Sandler, Bradford J.	Partner	895.00	3.50	\$3,132.50
BMK	Koveleski, Beatrice M.	Case Man. Asst.	275.00	0.20	\$55.00
DAH	Harris, Denise A.	Paralegal	325.00	6.00	\$1,950.00
IDS	Scharf, Ilan D.	Partner	695.00	10.40	\$7,228.00
LCT	Thomas, Elizabeth C.	Paralegal	350.00	0.80	\$280.00
SLP	Pitman, L. Sheryle	Case Man. Asst.	275.00	0.20	\$55.00
SSC	Cho, Shirley S.	Counsel	825.00	0.80	\$660.00
				<u>22.10</u>	<u>\$13,555.50</u>

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Federal Express [E108]	\$535.11
Pacer - Court Research	\$4.10
Reproduction Expense [E101]	\$1.50

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July 31, 2017

[illegible]

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Avoidance Actions						
07/03/2017	AWC	AC	Read settlement term sheet and emails with team thereon.	0.20	975.00	\$195.00
07/06/2017	DAH	AC	E-filing notices of extension to file complaints in ALL adversary matters	1.00	325.00	\$325.00
07/06/2017	DAH	AC	Attention to serving ALL adversaries with notice (.9); prepare update service lists; prepare mailing regarding same for ALL adversaries (1.0)	1.90	325.00	\$617.50
07/06/2017	BJS	AC	Various emails with Ilan D. Scharf regarding motion to extend service	0.10	895.00	\$89.50
07/07/2017	IDS	AC	Telephone conference with Denise A. Harris regarding notice issue regarding deadline to serve notices of AVP extensions	2.00	695.00	\$1,390.00
07/07/2017	IDS	AC	Review order governing notice of deadline to serve complaints	0.20	695.00	\$139.00
07/07/2017	IDS	AC	Telephone conference with Chambers regarding notice of extension of deadline to serve complaints	0.20	695.00	\$139.00
07/07/2017	IDS	AC	Email to Bradford J. Sandler regarding extension of deadline to serve	0.20	695.00	\$139.00
07/07/2017	DAH	AC	E-file affidavits of service for "each" adversary proceeding 67 regarding notice	1.10	325.00	\$357.50
07/07/2017	DAH	AC	Telephone conference with B. Ridell (Judge's Clerk) and Ilan D. Scharf regarding filing status and prior order entered	0.20	325.00	\$65.00
07/07/2017	DAH	AC	Prepare affidavits of service regarding second notice filed	1.50	325.00	\$487.50
07/07/2017	DAH	AC	Telephone conference with B. Ridell regarding second notice filing	0.10	325.00	\$32.50
				8.70		\$3,976.50

Case Administration [B110]

07/07/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
07/07/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
07/11/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
07/12/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
07/12/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
07/21/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/24/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
07/24/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
07/25/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
07/27/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
07/27/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
07/27/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
07/27/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
07/28/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
07/28/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
07/31/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
				1.60		\$748.00

Claims Admin/Objections[B310]

07/14/2017	BJS	CO	Teleconference with R Mauceri regarding claims	0.10	895.00	\$89.50
				0.10		\$89.50

Hearing

07/25/2017	DAH	HE	Request permission for Ilan Scharf to appear telephonically; call to Chambers regarding same.	0.20	325.00	\$65.00
07/25/2017	IDS	HE	Prepare for status hearing.	0.40	695.00	\$278.00
07/26/2017	IDS	HE	Attend status conference.	0.40	695.00	\$278.00
				1.00		\$621.00

Plan & Disclosure Stmt. [B320]

07/03/2017	BJS	PD	Various emails with Andrew W. Caine regarding plan issues; Various emails with J Vanacore regarding jury verdict	0.30	895.00	\$268.50
07/07/2017	SSC	PD	Analysis re status of disclosure statement/Plan.	0.20	825.00	\$165.00
07/10/2017	SSC	PD	Review and analysis re revised plan.	0.50	825.00	\$412.50
07/11/2017	IDS	PD	Telephone conference with Bradford J. Sandler regarding plan/GUC admin	0.20	695.00	\$139.00
07/11/2017	SSC	PD	Telephone conference with I. Scharf re plan.	0.10	825.00	\$82.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/11/2017	BJS	PD	Review further revised Plan/Disclosure Statement	0.40	895.00	\$358.00
07/12/2017	IDS	PD	Email to Bradford J. Sandler regarding GUC payments	0.20	695.00	\$139.00
07/12/2017	IDS	PD	Address plan treatment of GUCs and payment stream	0.80	695.00	\$556.00
07/12/2017	IDS	PD	Review and revise Plan	1.80	695.00	\$1,251.00
07/12/2017	BJS	PD	Various conferences with Ilan D. Scharf regarding plan structure/security docs	0.30	895.00	\$268.50
07/14/2017	BJS	PD	Various emails with IS regarding plan revisions	0.10	895.00	\$89.50
07/18/2017	BJS	PD	Teleconference with Ilan D. Scharf regarding conversation with Vanacore demanding that Global choose the GUC Administrator	0.10	895.00	\$89.50
07/24/2017	BJS	PD	Review Letter from J Vanacore and email with counsel regarding same	0.10	895.00	\$89.50
07/24/2017	BJS	PD	Various emails with J Vanacore regarding GUC trustee selection	0.10	895.00	\$89.50
07/25/2017	IDS	PD	Email to Brad Sandler regarding plan issues; GUS administrator.	0.30	695.00	\$208.50
07/25/2017	IDS	PD	Research regarding enforceability of Global Term sheet.	1.80	695.00	\$1,251.00
07/25/2017	IDS	PD	Email to Brad Sandler regarding status hearing.	0.10	695.00	\$69.50
07/25/2017	IDS	PD	Email to Brad Sandler regarding DS timing.	0.10	695.00	\$69.50
07/25/2017	BJS	PD	Review Vanacore letter to Court (revised); Various emails with counsel regarding Disclosure Statement hearing	0.10	895.00	\$89.50
07/25/2017	BJS	PD	Various emails with Ilan D. Scharf regarding plan	0.10	895.00	\$89.50
07/25/2017	BJS	PD	Various emails with E Galler, R Fink regarding plan	0.10	895.00	\$89.50
07/25/2017	IDS	PD	Revise email to GUC administrator.	0.30	695.00	\$208.50
07/26/2017	IDS	PD	Telephone conference with J. Vanacore regarding plan.	0.80	695.00	\$556.00
07/26/2017	IDS	PD	Email to Brad Sandler regarding telephone conference with J. Vanacore regarding plan.	0.30	695.00	\$208.50
07/26/2017	BJS	PD	Various emails with Ilan D. Scharf regarding Disclosure Statement hearing/status confirmation update	0.10	895.00	\$89.50
07/28/2017	IDS	PD	Email to Brad Sandler regarding Disclosure Statement.	0.30	695.00	\$208.50
07/28/2017	BJS	PD	Various emails with counsel regarding Plan/Disclosure Statement	0.30	895.00	\$268.50
07/31/2017	BJS	PD	Teleconference with J Vanacore regarding Global/Debtor settlement, GUC Administrator	0.50	895.00	\$447.50

Pachulski Stang Ziehl & Jones LLP
National Air Cargo OCC
59752 00002

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Invoice 118279
July 31, 2017

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/31/2017	BJS	PD	Various emails with counsel regarding plan	0.10	895.00	\$89.50
07/31/2017	BJS	PD	Various emails with I Scharf regarding GUC Administrator	0.10	895.00	\$89.50
				<u>10.60</u>		<u>\$8,031.00</u>

Stay Litigation [B140]

07/26/2017	BJS	SL	Various emails with D O'Brien regarding insurance motion; Review draft letter to court from O'Brian	0.10	895.00	\$89.50
				<u>0.10</u>		<u>\$89.50</u>

TOTAL SERVICES FOR THIS MATTER:

\$13,555.50

Expenses

07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	8.62
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	14.02
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	8.62
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	13.82
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	13.10
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	8.62
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	8.62
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	8.62
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	13.82
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	8.62
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	8.62
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	8.62
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	15.98
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	13.82
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	15.98
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	13.82
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	8.62
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	13.10
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	13.82
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	14.02

07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	18.46
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	13.82
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	14.02
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	13.82
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	15.98
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	13.10
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	15.98
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	8.62
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	8.62
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	18.63
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	24.18
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	13.10
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	13.82
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	14.02
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	14.02
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	8.62
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	22.62
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	13.10
07/07/2017	FE	59752.00002 FedEx Charges for 07-07-17	13.10
07/07/2017	FE	Federal Express [E108]	8.62
07/07/2017	FE	Federal Express [E108]	15.98

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59752 00002

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July 31, 2017

07/07/2017	RE2	SCAN/COPY (140 @0.10 PER PG)	14.00
07/10/2017	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
07/27/2017	RE	(3 @0.10 PER PG)	0.30
07/27/2017	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2017	RE	(1 @0.10 PER PG)	0.10
07/28/2017	RE	(11 @0.10 PER PG)	1.10
07/28/2017	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
07/31/2017	PAC	Pacer - Court Research	4.10

Total Expenses for this Matter

\$561.71

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

August 31, 2017

Invoice 118281

Client 59752

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/2017

FEES \$18,541.00

EXPENSES \$15.03

TOTAL CURRENT CHARGES **\$18,556.03**

BALANCE FORWARD **\$411,880.10**

TOTAL BALANCE DUE **\$430,436.13**

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
CA	Case Administration [B110]	3.00	\$1,279.50
PD	Plan & Disclosure Stmt. [B320]	23.90	\$17,261.50
		<u>26.90</u>	<u>\$18,541.00</u>

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	895.00	3.50	\$3,132.50
BMK	Koveleski, Beatrice M.	Case Man. Asst.	275.00	0.40	\$110.00
CJB	Bouzoukis, Charles J.	Case Man. Asst.	275.00	0.50	\$137.50
IDS	Scharf, Ilan D.	Partner	695.00	20.80	\$14,456.00
LCT	Thomas, Elizabeth C.	Paralegal	350.00	1.10	\$385.00
RJF	Feinstein, Robert J.	Partner	1050.00	0.20	\$210.00
SLP	Pitman, L. Sheryle	Case Man. Asst.	275.00	0.40	\$110.00
				<u>26.90</u>	<u>\$18,541.00</u>

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Conference Call [E105]	\$1.63
Pacer - Court Research	\$5.00
Reproduction Expense [E101]	\$7.90
Reproduction/ Scan Copy	\$0.50
	<u>\$15.03</u>

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Case Administration [B110]						
08/02/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
08/02/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
08/03/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
08/03/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
08/04/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
08/04/2017	BJS	CA	Review critical dates and discuss with Liz Thomas (.1); Various emails with Ilan D. Scharf regarding plan call update	0.20	895.00	\$179.00
08/04/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
08/04/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
08/04/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
08/07/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
08/10/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
08/10/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
08/11/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
08/11/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
08/14/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
08/15/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
08/16/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
08/16/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
08/17/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
08/17/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
08/23/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
08/23/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/24/2017	CJB	CA	Maintain document control.	0.50	275.00	\$137.50
08/31/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
08/31/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
				3.00		\$1,279.50

Plan & Disclosure Stmt. [B320]

08/01/2017	IDS	PD	Draft email to committee regarding and disclosure statement.	0.40	695.00	\$278.00
08/01/2017	IDS	PD	Office conference with Brad Sandler regarding GUC administrator.	0.40	695.00	\$278.00
08/01/2017	BJS	PD	Conference with Ilan D. Scharf regarding plan issues	0.30	895.00	\$268.50
08/02/2017	IDS	PD	Draft email to Committee regarding plan.	0.70	695.00	\$486.50
08/02/2017	BJS	PD	Various emails with J Vanacore regarding GUC Administrator	0.10	895.00	\$89.50
08/03/2017	IDS	PD	Prepare for call regarding plan.	0.30	695.00	\$208.50
08/03/2017	IDS	PD	Attend call with Global, NAC, Non-debtors regarding plan.	0.70	695.00	\$486.50
08/03/2017	BJS	PD	Various emails with Ilan D. Scharf regarding plan	0.10	895.00	\$89.50
08/03/2017	BJS	PD	Review Motion to Approve Disclosure Statement	0.10	895.00	\$89.50
08/04/2017	IDS	PD	Telephone conference with Brad Sandler regarding call with Debtor, non-debtors and Global to discuss plan.	0.30	695.00	\$208.50
08/04/2017	IDS	PD	Email to P. Beardsley regarding Gillespie.	0.30	695.00	\$208.50
08/07/2017	RJF	PD	Emails Bradford J. Sandler regarding plan administrator.	0.10	1050.00	\$105.00
08/07/2017	BJS	PD	Various emails with Robert J. Feinstein regarding Peter Kaufman	0.20	895.00	\$179.00
08/09/2017	RJF	PD	Emails Bradford J. Sandler regarding plan administrator.	0.10	1050.00	\$105.00
08/09/2017	IDS	PD	Research regarding Guaranty Agreements and forms.	2.80	695.00	\$1,946.00
08/09/2017	IDS	PD	Office conference with BJS GUD Admin Selection.	0.30	695.00	\$208.50
08/09/2017	BJS	PD	Teleconference with P Kaufman regarding GUC Administrator role (.2); Various conferences with IS regarding same (.2); Various emails with P Kaufman regarding same (.2)	0.60	895.00	\$537.00
08/09/2017	BJS	PD	Various emails with Committee regarding GUC Administrator	0.10	895.00	\$89.50
08/09/2017	BJS	PD	Teleconference with E Neiger regarding GUC Administrator	0.30	895.00	\$268.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/09/2017	BJS	PD	Various emails with Robert J. Feinstein regarding GUC Administrator	0.10	895.00	\$89.50
08/09/2017	BJS	PD	Email to S Carroll/J Vanacore regarding P Kaufman	0.10	895.00	\$89.50
08/10/2017	IDS	PD	Draft GUC Guaranty.	0.80	695.00	\$556.00
08/10/2017	IDS	PD	Continue to draft GUC Guaranty.	0.70	695.00	\$486.50
08/10/2017	IDS	PD	Revise GUC Guaranty.	0.90	695.00	\$625.50
08/10/2017	IDS	PD	Research regarding guaranty.	1.20	695.00	\$834.00
08/10/2017	IDS	PD	Research regarding stipulated judgement.	1.40	695.00	\$973.00
08/10/2017	IDS	PD	Office conference with Brad Sandler regarding GUC Administrator and related issues.	0.40	695.00	\$278.00
08/10/2017	BJS	PD	Various emails with Committee regarding GUC Administrator; Various emails with P Kaufman regarding same	0.10	895.00	\$89.50
08/11/2017	BJS	PD	Various emails with P Kaufman regarding GUC Administrator; Various emails with J Mueller regarding Disclosure Statement hearing; Various emails with IS regarding same	0.20	895.00	\$179.00
08/14/2017	IDS	PD	Work on guaranty form.	1.40	695.00	\$973.00
08/14/2017	IDS	PD	Begin drafting GUD Agreement.	1.70	695.00	\$1,181.50
08/14/2017	IDS	PD	Draft stipulated judgement.	1.30	695.00	\$903.50
08/15/2017	BJS	PD	Various emails with Ilan D. Scharf regarding guaranty agreement	0.10	895.00	\$89.50
08/15/2017	IDS	PD	Finalize draft guaranty agreement.	1.20	695.00	\$834.00
08/15/2017	IDS	PD	Finalize draft judgments.	0.80	695.00	\$556.00
08/16/2017	BJS	PD	Various emails with J Vanacore regarding DS; Various emails with P Kaufman regarding same	0.30	895.00	\$268.50
08/17/2017	IDS	PD	Attend call regarding plan process with Global, Debtor, non-debtor affiliates counsel.	0.80	695.00	\$556.00
08/17/2017	IDS	PD	Finalize draft Guaranty and stipulated judgment.	1.20	695.00	\$834.00
08/21/2017	BJS	PD	Various emails with D Cahill regarding plan	0.20	895.00	\$179.00
08/24/2017	IDS	PD	Revise GUC admin agreement.	0.80	695.00	\$556.00
				23.90		\$17,261.50

TOTAL SERVICES FOR THIS MATTER:

\$18,541.00

Expenses

08/02/2017	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
08/02/2017	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
08/03/2017	CC	Conference Call [E105] AT&T Conference Call, BJS	1.63
08/03/2017	RE	(1 @0.10 PER PG)	0.10
08/03/2017	RE	(3 @0.10 PER PG)	0.30
08/03/2017	RE	(71 @0.10 PER PG)	7.10
08/04/2017	RE	(2 @0.10 PER PG)	0.20
08/11/2017	RE	(2 @0.10 PER PG)	0.20
08/31/2017	PAC	Pacer - Court Research	5.00

Total Expenses for this Matter

\$15.03

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

September 30, 2017

Invoice 118283

Client 59752

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/30/2017

FEES \$6,563.50

EXPENSES \$56.20

TOTAL CURRENT CHARGES \$6,619.70

BALANCE FORWARD \$430,436.13

TOTAL BALANCE DUE \$437,055.83

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
CA	Case Administration [B110]	1.60	\$515.00
PD	Plan & Disclosure Stmt. [B320]	7.60	\$5,562.00
SL	Stay Litigation [B140]	0.70	\$486.50
		<u>9.90</u>	<u>\$6,563.50</u>

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	895.00	1.30	\$1,163.50
BMK	Koveleski, Beatrice M.	Case Man. Asst.	275.00	0.50	\$137.50
IAWN	Nasatir, Iain A. W.	Partner	895.00	0.10	\$89.50
IDS	Scharf, Ilan D.	Partner	695.00	6.90	\$4,795.50
KSN	Neil, Karen S.	Case Man. Asst.	275.00	0.10	\$27.50
LCT	Thomas, Elizabeth C.	Paralegal	350.00	1.00	\$350.00
				<u>9.90</u>	<u>\$6,563.50</u>

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$23.40
Reproduction Expense [E101]	\$8.70
Reproduction/ Scan Copy	\$24.10
	<u>\$56.20</u>

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Case Administration [B110]						
09/01/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
09/05/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
09/06/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
09/07/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
09/08/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
09/12/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
09/13/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
09/14/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
09/14/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
09/14/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
09/15/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
09/15/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
09/15/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
09/20/2017	KSN	CA	Maintain document control.	0.10	275.00	\$27.50
09/21/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
09/27/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
				1.60		\$515.00

Plan & Disclosure Stmt. [B320]

09/05/2017	BJS	PD	Various emails with B Caracciola regarding plan time line	0.20	895.00	\$179.00
09/06/2017	IDS	PD	Call with Global, Debtor, Non-Debtor entities regarding confirmation.	0.40	695.00	\$278.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/08/2017	BJS	PD	Various emails with Counsel, Court regarding Disclosure Statement hearing	0.10	895.00	\$89.50
09/11/2017	IDS	PD	Email to J. Muller regarding DS objection.	0.20	695.00	\$139.00
09/11/2017	IDS	PD	Office conference with Brad Sandler regarding DS objection.	0.20	695.00	\$139.00
09/11/2017	IDS	PD	Review DS objection.	0.60	695.00	\$417.00
09/13/2017	IDS	PD	Telephone conference with J. Vanacore regarding plan; stipulation with insurer; DS	0.50	695.00	\$347.50
09/13/2017	IDS	PD	Review revised DS.	0.50	695.00	\$347.50
09/13/2017	IDS	PD	Review revised plan.	0.60	695.00	\$417.00
09/13/2017	IDS	PD	Email to D. O'Brien regarding revised plan and DS.	0.20	695.00	\$139.00
09/13/2017	IDS	PD	Telephone conference with J. Mueller regarding DS hearing.	0.20	695.00	\$139.00
09/13/2017	IDS	PD	Email to Brand Sandler regarding DS hearing.	0.20	695.00	\$139.00
09/13/2017	BJS	PD	Various emails with counsel regarding insurance motion	0.30	895.00	\$268.50
09/14/2017	IDS	PD	Prepare for DS hearing.	0.30	695.00	\$208.50
09/14/2017	IDS	PD	Attend telephonic hearing (part 1) to approve DS.	0.40	695.00	\$278.00
09/14/2017	IDS	PD	Attend telephonic hearing to approve DS (part 2).	0.40	695.00	\$278.00
09/14/2017	IDS	PD	Email to Brad Sandler regarding DS hearing.	0.10	695.00	\$69.50
09/14/2017	BJS	PD	Various emails with Ilan D. Scharf/Shirley S. Cho regarding Disclosure Statement	0.30	895.00	\$268.50
09/15/2017	IAWN	PD	Review emails re filings and plan	0.10	895.00	\$89.50
09/18/2017	IDS	PD	Email update to Committee regarding plan.	0.30	695.00	\$208.50
09/18/2017	IDS	PD	Respond to Committee member inquiry regarding plan.	0.40	695.00	\$278.00
09/18/2017	BJS	PD	Review Revised Plan/Disclosure Statement (.2); Various emails with Ilan D. Scharf regarding same (.1)	0.30	895.00	\$268.50
09/20/2017	IDS	PD	Revise GUC Administrator agreement.	0.70	695.00	\$486.50
09/20/2017	BJS	PD	Various emails with J Mueller regarding Disclosure Statement Order	0.10	895.00	\$89.50
				7.60		\$5,562.00

Stay Litigation [B140]

09/13/2017	IDS	SL	Review stipulation with insurer.	0.30	695.00	\$208.50
09/13/2017	IDS	SL	Email to Brad Sandler regarding stipulation with insurer.	0.20	695.00	\$139.00
09/13/2017	IDS	SL	Emails to non-debtor affiliates regarding stipulation	0.20	695.00	\$139.00

Pachulski Stang Ziehl & Jones LLP
National Air Cargo OCC
59752 00002

Page: 5
Invoice 118283
September 30, 2017

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
with insurer.			
	<u>0.70</u>		<u>\$486.50</u>
TOTAL SERVICES FOR THIS MATTER:			\$6,563.50

Expenses

09/07/2017	RE	(36 @0.10 PER PG)	3.60
09/08/2017	RE	(23 @0.10 PER PG)	2.30
09/08/2017	RE	(25 @0.10 PER PG)	2.50
09/13/2017	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
09/13/2017	RE2	SCAN/COPY (67 @0.10 PER PG)	6.70
09/13/2017	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40
09/13/2017	RE2	SCAN/COPY (113 @0.10 PER PG)	11.30
09/14/2017	RE	(2 @0.10 PER PG)	0.20
09/14/2017	RE	(1 @0.10 PER PG)	0.10
09/15/2017	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/30/2017	PAC	Pacer - Court Research	23.40
Total Expenses for this Matter			\$56.20

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

October 31, 2017

Invoice 118284

Client 59752

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2017

FEES	\$15,543.50
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EXPENSES	\$8.30
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TOTAL CURRENT CHARGES	\$15,551.80
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BALANCE FORWARD	\$437,055.83
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TOTAL BALANCE DUE	\$452,607.63
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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AC	Avoidance Actions	0.70	\$586.50
CA	Case Administration [B110]	1.70	\$666.50
PD	Plan & Disclosure Stmt. [B320]	19.20	\$14,290.50
		<u>21.60</u>	<u>\$15,543.50</u>

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	895.00	4.90	\$4,385.50
BMK	Koveleski, Beatrice M.	Case Man. Asst.	275.00	0.20	\$55.00
IDS	Scharf, Ilan D.	Partner	695.00	14.90	\$10,355.50
KSN	Neil, Karen S.	Case Man. Asst.	275.00	0.10	\$27.50
LCT	Thomas, Elizabeth C.	Paralegal	350.00	1.00	\$350.00
RJF	Feinstein, Robert J.	Partner	1050.00	0.30	\$315.00
SLP	Pitman, L. Sheryle	Case Man. Asst.	275.00	0.20	\$55.00
				<u>21.60</u>	<u>\$15,543.50</u>

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$3.80
Reproduction Expense [E101]	\$3.90
Reproduction/ Scan Copy	\$0.60
	<u>\$8.30</u>

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Avoidance Actions						
10/02/2017	IDS	AC	Email to AWC regarding preferences.	0.20	695.00	\$139.00
10/03/2017	BJS	AC	Attention to Preferences/tolling agreements	0.20	895.00	\$179.00
10/04/2017	BJS	AC	Attention to Preferences	0.30	895.00	\$268.50
				0.70		\$586.50
Case Administration [B110]						
10/05/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
10/12/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
10/18/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
10/18/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
10/20/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
10/20/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
10/23/2017	KSN	CA	Maintain document control.	0.10	275.00	\$27.50
10/25/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
10/26/2017	SLP	CA	Maintain document control.	0.20	275.00	\$55.00
10/26/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
10/26/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
10/27/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
10/30/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
10/31/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
10/31/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
10/31/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
				1.70		\$666.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Plan & Disclosure Stmt. [B320]						
10/02/2017	IDS	PD	Email to Brad Sandler regarding confirmation.	0.10	695.00	\$69.50
10/05/2017	BJS	PD	Review Plan Docs (Guaranty/Stip Judgment)	0.50	895.00	\$447.50
10/18/2017	IDS	PD	Revise plan documents (Guaranty, Judgments)	1.20	695.00	\$834.00
10/19/2017	IDS	PD	Research regarding guaranty issue under NY law	1.70	695.00	\$1,181.50
10/19/2017	IDS	PD	Revise Guaranty (GUC)	0.50	695.00	\$347.50
10/19/2017	IDS	PD	Email to Bradford J. Sandler, Shirley S. Cho regarding guaranty	0.20	695.00	\$139.00
10/19/2017	IDS	PD	Revise guaranty agreements	0.40	695.00	\$278.00
10/19/2017	IDS	PD	Review email from Fink regarding Maersk comment to plan	0.20	695.00	\$139.00
10/19/2017	IDS	PD	Email to Bradford J. Sandler regarding changes to Guaranty SJ	0.40	695.00	\$278.00
10/19/2017	IDS	PD	Analysis of entities excluded from security package	0.30	695.00	\$208.50
10/19/2017	BJS	PD	Various emails with counsel regarding Maersk language	0.50	895.00	\$447.50
10/19/2017	BJS	PD	Review Revised trust docs; Various emails with Ilan D. Scharf regarding same	0.30	895.00	\$268.50
10/20/2017	IDS	PD	Revise GUC administrator agreement	0.80	695.00	\$556.00
10/20/2017	IDS	PD	Email to P. Kaufman regarding GUC administrator agreement	0.40	695.00	\$278.00
10/20/2017	IDS	PD	Telephone conference with J. Vanacore regarding plan issues	0.80	695.00	\$556.00
10/22/2017	IDS	PD	Email to J. Vanacore regarding stipulated judgment	0.10	695.00	\$69.50
10/22/2017	BJS	PD	Various emails with J Vanacore regarding plan status conference	0.20	895.00	\$179.00
10/23/2017	IDS	PD	Telephone conference with Bradford J. Sandler regarding confirmation; plan	0.40	695.00	\$278.00
10/23/2017	IDS	PD	Email to E. Galler regarding dissolved entity	0.10	695.00	\$69.50
10/23/2017	IDS	PD	Review draft letter from Vanacore to Chambers	0.20	695.00	\$139.00
10/23/2017	IDS	PD	Email to Bradford J. Sandler regarding Vanacore's draft letter	0.10	695.00	\$69.50
10/23/2017	BJS	PD	Teleconference with Ilan D. Scharf regarding plan/feasibility issues	0.30	895.00	\$268.50
10/23/2017	BJS	PD	Review and revise Letter to Judge Kaplan regarding confirmation issues; Various emails with J Vanacore regarding same	0.40	895.00	\$358.00
10/24/2017	IDS	PD	Telephone conference with J. Vanacore regarding guaranty	0.80	695.00	\$556.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2017	IDS	PD	Email to J. Vanacore regarding guaranty	0.20	695.00	\$139.00
10/24/2017	IDS	PD	Email memo to Bradford J. Sandler regarding feasibility	0.70	695.00	\$486.50
10/25/2017	IDS	PD	Telephone conference with R. Fink, Bradford J. Sandler regarding confirmation	0.40	695.00	\$278.00
10/25/2017	IDS	PD	Telephone conference with Bradford J. Sandler regarding confirmation	0.30	695.00	\$208.50
10/25/2017	IDS	PD	Research regarding feasibility	1.20	695.00	\$834.00
10/25/2017	IDS	PD	Email to R. Schwed regarding GUC Admin documents, Plan, DS	0.60	695.00	\$417.00
10/25/2017	BJS	PD	Various emails with Ilan D. Scharf and R Fink regarding confirmation (.2); Teleconference with R Fink, Ilan D. Scharf and E Galler regarding confirmation issues/feasibility (.7); review draft confirmation order (.3)	1.20	895.00	\$1,074.00
10/26/2017	BJS	PD	Various emails with counsel regarding draft confirmation order	0.30	895.00	\$268.50
10/27/2017	BJS	PD	Review Global Guaranty	0.10	895.00	\$89.50
10/30/2017	IDS	PD	Review email from Donato regarding Plan	0.20	695.00	\$139.00
10/30/2017	IDS	PD	Office conference with Bradford J. Sandler regarding plan and feasibility	0.20	695.00	\$139.00
10/30/2017	IDS	PD	Email to Bradford J. Sandler regarding Donato comment to plan	0.10	695.00	\$69.50
10/30/2017	IDS	PD	Review certificate of dissolution, other documents regarding NAC guarantor entities	0.50	695.00	\$347.50
10/30/2017	BJS	PD	Various emails with Ilan D. Scharf regarding plan issues; Various emails with counsel regarding same	0.30	895.00	\$268.50
10/30/2017	BJS	PD	Various emails with Global/counsel/court regarding Global objection	0.10	895.00	\$89.50
10/31/2017	RJF	PD	Review Global limited objections.	0.30	1050.00	\$315.00
10/31/2017	IDS	PD	Review UST objection to plan	0.60	695.00	\$417.00
10/31/2017	IDS	PD	Revise Guaranty (Province)	0.40	695.00	\$278.00
10/31/2017	IDS	PD	Revise PSZJ guaranty	0.30	695.00	\$208.50
10/31/2017	IDS	PD	Revise GUC guaranty	0.30	695.00	\$208.50
				19.20		\$14,290.50

TOTAL SERVICES FOR THIS MATTER:

\$15,543.50

Expenses

10/20/2017	RE	(1 @0.10 PER PG)	0.10
10/20/2017	RE	(19 @0.10 PER PG)	1.90
10/31/2017	PAC	Pacer - Court Research	3.80
10/31/2017	RE	(1 @0.10 PER PG)	0.10
10/31/2017	RE	(18 @0.10 PER PG)	1.80
10/31/2017	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60

Total Expenses for this Matter

\$8.30

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

November 30, 2017

Invoice 118286

Client 59752

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2017

FEES \$54,162.75

EXPENSES \$2,937.31

TOTAL CURRENT CHARGES **\$57,100.06**

BALANCE FORWARD **\$452,607.63**

TOTAL BALANCE DUE **\$509,707.69**

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
CA	Case Administration [B110]	14.50	\$9,973.00
CP	Compensation Prof. [B160]	0.10	\$89.50
HE	Hearing	5.20	\$3,614.00
OP	Operations [B210]	0.10	\$89.50
PD	Plan & Disclosure Stmt. [B320]	45.30	\$35,358.00
SL	Stay Litigation [B140]	3.50	\$2,432.50
TR	Travel	7.50	\$2,606.25
		<u>76.20</u>	<u>\$54,162.75</u>

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	895.00	28.60	\$25,597.00
BMK	Koveleski, Beatrice M.	Case Man. Asst.	275.00	0.90	\$247.50
IDS	Scharf, Ilan D.	Partner	347.50	7.50	\$2,606.25
IDS	Scharf, Ilan D.	Partner	695.00	34.60	\$24,047.00
KSN	Neil, Karen S.	Case Man. Asst.	275.00	0.20	\$55.00
LCT	Thomas, Elizabeth C.	Paralegal	350.00	2.10	\$735.00
RJF	Feinstein, Robert J.	Partner	1050.00	0.10	\$105.00
SLP	Pitman, L. Sheryle	Case Man. Asst.	275.00	1.90	\$522.50
SSC	Cho, Shirley S.	Counsel	825.00	0.30	\$247.50
				<u>76.20</u>	<u>\$54,162.75</u>

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$1,686.80
Auto Travel Expense [E109]	\$640.34
Federal Express [E108]	\$16.38

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Hotel Expense [E110]	\$490.29
Pacer - Court Research	\$7.30
Reproduction Expense [E101]	\$9.20
Reproduction/ Scan Copy	\$87.00
	<hr/>
	\$2,937.31

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Case Administration [B110]						
11/01/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
11/01/2017	KSN	CA	Maintain document control.	0.10	275.00	\$27.50
11/01/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
11/02/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
11/02/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
11/02/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
11/02/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
11/02/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
11/03/2017	SLP	CA	Maintain document control.	0.20	275.00	\$55.00
11/03/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
11/03/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
11/03/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
11/05/2017	BJS	CA	Travel to Buffalo regarding Confirmation Hearing	4.50	895.00	\$4,027.50
11/06/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
11/06/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
11/06/2017	BJS	CA	Return travel from confirmation hearing	4.50	895.00	\$4,027.50
11/06/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
11/07/2017	SLP	CA	Maintain document control.	0.20	275.00	\$55.00
11/08/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
11/08/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.20	350.00	\$70.00
11/09/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
11/09/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
11/09/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
11/10/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
11/14/2017	SLP	CA	Maintain document control.	0.80	275.00	\$220.00
11/14/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
11/14/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
11/15/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
11/16/2017	BJS	CA	Review critical dates and discuss with Liz Thomas	0.10	895.00	\$89.50
11/16/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.20	350.00	\$70.00
11/17/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
11/20/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
11/20/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
11/20/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
11/21/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
11/21/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
11/22/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
11/22/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
11/27/2017	KSN	CA	Maintain document control.	0.10	275.00	\$27.50
11/27/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
11/27/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
11/29/2017	BJS	CA	Review critical dates and discuss with Ilan D. Scharf	0.10	895.00	\$89.50
11/29/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
11/30/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
11/30/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
				14.50		\$9,973.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Compensation Prof. [B160]						
11/30/2017	BJS	CP	Review WJB fee application	0.10	895.00	\$89.50
				0.10		\$89.50
Hearing						
11/06/2017	IDS	HE	Attend confirmation hearing.	3.00	695.00	\$2,085.00
11/20/2017	IDS	HE	Email to B. Sandler regarding hearing	0.10	695.00	\$69.50
11/22/2017	IDS	HE	Email to Huggens regarding D&O hearing.	0.20	695.00	\$139.00
11/22/2017	IDS	HE	Attend D&O hearing.	1.00	695.00	\$695.00
11/22/2017	IDS	HE	Prepare for D&O hearing.	0.50	695.00	\$347.50
11/22/2017	IDS	HE	Telephone conference with J. Vanacore regarding D&O hearing.	0.40	695.00	\$278.00
				5.20		\$3,614.00
Operations [B210]						
11/13/2017	BJS	OP	Review Monthly Operating Report	0.10	895.00	\$89.50
				0.10		\$89.50
Plan & Disclosure Stmt. [B320]						
11/01/2017	IDS	PD	Email to BJS regarding confirmation hearing	0.20	695.00	\$139.00
11/01/2017	IDS	PD	Email to parties regarding funding	0.40	695.00	\$278.00
11/01/2017	IDS	PD	Review UST objection to plan	0.70	695.00	\$486.50
11/01/2017	IDS	PD	Review research regardign status of releases under plan	0.80	695.00	\$556.00
11/01/2017	IDS	PD	Telephone conference with BJS regarding confirmation	0.30	695.00	\$208.50
11/01/2017	IDS	PD	Telephone conference with BJS, Donata regarding confirmation	0.20	695.00	\$139.00
11/01/2017	IDS	PD	Review officers' objection to plan	0.40	695.00	\$278.00
11/01/2017	IDS	PD	Email memo to Committee regarding plan	1.40	695.00	\$973.00
11/01/2017	SSC	PD	Review upcoming case deadlines and emails with I. Scharf.	0.10	825.00	\$82.50
11/01/2017	BJS	PD	Various emails with R Fink regarding releases; Various emails with Ilan D. Scharf regarding releases	0.20	895.00	\$179.00
11/01/2017	BJS	PD	Teleconference with R Maucieri regarding release language in favor of Alf	0.20	895.00	\$179.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2017	BJS	PD	Various emails with J Mueller, Ilan D. Scharf regarding feasibility; conference with Ilan D. Scharf regarding same	0.10	895.00	\$89.50
11/01/2017	BJS	PD	Various emails with counsel regarding confirmation issues	0.20	895.00	\$179.00
11/01/2017	BJS	PD	Conference with Ilan D. Scharf regarding confirmation hearing/issues	0.20	895.00	\$179.00
11/01/2017	BJS	PD	Various emails with S Donato regarding release language	0.10	895.00	\$89.50
11/01/2017	BJS	PD	Various emails with W Guthrie regarding confirmation	0.10	895.00	\$89.50
11/02/2017	IDS	PD	Telephone conference with J. Mueller regarding feasibility and funding	0.40	695.00	\$278.00
11/02/2017	IDS	PD	Email to BJS regarding feasibility	0.30	695.00	\$208.50
11/02/2017	IDS	PD	Review GUC Admin agreement (comments from Galler)	0.80	695.00	\$556.00
11/02/2017	IDS	PD	Email to Galler regarding GUC Admin agreements	0.20	695.00	\$139.00
11/02/2017	IDS	PD	Email to parties regarding funding	0.40	695.00	\$278.00
11/02/2017	IDS	PD	Email to Galler regarding GUC Admin	0.20	695.00	\$139.00
11/02/2017	IDS	PD	Review Schwel comments to GUC Admin plan documents	0.80	695.00	\$556.00
11/02/2017	IDS	PD	Email to BJS regarding GUC Admin documents	0.20	695.00	\$139.00
11/02/2017	IDS	PD	Email to J. Mueller regarding GUC Admin docs	0.10	695.00	\$69.50
11/02/2017	IDS	PD	Review/ revise NAC plan supplement	0.50	695.00	\$347.50
11/02/2017	IDS	PD	Office conference with BJS regarding plan issues	0.30	695.00	\$208.50
11/02/2017	IDS	PD	Follow up with BJS regarding supplement and GUC Agreement	0.10	695.00	\$69.50
11/02/2017	IDS	PD	Follow up with BJS regarding supplement and GUC Agreement	0.10	695.00	\$69.50
11/02/2017	IDS	PD	Revise Province guaranty	0.40	695.00	\$278.00
11/02/2017	IDS	PD	Revise PSZJ guaranty	0.30	695.00	\$208.50
11/02/2017	IDS	PD	Email to Galler regarding PSZJ, Province guarantees	0.10	695.00	\$69.50
11/02/2017	BJS	PD	Various conferences with Ilan D. Scharf regarding plan issues, feasibility	0.50	895.00	\$447.50
11/02/2017	BJS	PD	Various emails with counsel regarding Global's notice of default	0.10	895.00	\$89.50
11/02/2017	BJS	PD	Various emails with Debtors regarding GUC Agreement	0.30	895.00	\$268.50
11/03/2017	IDS	PD	Call with debtor regarding feasibility	0.70	695.00	\$486.50
11/03/2017	IDS	PD	Telephone call with Vanacore regarding feasibility	0.60	695.00	\$417.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2017	IDS	PD	Email to BJS regarding feasibility	0.10	695.00	\$69.50
11/03/2017	IDS	PD	Draft statement regarding plan feasibility	0.70	695.00	\$486.50
11/03/2017	IDS	PD	Revise status regarding feasibility	0.30	695.00	\$208.50
11/03/2017	BJS	PD	Various emails with and Various conferences with Ilan D. Scharf regarding confirmation hearing	0.30	895.00	\$268.50
11/03/2017	BJS	PD	Teleconference with Robert J. Feinstein regarding Ch 11 Trustee, confirmation issues	0.20	895.00	\$179.00
11/03/2017	BJS	PD	Various emails with R Mauceri regarding confirmation	0.10	895.00	\$89.50
11/03/2017	BJS	PD	Review Tew Declaration	0.40	895.00	\$358.00
11/03/2017	BJS	PD	Teleconference with Ilan D. Scharf regarding Tew's declaration and feasibility	0.20	895.00	\$179.00
11/03/2017	BJS	PD	Review and revise Statement regarding Plan confirmation	0.40	895.00	\$358.00
11/03/2017	BJS	PD	Various emails with Shirley S. Cho regarding confirmation	0.10	895.00	\$89.50
11/03/2017	BJS	PD	Various emails with Patricia Jeffries regarding OCC statement	0.10	895.00	\$89.50
11/03/2017	BJS	PD	Review Loan and LOI and discuss with Ilan D. Scharf	0.30	895.00	\$268.50
11/03/2017	BJS	PD	Various emails with J Vanacore regarding trustee	0.10	895.00	\$89.50
11/03/2017	BJS	PD	Teleconference with R Mauceri regarding confirmation issues/OCC statement	0.20	895.00	\$179.00
11/04/2017	BJS	PD	Various emails with counsel regarding confirmation hearing	0.30	895.00	\$268.50
11/05/2017	IDS	PD	Meet with Brad Sandler and J. Vanacore regarding confirmation hearing.	1.00	695.00	\$695.00
11/05/2017	IDS	PD	Prepare cross examination of M. Tew.	1.50	695.00	\$1,042.50
11/05/2017	SSC	PD	Telephone conference with P. Huygens re status.	0.20	825.00	\$165.00
11/05/2017	BJS	PD	Various emails with Debtor regarding confidentiality	0.10	895.00	\$89.50
11/05/2017	BJS	PD	Prepare for confirmation hearing	1.50	895.00	\$1,342.50
11/05/2017	BJS	PD	Conference with J Vanacore and Ilan D. Scharf regarding confirmation hearing	0.50	895.00	\$447.50
11/06/2017	RJF	PD	Telephone conference with Bradford J. Sandler regarding outcome of confirmation hearing.	0.10	1050.00	\$105.00
11/06/2017	IDS	PD	Meet with Brad Sandler regarding confirmation hearing.	0.80	695.00	\$556.00
11/06/2017	IDS	PD	Prepare for confirmation hearing.	1.70	695.00	\$1,181.50
11/06/2017	BJS	PD	Prepare for confirmation hearing with Ilan D. Scharf	1.00	895.00	\$895.00
11/06/2017	BJS	PD	Conference with J Vanacore, Ilan D. Scharf before	0.50	895.00	\$447.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			confirmation hearing			
11/06/2017	BJS	PD	Confirmation Hearing	3.00	895.00	\$2,685.00
11/06/2017	BJS	PD	Conference with Ilan D. Scharf post-confirmation hearing regarding outstanding issues	0.50	895.00	\$447.50
11/06/2017	BJS	PD	Various emails with Committee regarding results of confirmation hearing	0.30	895.00	\$268.50
11/06/2017	BJS	PD	Various emails with Ilan D. Scharf, J Vanacore regarding Insurance Payment Order	0.40	895.00	\$358.00
11/07/2017	IDS	PD	Revise GUC Admin Agreement	0.70	695.00	\$486.50
11/07/2017	IDS	PD	Revise GUC Guaranty	0.50	695.00	\$347.50
11/07/2017	IDS	PD	Revise GUC Judgment	0.50	695.00	\$347.50
11/07/2017	IDS	PD	Emails with Galler regarding indemnification	0.20	695.00	\$139.00
11/07/2017	IDS	PD	Revise confirmation order	0.60	695.00	\$417.00
11/07/2017	IDS	PD	Telephone conference with Brad Sandler regarding confirmation order	0.20	695.00	\$139.00
11/07/2017	IDS	PD	Further revisions to confirmation order	0.50	695.00	\$347.50
11/07/2017	IDS	PD	Telephone conference with R. Schwed regarding confirmation order	0.30	695.00	\$208.50
11/07/2017	BJS	PD	Teleconference with R Mauceri regarding confirmation hearing	0.40	895.00	\$358.00
11/07/2017	BJS	PD	Teleconference with F Glass regarding Fair Harbor Capital's claims	0.40	895.00	\$358.00
11/07/2017	BJS	PD	Review and revise Confirmation Order	0.60	895.00	\$537.00
11/07/2017	BJS	PD	Various emails with Counsel regarding confirmation order	1.00	895.00	\$895.00
11/07/2017	BJS	PD	Various conferences with Ilan D. Scharf regarding confirmation Order, J Vanacore's question	0.20	895.00	\$179.00
11/08/2017	IDS	PD	Telephone conference with Chambers regarding confirmation order	0.30	695.00	\$208.50
11/08/2017	IDS	PD	Telephone conference with Galler regarding confirmation order	0.50	695.00	\$347.50
11/08/2017	IDS	PD	Revise confirmation order	0.80	695.00	\$556.00
11/08/2017	IDS	PD	Review GUC Admin comments to guarantee	0.20	695.00	\$139.00
11/08/2017	IDS	PD	Telephone conference with R. Fink regarding GUC Admin agreement	0.30	695.00	\$208.50
11/08/2017	IDS	PD	Office conference with Bradford J. Sandler regarding confirmation order	0.20	695.00	\$139.00
11/08/2017	IDS	PD	Revise confirmation order	0.70	695.00	\$486.50
11/08/2017	IDS	PD	Review and revise confirmation order (version 11.8.17 after hearing)	0.60	695.00	\$417.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2017	BJS	PD	Various emails with E Galler regarding GUC Admin agreement	0.10	895.00	\$89.50
11/08/2017	BJS	PD	Teleconference with E Galler and Ilan D. Scharf regarding confirmation order, ins comfort order, GUC Administrator order	0.60	895.00	\$537.00
11/08/2017	BJS	PD	Various emails with E Galler regarding UST/releases/confirmation order	0.10	895.00	\$89.50
11/08/2017	BJS	PD	Chambers Status Call	0.30	895.00	\$268.50
11/08/2017	BJS	PD	Various emails with counsel regarding confirmation order	0.50	895.00	\$447.50
11/08/2017	BJS	PD	Various conferences with Ilan D. Scharf regarding confirmation order	0.30	895.00	\$268.50
11/09/2017	IDS	PD	Review redline of confirmation order	0.60	695.00	\$417.00
11/09/2017	IDS	PD	Email to J. Mueller regarding confirmation order	0.10	695.00	\$69.50
11/09/2017	BJS	PD	Various emails with counsel regarding confirmation order; Review final confirmation order (.2)	0.50	895.00	\$447.50
11/10/2017	BJS	PD	Various emails with J Vanacore regarding comfort order/insurance	0.10	895.00	\$89.50
11/13/2017	IDS	PD	Review filed confirmation order	0.60	695.00	\$417.00
11/13/2017	BJS	PD	Various emails with Ilan D. Scharf regarding confirmation order	0.10	895.00	\$89.50
11/14/2017	BJS	PD	Various emails with and Various conferences with Ilan D. Scharf regarding comfort order/insurance	0.30	895.00	\$268.50
11/15/2017	IDS	PD	Email to R. Schwel regarding confirmation order	0.20	695.00	\$139.00
11/15/2017	BJS	PD	Various emails with Counsel regarding Insurance Motion	0.20	895.00	\$179.00
11/19/2017	BJS	PD	Review Global Objection regarding ins motion	0.20	895.00	\$179.00
11/20/2017	BJS	PD	Various emails with counsel regarding insurance settlement, motion, plan terms	0.30	895.00	\$268.50
11/21/2017	BJS	PD	Various emails with A Currie regarding insurance motion (.1); Review draft Insurance Order (.1)	0.20	895.00	\$179.00
11/22/2017	BJS	PD	Review Court's revisions to Insurance Order	0.10	895.00	\$89.50
11/27/2017	IDS	PD	Telephone conference with J. Vanacore regarding insurance.	0.30	695.00	\$208.50
				45.30		\$35,358.00

Stay Litigation [B140]

11/13/2017	IDS	SL	Email to Brad Sandler regarding stipulated order on D&O defense costs	0.20	695.00	\$139.00
11/14/2017	IDS	SL	Emails to/from J. Vanacore regarding D&O insurance stipulation.	0.20	695.00	\$139.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2017	IDS	SL	Email to Brad Sandler regarding D&O insurance stipulation.	0.20	695.00	\$139.00
11/14/2017	IDS	SL	Office conference with Brad Sandler regarding D&O insurance stipulation.	0.30	695.00	\$208.50
11/14/2017	IDS	SL	Revise D&O insurance stipulation	0.20	695.00	\$139.00
11/14/2017	IDS	SL	Email to J. Vanacore regarding D&O insurance stipulation.	0.10	695.00	\$69.50
11/15/2017	IDS	SL	Telephone conference with A. Carrie regarding D&O insurance stipulation.	0.30	695.00	\$208.50
11/15/2017	IDS	SL	Email to Brad Sandler regarding D&O insurance stipulation.	0.30	695.00	\$208.50
11/15/2017	IDS	SL	Email to T. Vanacore regarding D&O insurance stipulation	0.10	695.00	\$69.50
11/15/2017	IDS	SL	Review email from A. Currie regarding D&O insurance stipulation.	0.10	695.00	\$69.50
11/20/2017	IDS	SL	Email to Brad Sandler regarding Global objection to insurance settlement	0.20	695.00	\$139.00
11/21/2017	IDS	SL	Telephone conference with J. Vanacore regarding insurance motion	0.30	695.00	\$208.50
11/21/2017	IDS	SL	Prepare for hearing on insurance stip	1.00	695.00	\$695.00
				<u>3.50</u>		<u>\$2,432.50</u>

Travel

11/05/2017	IDS	TR	Travel from home to Buffalo. [Billed at 1/2 rate]	4.00	347.50	\$1,390.00
11/06/2017	IDS	TR	Travel from court to home after confirmation hearing. [Billed at 1/2 rate]	3.50	347.50	\$1,216.25
				<u>7.50</u>		<u>\$2,606.25</u>

TOTAL SERVICES FOR THIS MATTER:

\$54,162.75

Expenses

11/02/2017	AF	Air Fare [E110] Delta Airlines, Tkt. 00623021699845, From JFK to BUF, From BUF to JFK, IDS	424.40
11/02/2017	RE	(25 @0.10 PER PG)	2.50
11/03/2017	FE	59752.00002 FedEx Charges for 11-03-17	16.38
11/03/2017	RE	(2 @0.10 PER PG)	0.20
11/03/2017	RE	(2 @0.10 PER PG)	0.20
11/03/2017	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
11/03/2017	RE2	SCAN/COPY (72 @0.10 PER PG)	7.20
11/03/2017	RE2	SCAN/COPY (67 @0.10 PER PG)	6.70
11/03/2017	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
11/03/2017	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
11/03/2017	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
11/03/2017	RE2	SCAN/COPY (72 @0.10 PER PG)	7.20
11/04/2017	AF	Air Fare [E110] American Airlines, Tkt. 00170209376525, From PHL to BUF, From BUF to PHL, BJS	1,262.40
11/05/2017	AT	Auto Travel Expense [E109] Elite Transportation Services, Inv. 1716562, From New Rochelle to Buffalo, IDS	155.78
11/06/2017	AT	Auto Travel Expense [E109] Uber Transportation Services, BJS	5.00
11/06/2017	AT	Auto Travel Expense [E109] Uber Transportation Services, BJS	7.35
11/06/2017	AT	Auto Travel Expense [E109] Uber Transportation Services, BJS	7.35
11/06/2017	AT	Auto Travel Expense [E109] Uber Transportation Services, BJS	7.53

11/06/2017	AT	Auto Travel Expense [E109] Uber Transportation Services, IDS	17.27
11/06/2017	AT	Auto Travel Expense [E109] Uber Transportation Services, IDS	3.66
11/06/2017	AT	Auto Travel Expense [E109] Uber Transportation Services, IDS	5.00
11/06/2017	AT	Auto Travel Expense [E109] Elite Transportation Services, Inv. 1716562, From JFK to New Rochelle, IDS	167.17
11/06/2017	RE	(5 @0.10 PER PG)	0.50
11/06/2017	RE2	SCAN/COPY (108 @0.10 PER PG)	10.80
11/06/2017	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
11/06/2017	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
11/06/2017	RE2	SCAN/COPY (66 @0.10 PER PG)	6.60
11/06/2017	RE2	SCAN/COPY (48 @0.10 PER PG)	4.80
11/07/2017	AT	Auto Travel Expense [E109] Uber Transportation Services, BJS	78.83
11/07/2017	AT	Auto Travel Expense [E109] Music Express Transportation Services, From BUF to New York Westin Hotel, BJS	185.40
11/07/2017	HT	Hotel Expense [E110] Embassy Suites Hotel, 11/5/17-11/06/17, 1 night, IDS	167.60
11/07/2017	RE2	Reproduction Scan Copy (8@0.10 PER PG)	0.80
11/07/2017	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
11/07/2017	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
11/07/2017	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
11/07/2017	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80

11/07/2017	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
11/08/2017	HT	Hotel Expense [E110] Westin Hotel, 11/07/17-11/07/17, 1 night, BJS	260.49
11/08/2017	HT	Hotel Expense [E110] Westin Buffalo Hotel Fee, BJS	62.20
11/09/2017	RE	(24 @0.10 PER PG)	2.40
11/14/2017	RE	(1 @0.10 PER PG)	0.10
11/14/2017	RE	(1 @0.10 PER PG)	0.10
11/14/2017	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
11/14/2017	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
11/20/2017	RE	(1 @0.10 PER PG)	0.10
11/20/2017	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
11/22/2017	RE	(4 @0.10 PER PG)	0.40
11/27/2017	RE	(1 @0.10 PER PG)	0.10
11/27/2017	RE2	SCAN/COPY (108 @0.10 PER PG)	10.80
11/27/2017	RE2	SCAN/COPY (48 @0.10 PER PG)	4.80
11/27/2017	RE2	SCAN/COPY (66 @0.10 PER PG)	6.60
11/30/2017	PAC	Pacer - Court Research	7.30
11/30/2017	RE	(20 @0.10 PER PG)	2.00
11/30/2017	RE	(6 @0.10 PER PG)	0.60
11/30/2017	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90

Total Expenses for this Matter

\$2,937.31

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

December 27, 2017

Invoice 118291

Client 59752

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/27/2017

FEES \$6,027.50

EXPENSES \$3.40

TOTAL CURRENT CHARGES **\$6,030.90**

BALANCE FORWARD **\$509,707.69**

TOTAL BALANCE DUE **\$515,738.59**

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AC	Avoidance Actions	0.20	\$179.00
CA	Case Administration [B110]	1.90	\$575.00
PD	Plan & Disclosure Stmt. [B320]	7.30	\$5,273.50
		<u>9.40</u>	<u>\$6,027.50</u>

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	895.00	1.20	\$1,074.00
BMK	Koveleski, Beatrice M.	Case Man. Asst.	275.00	0.20	\$55.00
IDS	Scharf, Ilan D.	Partner	695.00	6.30	\$4,378.50
LCT	Thomas, Elizabeth C.	Paralegal	350.00	0.70	\$245.00
SLP	Pitman, L. Sheryle	Case Man. Asst.	275.00	1.00	\$275.00
				<u>9.40</u>	<u>\$6,027.50</u>

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$0.30
Reproduction Expense [E101]	\$0.10
Reproduction/ Scan Copy	\$3.00
	<u>\$3.40</u>

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Avoidance Actions						
12/05/2017	BJS	AC	Various emails with PSZJ regarding preference complaints/extension of time to serve/new motion	0.20	895.00	\$179.00
				0.20		\$179.00
Case Administration [B110]						
12/01/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
12/04/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
12/06/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
12/07/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
12/12/2017	SLP	CA	Maintain document control.	0.30	275.00	\$82.50
12/12/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
12/13/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
12/14/2017	SLP	CA	Maintain document control.	0.20	275.00	\$55.00
12/14/2017	SLP	CA	Maintain document control.	0.20	275.00	\$55.00
12/14/2017	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	275.00	\$27.50
12/14/2017	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	350.00	\$35.00
12/15/2017	SLP	CA	Maintain document control.	0.10	275.00	\$27.50
12/21/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
12/22/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
12/26/2017	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	350.00	\$35.00
				1.90		\$575.00
Plan & Disclosure Stmt. [B320]						
12/12/2017	IDS	PD	Review revisions (by Galler) to Global security documents	0.40	695.00	\$278.00
12/12/2017	IDS	PD	Email to Galler regarding security documents	0.20	695.00	\$139.00
12/12/2017	BJS	PD	Various emails with P Huygens regarding effective date	0.20	895.00	\$179.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2017	IDS	PD	Review current drafts of GUC security agreements; PSZJ security documents; Province security documents and Global security documents	1.20	695.00	\$834.00
12/13/2017	BJS	PD	Teleconference with E Galler regarding plan effective date issues	0.20	895.00	\$179.00
12/14/2017	IDS	PD	Revise GUC Admin agreement	0.40	695.00	\$278.00
12/14/2017	IDS	PD	Revise GUC Guaranty agreement	0.40	695.00	\$278.00
12/14/2017	IDS	PD	Email to Galler regarding GUC security agreements	0.30	695.00	\$208.50
12/14/2017	IDS	PD	Review form PSZJ guaranty	0.30	695.00	\$208.50
12/14/2017	IDS	PD	Email to Galler regarding PSZJ guaranty	0.10	695.00	\$69.50
12/14/2017	IDS	PD	Review Province guaranty	0.30	695.00	\$208.50
12/14/2017	IDS	PD	Email to Galler regarding Province Guaranty	0.10	695.00	\$69.50
12/18/2017	IDS	PD	Review GUC Admin agreement comments from Gordian.	0.40	695.00	\$278.00
12/18/2017	IDS	PD	Emails to Geller regarding revised GUC admin agreement	0.20	695.00	\$139.00
12/18/2017	IDS	PD	Telephone conference with J. Vanacore regarding effective date.	0.40	695.00	\$278.00
12/18/2017	IDS	PD	Email to Brad Sandler regarding closing issues.	0.40	695.00	\$278.00
12/19/2017	IDS	PD	Email from Geller regarding GUC Agreement.	0.10	695.00	\$69.50
12/19/2017	IDS	PD	Email from Vanacore regarding GUC Agreement.	0.10	695.00	\$69.50
12/19/2017	IDS	PD	Email to R. Schwed regarding GUC Admin Agreement.	0.20	695.00	\$139.00
12/20/2017	IDS	PD	Attend to closing/effective date issues; wire info to debtor.	0.20	695.00	\$139.00
12/20/2017	IDS	PD	Email to P. Huygens regarding payments.	0.40	695.00	\$278.00
12/20/2017	BJS	PD	Teleconference with M Degrossier regarding sale of jet engines to fund plan	0.30	895.00	\$268.50
12/27/2017	IDS	PD	Email to parties regarding documents missing.	0.20	695.00	\$139.00
12/27/2017	BJS	PD	Various emails with Debtors' counsel regarding occurrence of effective date	0.10	895.00	\$89.50
12/27/2017	BJS	PD	Various emails with J Vanacore regarding effective date	0.10	895.00	\$89.50
12/27/2017	BJS	PD	Review Declaration regarding effective date	0.10	895.00	\$89.50
				<u>7.30</u>		<u>\$5,273.50</u>

TOTAL SERVICES FOR THIS MATTER:

\$6,027.50

Expenses

12/04/2017	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
12/04/2017	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
12/14/2017	RE	(1 @0.10 PER PG)	0.10
12/14/2017	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
12/27/2017	PAC	Pacer - Court Research	0.30

Total Expenses for this Matter

\$3.40

EXHIBIT C

(Sandler Declaration)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In re:

NATIONAL AIR CARGO, INC.,

Debtor.

Chapter 11

Case No. 1-14-12414 (MJK)

**DECLARATION OF BRADFORD J. SANDLER IN SUPPORT OF
FIFTH INTERIM AAND FINAL APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM NOVEBER 14, 2014 THROUGH DECEMBER 27, 2017**

Bradford J. Sandler, an attorney duly admitted in good standing to practice in the State of New York, declares:

1. I am a partner of the applicant firm PSZ&J¹, with offices located at 780 Third Avenue, 34th Floor, New York, NY 10017, and other locations in California and Delaware. I am duly authorized to make this verification on behalf of PSZ&J. PSZ&J was retained as counsel to the Committee effective as of November 14, 2014 pursuant to the Retention Order entered on December 30, 2014.
2. I have personally performed many of the services rendered by PSZ&J as counsel to the Committee and am familiar with the other work performed on behalf of the Committee by the other professionals in the firm.
3. The Application was prepared at my direction. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief.

¹ All capitalized terms shall have the meaning assigned to such terms in the Application.

4. PSZ&J respectfully submits that the allowance for professional services rendered and reimbursement of expenses incurred in the Application are necessary and reasonable. PSZ&J has devoted substantial resources dealing with several complex matters during our employment on this Chapter 11 case.

5. I have reviewed the Court's Local Rule 2016-1 and the *United States Trustee's Guidelines for Review of Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330* (the "Guidelines"). The Application substantially complies with Local Rule 2016-1 and the Guidelines.

Executed under penalty of perjury of the laws of the United States on this 12th day of February, 2018.

/s/ Bradford J. Sandler

Bradford J. Sandler

EXHIBIT D
(Guthrie Declaration)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In re:

NATIONAL AIR CARGO, INC.,

Debtor.

Chapter 11

Case No. 1-14-12414 (MJK)

**DECLARATION OF COMMITTEE CHAIR IN SUPPORT OF
FIFTH INTERIM AND FINAL APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM NOVEMBER 14, 2014 THROUGH DECEMBER 27, 2017**

I, Warren Guthrie, declare as follows:

I, Warren Guthrie, declare as follows:

1. I am the chairman for the Official Committee of Unsecured Creditors (the “Committee”) appointed in the bankruptcy case of the above-captioned debtor (the “Debtor”). I am the President of Guthrie Trucking, a member of the Committee, whose business office is located at 2208 Cambridge Downs Drive, Morehead City, NC 28557. I actively participate on the Committee. If called upon to testify, I would testify to the facts set forth in this Declaration.

2. I have reviewed the *Fifth Interim and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors for the Period from November 14, 2014 through December 27, 2017* (the “Application”).

3. As set forth in the Retention Order, the Committee requested, and PSZ&J agreed to discount its standard hourly rates such that Mr. Feinstein’s rate is \$625.00 per hour and

Mr. Sandler's rate is \$575 per hour, and all other hourly rates are discounted 25% and PSZ&J would not seek payment of the "discounted" amount from PSZ&J's normal rates unless and until the Committee approved such request to give back the "discounted" amount.

4. Based on the work PSZ&J did in this case and the substantial recoveries to the unsecured creditors, the Committee has voted upon, and approved payment of the "discounted" amount from PSZ&J's normal rates for its services rendered in this case. PSZ&J did not participate in the voting process and was not a part of the Committee's discussion of this issue.

5. The Committee has no objections with respect to the services or compensation rendered and/or requested by PSZ&J.

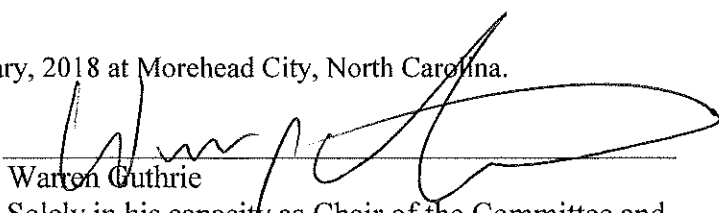
6. I was personally involved in and/or aware of most of the matters as to which PSZ&J rendered services. The compensation requested by PSZ&J in the Application is reasonable in light of the scope and quality of the legal services provided, and is acceptable to the Committee.

7. The Committee supports Court approval for the payment of fees and costs as set forth in the Application.

[remainder of page intentionally left blank]

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed this 12th day of February, 2018 at Morehead City, North Carolina.



Warren Guthrie
Solely in his capacity as Chair of the Committee and
not in any individual capacity

EXHIBIT E

(Proposed Order)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In re:

NATIONAL AIR CARGO, INC.,

Debtor.

Chapter 11

Case No. 1-14-12414 (MJK)

**ORDER GRANTING FIFTH INTERIM AND FINAL APPLICATION
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM NOVEMBER 14, 2014 THROUGH DECEMBER 27, 2017**

Upon the Application of Pachulski Stang Ziehl & Jones LLP (“PSZ&J”), as counsel to the Official Committee of Unsecured Creditors (“Committee”), for an Order granting, *inter alia*, final allowance for professional services rendered and reimbursement of expenses incurred in connection with the Debtor’s Chapter 11 case during the period from November 14, 2014 through December 27, 2017 (the “Application Period”) [Docket No. ____] (the “Application”); and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334, this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and this Court is the proper venue for this proceeding pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having determined that the relief requested in the Application is in the best interests of the Debtor, its estate, its creditors and other parties in interest; and it appearing that proper and adequate notice of the Application was given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED on a final basis.

2. PSZ&J is allowed fees of \$1,204,049.26 and expenses of \$52,359.07 on account of the Application Period (“Allowed Compensation”).

3. The Debtor is authorized to pay PSZ&J fees billed at its normal hourly rates in the amount of \$1,204,049.26 and \$52,359.07 in expenses, less amounts previously paid, on account of the Allowed Compensation.

4. The Debtor is authorized and directed to take all actions necessary to effectuate the relief granted pursuant to this Order.

5. This Order is immediately effective and enforceable upon its entry, and this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: _____, 2018
Buffalo, New York

HONORABLE MICHAEL J. KAPLAN
U.S. BANKRUPTCY JUDGE